

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/08/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	00516	Pyxis Group Limited
Date Submitted	02/09/2013	

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>00516</u> Descrij	ption : Ordinary Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	5,000,000,000	HK\$0.10	HK\$500,000,000	
Increase/(decrease)	0		0	
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000	
Descrip	ption :			
(2) Stock code :	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month		\square		
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Descr Stock code :	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Descrip Stock code :	otion :		/
	No. of other	Par value (State	Authorised share capital
Balance at close of preceding month	classes of shares	currency)	(State currency)
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) :

HK\$500,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,400,001,640				
Increase/ (decrease) during the month	0				
Balance at close of the month	2,400,001,640				

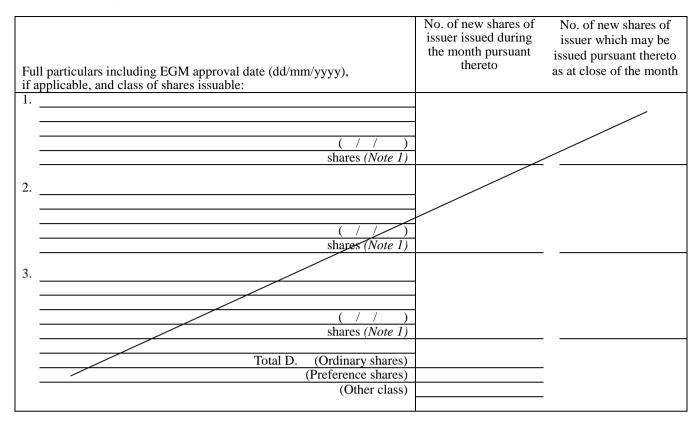
III. Details of Movements in Issued Share Capital

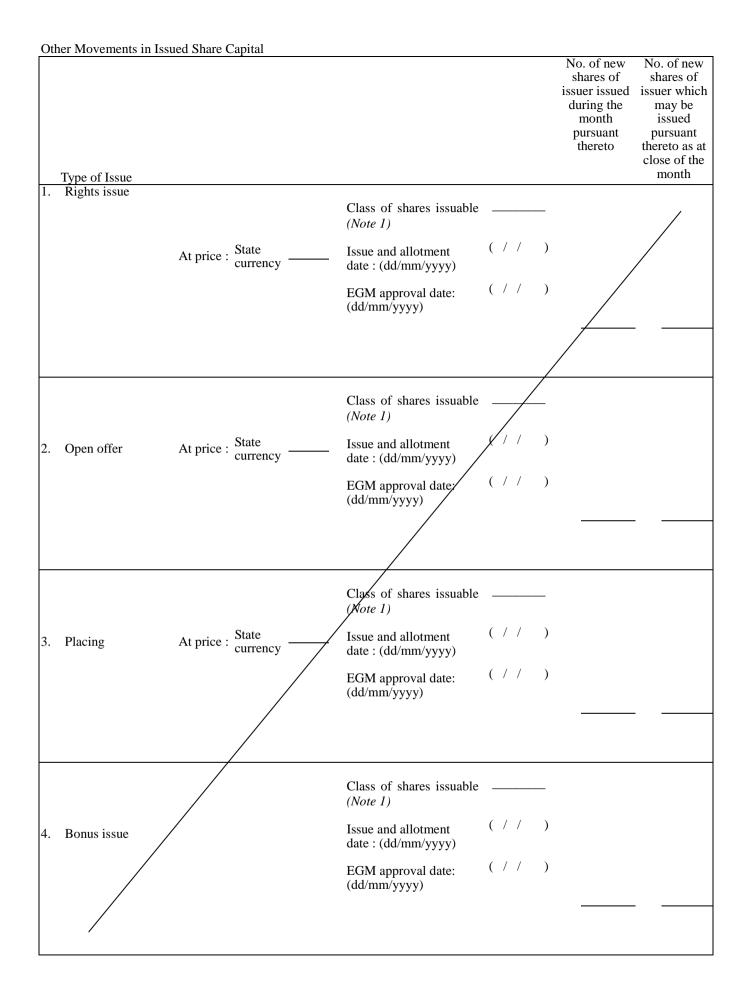
Share Options (under	Share Option S	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -			<u></u>			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
						/
(/ /)						
shares						
(Note 1)						
(1000 1)						
2.						
<u></u>						
- <u></u>						
<u> </u>						
(/ /)			/			
shares						
(Note 1)						
3.		/				
shares						
(Note 1)	<u> </u>					
(Note 1)		т	otal A. (Ordin	(any charge)		
		10				
			•	nce shares)		
				Other class)		
Total funds raised dur	ring the month	from exercise o	of			
options (State currenc	cy)					

