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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

Announcement

Progress of Subscription of Convertible Bonds in NKWE Platinum Limited

Reference is made to the announcements of Zijin Mining Group Co., Ltd.* (the "Company") dated 29 April 2013 and 24 June 2013, in relation to Jin Jiang Mining Limited ("Jin Jiang"), a wholly-owned subsidiary of the Company entered into a convertible bond subscription agreement ("CBS Agreement") with NKWE Platinum Limited ("NKWE") (a company incorporated in Bermuda and listed on the Australian Securities Exchange "ASX", stock code "NKP") on 25 April 2013 and Jin Jiang also entered into a deed ("Deed") with NKWE and Genorah Resources (Pty) Limited (a company incorporated in South Africa, "Genorah"), directly or indirectly holds approximately 51.5% of NKWE's shares on 25 April 2013 in relation to the CBS Agreement (the "Announcements"). Unless otherwise indicated, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

As the conditions precedent have not been completely satisfied, Jin Jiang and NKWE agreed to extend the End Date of the subscription for the convertible bonds to 30 September 2013.

Please refer to the relevant announcement as published on the ASX website (<http://www.asx.com.au>) by NKWE for further details.

This announcement is made on a voluntary basis.

Investors and shareholders are advised by the Board to exercise caution when dealing in the shares of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Luo Yingnan, Qiu Xiaohua, Lan Fusheng, Huang Xiaodong, and Zou Laichang as executive directors, Mister. Peng Jiaqing as non-executive director, and Messrs. Su Congfu, Chen Yuchuan, Lin Yongjing, and Wang Xiaojun as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

15 August 2013, Fujian, the PRC

* The Company's English name is for identification purpose only