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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Century Master Investment Co. Ltd.

(incorporated with limited liability in the British Virgin Islands and an indirect wholly-owned subsidiary of China Orient Asset Management Corporation)

US\$600,000,000 4.75 per cent. Bonds due 2018 (the “Bonds”)

(Stock Code: 5968)

unconditionally and irrevocably guaranteed by



中国东方资产管理公司

China Orient Asset Management Corporation

China Orient Asset Management (International) Holding Limited

(incorporated with limited liability in Hong Kong)

Joint Global Coordinators

BOC International

Credit Suisse

Standard Chartered Bank

Joint Bookrunners and Joint Lead Managers

**BOC
International**

**Credit
Suisse**

**Standard
Chartered Bank**

**ABC
International**

UBS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors only as described in the Offering Circular relating thereto dated 12 September 2013. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 23 September 2013.

Hong Kong, 19 September 2013

As at the date of this announcement, the sole Director of Century Master Investment Co. Ltd. is China Orient Asset Management (International) Holding Limited.

As at the date of this announcement, the Directors of China Orient Asset Management (International) Holding Limited are LI Xin, XU Yongli, MA Tengying, ZHONG Guoxing, CHANG Ludwig, LEUNG Pak To, YAN Andrew Y., MA Jun, ZENG Yang, SHI Shuang, SUI Zhaohui, XUE Gui and MEI Xiaofeng.