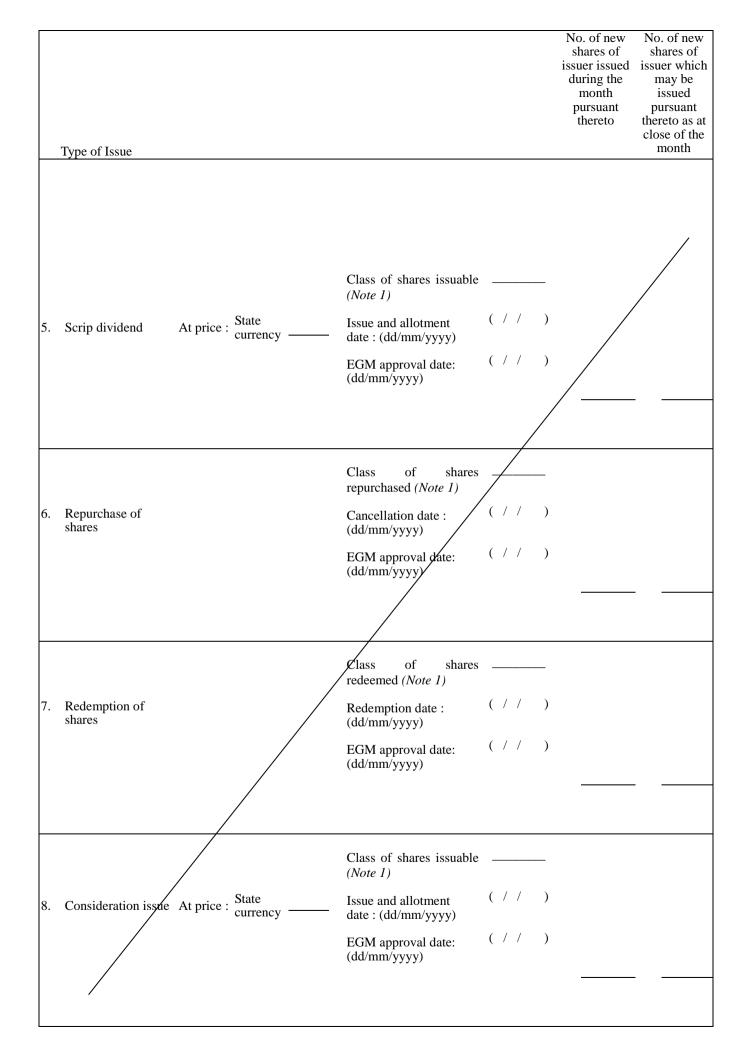
Warrants to Issue Shares of the Iss	uer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1					
					/
Stock code (if listed) Class of shares		-		/	
issuable (Note 1)					
Subscription price		-			
EGM approval date		-			
(if applicable)					
(dd/mm/yyyy)	(/ /)	-	/		
2.					
(/ /)			———		· · · · · · · · · · · · · · · · · · ·
Stock code (if listed)					
Class of shares		-			
issuable (Note 1)					
Subscription price		_ /			
EGM approval date					
(if applicable) (dd/mm/yyyy)	(//)				
3.		· /			
(/ /)					
Stock code (if listed)	/	-			
Class of shares					
issuable (<i>Note 1</i>) Subscription price	/	-			
EGM approval date	/	-			
(if applicable)					
(dd/mm/yyyy)	(//)	-			
4.					
	<u> </u>				
Stock code (if listed) Class of shares		-			
issuable (Note 1)					
Subscription price		-			
EGM approval date		-			
(if applicable)					
(dd/mm/yyyy)	(/ /)	-			
	Tata	ıl B. (Ordin	nary charge)		
	1012	и D. (Olull (Prefere	nary shares) ence shares)		-
		(110101)	Other class)		-
		(-

Convertibles (i.e. Convertible in	nto Shares of the Is	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					/	
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
<u>2.</u>				/		
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.		/				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		—				
4.	= /					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			(Prefere	ary shares) nce shares)		-
			(0	Other class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (<i>Note 1</i>)			
			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)			
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				Ordinary share eference share (Other clas	s)	 - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	0	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	0
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	re Capital").)

No movement during the month.
Submitted by: <u>WONG Yu Keung</u>
Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.