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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Meiya Power Company Limited
(incorporated with limited liability in Bermuda)
(the "Issuer")

U.S.\$350,000,000 4.00 per cent. Bonds due 2018
(the "Bonds")

(Stock Code: 5964)

Joint Global Coordinators

Morgan Stanley

J.P.Morgan



Joint Bookrunners

J.P.Morgan

Morgan Stanley



ICBC 工银亚洲

Joint Lead Managers

J.P.Morgan Morgan Stanley



ICBC 工银亚洲



Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Bonds as described in the Offering Circular dated 12 August 2013 by way of debt issues to professional investors only. Such listing and permission to deal in the Bonds is expected to become effective on or about 20 August 2013.

19 August 2013

As at the date of this announcement, the Board of Directors of the Issuer comprises Hu Wenquan, Lin Jian, Xing Jianhua, Chen Qiming, Lin Beijing, Xing Ping and Dai Honggang.