

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31 August 2013</u>

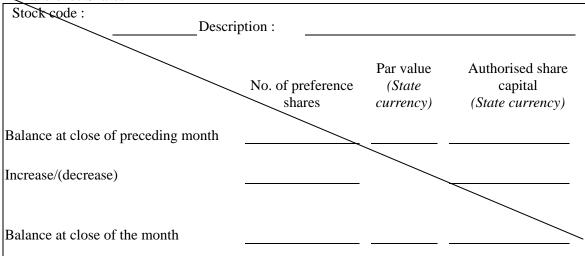
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	New Smart Energy Group Limited
Date Submitted	3 September 2013

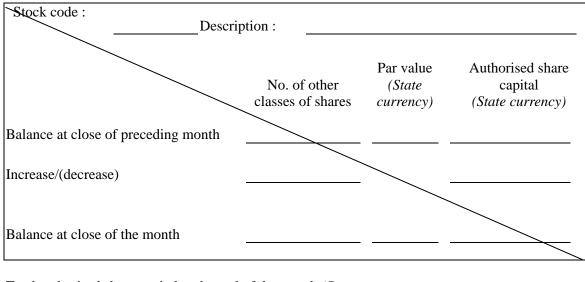
I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>91</u> Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	12,500,000,000	HK\$0.02	HK\$250,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	12,500,000,000	<u>HK\$0.02</u>	HK\$250,000,000.00
(2) Stock code :Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 2 Preference Shares



#### 3. Other Classes of Shares



Total authorised share capital at the end of the month (*State currency*) :

#### HK\$250,000,000.00

### II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	3,652,130,467	N/A	N/A	N/A	
Increase/ (decrease) during the month	175,014	N/A	N/A	N/A	
Balance at close of the month	3,652,305,481	N/A	N/A	N/A	

# III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Rarticulars of share option scheme including EGM approval date		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -		iviovement duri	ing the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
<u> </u>	、 、					
Exercise price :						
( )						
(Note 1)						
2.						
Exercise price :						
( )			$\overline{\}$			
(Note 1)						
3.						
Exercise price :						
( )						
(Note 1)						
4.						
Exercise price :						
( )						
(Note 1)						
			(C	ary shares) nce shares) Other class)		
Total funds raised dur options (State currenc		from exercise o	f			

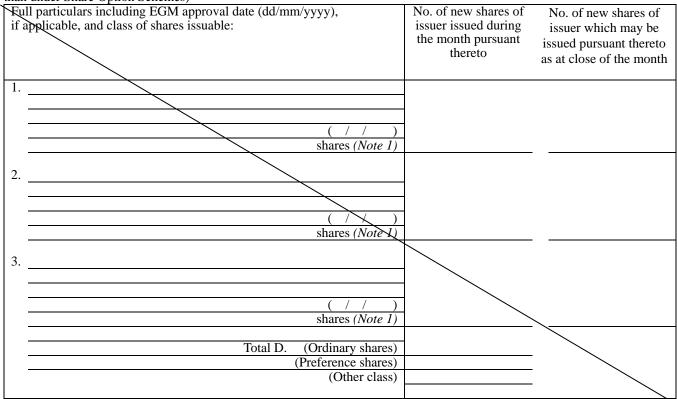
Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyy		Non	ninal value at of preceding month	Exercise the m		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Newsmart W1406 (Principal Amount: HK\$66,384,732.00)	HK\$		66,287,711.6	50 17	501.40	66,270,210.2	0 175,014	662,702,102
(23/06/2014)								
Stock code (if listed) Class of shares	1042							
issuable (Note 1)	Ordinary sl	nares						
Subscription price	HK\$0.10							
EGM approval date (if applicable)								
(dd/mm/yyyy)	(20/05/20	)13)						
2. N/A								
( / / )								
Stock code (if listed)								
Class of shares issuable (Note 1)								
Subscription price								
EGM approval date (if applicable)								
(dd/mm/yyyy)	( / /		)					
3. N/A								
Stock code (if listed)								
Class of shares issuable ( <i>Note 1</i> )								
Subscription price								
EGM approval date								
(if applicable) (dd/mm/yyyy)	( / /		)					
<u>4. N/A</u>			/					
( / / )								
Stock code (if listed)								
Class of shares								
issuable ( <i>Note 1</i> )								
Subscription price EGM approval date								
(if applicable) (dd/mm/yyyy)	( ) )		)					
(uu/mm/yyyy)	( / /		)					
				Total B.	(Ordi	nary shares)	175,014	
						ence shares)	N/A	
					(	Other class)	N/A	

