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**NOTICE OF ISSUE AND LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



CIFI GROUP
旭輝集團

CIFI Holdings (Group) Co. Ltd.

旭輝控股(集團)有限公司

(Incorporated in the Cayman Islands with limited liability)

(the “Company”, Stock Code: 00884)

US\$225 MILLION 12.25% SENIOR NOTES DUE 2018

(the “New Notes”)

**to be consolidated and form a single class
with the US\$275 million 12.25% senior notes due 2018**

(Stock Code: 5920)

Joint Bookrunners and Joint Lead Managers

Citigroup

**Standard
Chartered Bank**

Deutsche Bank

HSBC

**Haitong
International**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the New Notes by way of debt issues to professional investors only as described in the offering memorandum relating thereto dated 11 September 2013. Permission for the listing of, and dealing in, the New Notes is expected to become effective on 19 September 2013.

By Order of the Board
CIFI Holdings (Group) Co. Ltd.
LIN Zhong
Chairman

Hong Kong, 18 September 2013

As at the date of this announcement, the executive Directors are LIN Zhong, LIN Wei and LIN Feng, and the independent non-executive Directors are GU Yunchang, ZHANG Yongyue and TAN Wee Seng.