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洛陽欒川鉬業集團股份有限公司

China Molybdenum Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03993)

**APPROVAL FROM NDRC
FOR ACQUISITION OF INTEREST IN NORTHPARKES JOINT
VENTURE AND CERTAIN ASSOCIATED ASSETS OF THE
BUSINESS**

This announcement is made by China Molybdenum Co., Ltd.* (the “**Company**”) on a voluntary basis.

Reference is made to the announcement of the Company dated 30 July 2013 in relation to the very substantial acquisition of the Company (the “**Announcement**”). Unless the context otherwise requires, terms used in this announcement have the same meanings as those defined in the Announcement.

The Board is pleased to announce that approval has been obtained from the National Development and Reform Commission of China (the “**NDRC**”) for the Proposed Acquisition. NDRC’s approval is one of the PRC regulatory approvals required for the Proposed Acquisition.

Shareholders and potential investors should exercise caution when dealing in the securities of the Company.

By Order of the Board
China Molybdenum Co., Ltd.*
Wu Wenjun
Chairman

Luoyang City, Henan Province, People's Republic of China, 23 August 2013

As at the date of this announcement, the executive Directors are Mr. Wu Wenjun, Mr. Li Chaochun, Mr. Li Faben, Mr. Wang Qinxi and Ms. Gu Meifeng; the non-executive Directors are Messrs. Shu Hedong and Zhang Yufeng; and the independent non-executive Directors are Messrs. Bai Yanchun, Xu Shan, Cheng Gordon and Xu Xu.

** for identification purposes only*