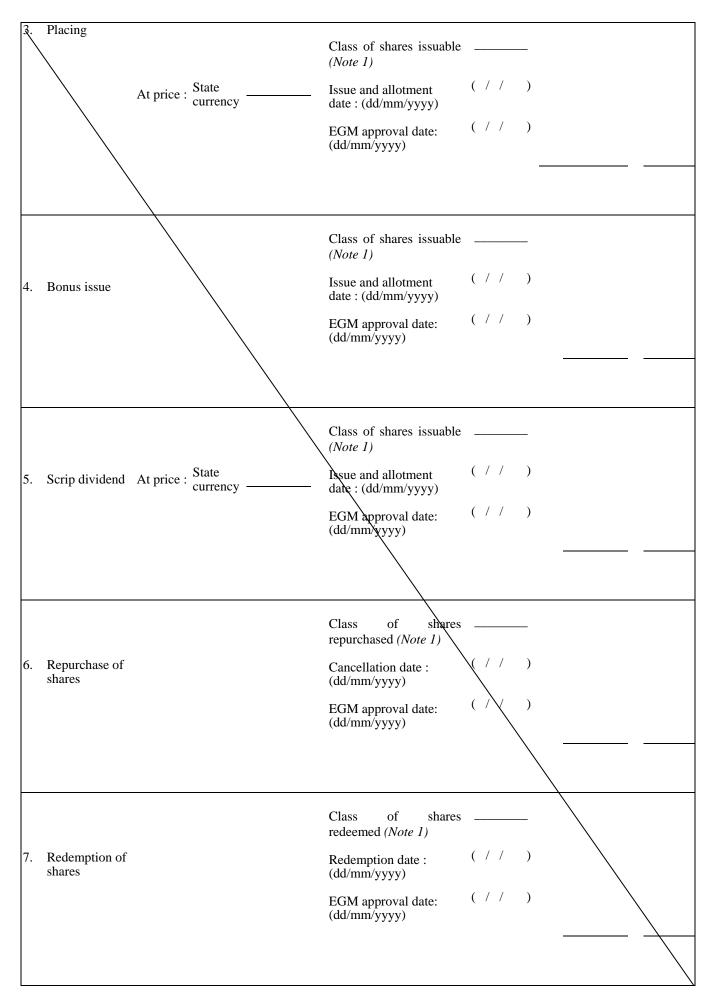
Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

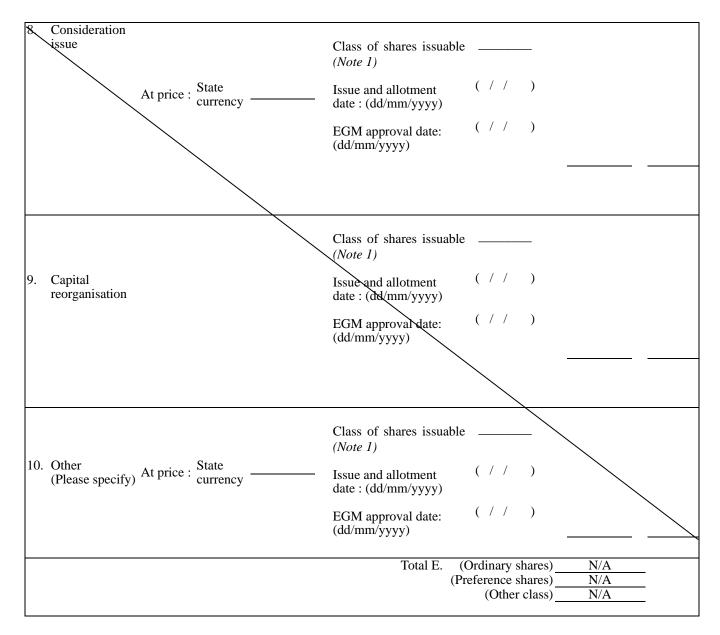
					No. of new shares of issuer issued during the	No. of new shares of issuer which may be
					month pursuant thereto	issued pursuant thereto as at
	Currency of					close of the
	amount	Amount at close of		Amount at close of		month
Class and description	outstanding	preceding month	the month	the month		
1. Convertible Note						
(due 2015)						
	HK\$	677,000,000.00	Nil	677,000,000.00	Nil	5,641,666,666
Stock code (if listed)		N/A	-			
Class of shares issuable (Note 1)	Ordi	nary shares				
Subscription price		0.12 (adjusted)	-			
EGM approval date	11140	.12 (dujusteu)	-			
(if applicable)						
(dd/mm/yyyy))	( 11	1/1/2013 )	-			
2. N/A						
Stock code (if listed)			-			
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy))			<u>-</u>			
3. N/A						
Stock code (if listed)			<u>-</u>			
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price			-			
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy))			<u>.</u>			
4. N/A						
Stock code (if listed)			<u>-</u>			
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price			-			
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy))			_			
			Total	C. (Ordinary shares)		
				(Preference shares)		
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)



Other Movements	in Issued Share Capital				
Type of Issue				No. of new shares of issued issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
T. Rights issue		Class of shares issuable ( <i>Note 1</i> )			
	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
		EGM approval date: (dd/mm/yyyy)	( / /	)	
		Class of shares issuable (Note 1)		_	
2. Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /		
		EGM approval date: (dd/mm/yyyy)	( / /	)	





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	175,014
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

## Remarks (if any):

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Submitted by: <u>Tsang Ching Man</u>

 
 Company Secretary (Director, Secretary or other duly authorised officer)

#### Notes :

2. If there is insufficient space, please append the prescribed continuation sheet.

<sup>1.</sup> State the class of shares (e.g. ordinary, preference or other).