ZHIDAO INTERNATIONAL (HOLDINGS) LIMITED

志道國際(控股)有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code : 01220)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

The Board wishes to inform the Shareholders and potential investors of the Company that, based on the financial information currently available, it is anticipated that the Group will record a significant decrease in profit for the six months ended 30 September 2013 as compared with that for the six months ended 30 September 2012.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Zhidao International (Holdings) Limited (the "**Company**" and together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors of the Company that, based on the financial information currently available, it is anticipated that the Group will record a significant decrease in profit for the six months ended 30 September 2013 as compared with that for the six months ended 30 September 2012. The expected decrease in profit was mainly attributable to the significant decrease in the turnover of the construction projects segment in supplying of aluminium products.

The information contained in this announcement is only based on the Board's preliminary assessment with reference to financial information currently available, and that the actual results for the Group may be different from what is disclosed in this announcement. Further details of the Group's performance will be disclosed in the interim results announcement of the Company for the six months ended 30 September 2013 to be published on or before 30 November 2013.

Shareholders and potential investors are therefore advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Zhidao International (Holdings) Limited

Mung Hing Choy
Chairman

Hong Kong, 9 September 2013

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Mung Hing Choy (Chairman) and Ms. Cheung Oi Chun, and three independent non-executive Directors, namely Mr. Choi Wing Koon, Mr. Li Kam Chung and Mr. Kwok Lap Fung, Beeson.

***** *For identification purposes only*