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廖創興企業有限公司  
LIU CHONG HING INVESTMENT LIMITED

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 194)**



創興銀行有限公司  
Chong Hing Bank Limited

*(a Hong Kong-incorporated limited liability company)*

**(Stock Code: 1111)**

## JOINT ANNOUNCEMENT

This joint announcement is made by Liu Chong Hing Investment Limited (“**LCHI**”) and Chong Hing Bank Limited (“**CHB**”) at the request of The Stock Exchange of Hong Kong Limited pursuant to Rule 13.10(2) of the Rules Governing the Listing of Securities of The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Reference is made to the joint announcements dated 7 and 8 August 2013 (“**Previous Announcements**”) issued by LCHI and CHB. Capitalised terms used herein shall have the same meanings as those defined in the Previous Announcements, unless specified otherwise.

The respective boards of directors of LCHI and CHB have noted the recent increase in the price and trading volume in the shares of both LCHI and CHB and the press speculation which appeared on 27 August 2013 about a possible offer by a potential buyer to purchase the equity interest in CHB.

As mentioned in the Previous Announcements, certain approaches to the controlling shareholder of LCHI raising the possibility of acquisition of interests in CHB have been made by independent third parties not connected with any of LCHI, CHB, their respective directors, chief executives, substantial shareholders, subsidiaries and associates. Whilst the controlling shareholder of LCHI remains in dialogue with certain independent third parties, it has not reached any commitment nor entered into any agreements with any such independent third parties, including in relation to possible terms or structure of any transaction.

Save as disclosed above, having made such enquiry with respect to LCHI and CHB as is reasonable in the circumstances, the respective boards of directors of LCHI and CHB confirm that LCHI and CHB are not aware of any reasons for such increase in the price and trading volume in the shares of both LCHI and CHB or of any information which must be announced to avoid a false market in the respective securities of LCHI and CHB or of any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

As mentioned in the Previous Announcements, in accordance with Rule 3.7 of the Takeovers Code, monthly announcements will be made until any announcement of a firm intention to make an offer under Rule 3.5 of the Takeovers Code or of a decision not to proceed with any offer is made. Further announcement(s) will be made by LCHI and CHB as and when appropriate or required in accordance with the Listing Rules and the Takeovers Code (as the case may be).

In accordance with Rule 3.8 of the Takeovers Code, associates (including persons holding 5% or more of a class of relevant securities of CHB) of CHB are hereby reminded to disclose their dealings in the securities of CHB pursuant to the requirements of the Takeovers Code. In accordance with Rule 3.8 of the Takeovers Code, the relevant securities (as defined in Note 4 to Rule 22 of Takeovers Code) issued by CHB comprised 435,000,000 shares in issue as at the date of this announcement.

In accordance with Rule 3.8 of the Takeovers Code, reproduced below is the full text of Note 11 to Rule 22 of the Takeovers Code:

*“Responsibilities of stockbrokers, banks and other intermediaries*

*Stockbrokers, banks and others who deal in relevant securities on behalf of clients have a general duty to ensure, so far as they are able, that those clients are aware of the disclosure obligations attaching to associates and other persons under Rule 22 and that those clients are willing to comply with them. Principal traders and dealers who deal directly with investors should, in appropriate cases, likewise draw attention to the relevant Rules. However, this does not apply when the total value of dealings (excluding stamp duty and commission) in any relevant security undertaken for a client during any 7 day period is less than \$1 million.*

*This dispensation does not alter the obligation of principals, associates and other persons themselves to initiate disclosure of their own dealings, whatever total value is involved.*

*Intermediaries are expected to co-operate with the Executive in its dealings enquiries. Therefore, those who deal in relevant securities should appreciate that stockbrokers and other intermediaries will supply the Executive with relevant information as to those dealings, including identities of clients, as part of that co-operation.”*

**Shareholders and other investors are advised to exercise caution when dealing in the shares of LCHI and the shares and debt securities of CHB respectively.**

By Order of the Board  
**Liu Chong Hing Investment Limited**  
**Lee Wai Hung**  
*Company Secretary*

By Order of the Board  
**Chong Hing Bank Limited**  
**Michael K W Yeung**  
*Company Secretary*

Hong Kong, 27 August 2013

*As at the date of this announcement, the Board of Directors of LCHI comprises the following Executive Directors: Dr. Liu Lit Mo (Chairman and Managing Director), Mr. Liu Lit Chi, Mr. Liu Kam Fai, Winston (Deputy Managing Director), Mr. Liu Kwun Shing, Christopher (also alternate director to Dr. Liu Lit Chung) and Mr. Lee Wai Hung; the following Non-executive Directors: Dr. Liu Lit Chung, Mr. Andrew Liu, Mr. Liu Chun Ning, Wilfred and Mr. Kho Eng Tjoan, Christopher; and the following Independent Non-executive Directors: Mr. Ng Ping Kin, Peter, Dr. Cheng Mo Chi, Moses, Mr. Tong Tsin Ka, Mr. Au Kam Yuen, Arthur and Dr. Ma Hung Ming, John.*

*As of the date of this announcement, the five Executive Directors of CHB are Dr. Liu Lit Mo (Chairman), Mr. Liu Lit Chi (Deputy Chairman and Managing Director), Mr. Lau Wai Man (Chief Executive Officer), Mr. Don Tit Shing Liu (Deputy Chief Executive Officer) and Mr. Wilfred Chun Ning Liu; the five Non-executive Directors are Mr. He Jiale, Mr. Hidekazu Horikoshi, Mr. Christopher Kwun Shing Liu, Mr. Alfred Cheuk Yu Chow and Mr. Meng Qinghui; and the five Independent Non-executive Directors are Dr. Robin Yau Hing Chan, Mr. Timothy George Freshwater, Mr. Wanchai Chiranakhorn, Mr. Cheng Yuk Wo and Mr. Andrew Chiu Cheung Ma.*

*All the directors of LCHI and CHB jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and that there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.*