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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

Announcement

Progress of Recommended Takeover Offer For Kalgoorlie Mining Company Limited By Norton Gold Fields Limited

Reference is made to the announcements of Zijin Mining Group Co., Ltd.* (the "Company") dated 17 April 2013, 23 May 2013 and 24 July 2013, in relation to the off-market takeover offer from the Company's subsidiary, Norton Gold Fields Limited ("Norton", stock code "NGF" on the Australian Securities Exchange "ASX") to Kalgoorlie Mining Company Limited ("KMC", stock code "KMC" on the ASX) (the "Announcements"). Unless otherwise indicated, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

The Company is pleased to announce that the Company's subsidiary, Norton, regarding its proposed acquisition of all the ordinary shares and listed options in KMC, issued 64,182,097 new Norton shares (approximately 7.45% of Norton's total number of shares) on 26 August 2013 to the first batch of KMC shareholders who accepted the offer, and successfully acquired approximately 91.15% of the total number of issued shares of KMC. The acquisition of the remaining KMC shares is expected to be completed within four to six weeks following the compulsory acquisition.

Regarding the above new Norton shares, the Company's shareholding in Norton reduced from approximately 89.15% (including the 81.46% and 7.69% equity held by the Company's wholly-owned subsidiaries, Jinyu (H.K.) International Mining Company Limited ("Jinyu") and Luminous Gold Limited ("Luminous") respectively) to approximately 82.98% (including the 75.82% and 7.16% equity held by Jinyu and Luminous respectively).

Please refer to the announcements as published on the ASX website

(<http://www.asx.com.au>) by Norton for further details.

This announcement is made on a voluntary basis.

Investors and shareholders are advised by the Board to exercise caution when dealing in the shares of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Luo Yingnan, Qiu Xiaohua, Lan Fusheng, Huang Xiaodong, and Zou Laichang as executive directors, Mister. Peng Jiaqing as non-executive director, and Messrs. Su Congfu, Chen Yuchuan, Lin Yongjing, and Wang Xiaojun as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

26 August 2013, Fujian, the PRC

* The Company's English name is for identification purpose only