



Nexteer Automotive Group Limited
耐世特汽車系統集團有限公司
(Incorporated under the laws of the Cayman Islands with limited liability)
(根據開曼群島法例註冊成立的有限公司)

GLOBAL OFFERING

Total number of Offer Shares under the Global Offering	:	720,000,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	:	72,000,000 Shares (subject to adjustment)
Number of International Offer Shares	:	648,000,000 Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price	:	HK\$3.57 per Hong Kong Offer Share, plus brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	:	HK\$0.10 per Share
Share Stock code	:	01316

全球發售

全球發售的發售股份總數	:	720,000,000股股份(視乎超額配股權而定)
香港發售股份數目	:	72,000,000股股份(可予調整)
國際發售股份數目	:	648,000,000股股份(可予調整,視乎超額配股權而定)
最高發售價	:	每股香港發售股份3.57港元,另加1%經紀佣金、0.003%證監會交易費及0.005%香港聯交所交易費(須於申請時以港元繳足並可予退還多繳款項)
面值	:	每股股份0.10港元
股份代號	:	01316

Application Form 申請表格

Please read carefully the prospectus (the “Prospectus”) of Nexteer Automotive Group Limited (the “Company”) dated September 24, 2013 (in particular, the section headed “How to apply for Hong Kong Offer Shares” in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus shall have the same meanings when used in this Application Form unless otherwise defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Hong Kong Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the paragraph headed “Documents Delivered to the Registrar of Companies” in Appendix VI to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance. The Securities and Futures Commission (the “SFC”) and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed “Personal Information Collection Statement” in this Application Form which sets out the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong).

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sale would be unlawful. This Application Form and the Prospectus are not for publication, release or distribution, directly, or indirectly, in or into the United States (including its territories and dependencies, any state of the United States and the District of Columbia). The Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act of 1933 as amended (the “U.S. Securities Act”) and may not be offered or sold within the United States except pursuant to registration or an applicable exemption from the registration requirements of the U.S. Securities Act. No offering of the Hong Kong Offer Shares will be or currently intended to be made in the United States.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

To: Nexteer Automotive Group Limited
BOCI Asia Limited
J.P. Morgan Securities (Asia Pacific) Limited
The Hong Kong Underwriters

香港交易及結算所有限公司、香港聯合交易所有限公司(「香港聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引發的任何損失承擔任何責任。

本申請表格連同白色及黃色申請表格各一份、招股章程及招股章程附錄六(送呈香港公司註冊處處長文件)一段所列其他文件,已遵照公司條例第342C條的規定送呈香港公司註冊處處長登記。證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對任何此等文件的內容概不負責。

閣下敬請留意本申請表格「個人資料收集聲明」一段,當中載有本公司及香港證券登記處有關個人資料及遵守個人資料(私隱)條例(香港法例第486章)的政策及常規。

本申請表格或招股章程所載任何內容概不構成要約出售或要約購買之招攬,而在任何作出有關要約、招攬或出售即屬違法之司法權區內,概不得出售任何香港發售股份。本申請表格及招股章程不得於美國境內(包括其領土及屬地、美國各州及哥倫比亞特區)直接或間接刊發、發佈或派發。香港發售股份未曾亦不會適用根據1933年美國證券法(經修訂)(「美國證券法」)登記,惟根據美國證券法的登記規定登記或獲其適用豁免登記除外,概不可於美國境內供提呈發售或出售。香港發售股份將不會或目前意圖不會在美國發售。

在任何根據有關法例不得發送、派發或複製本申請表格及招股章程之司法權區內,本申請表格及招股章程概不得以何種方式發送或派發或複製(全部或部分)。本申請表格及招股章程僅致予閣下本人,任何發送或派發或複製本申請表格或招股章程之全部或部分均屬未經授權。如未能遵守此項指示,則可能違反美國證券法或其他司法權區之適用法例。

致: 耐世特汽車系統集團有限公司
中銀國際亞洲有限公司
摩根大通證券(亞太)有限公司
香港包銷商

I We confirm that we have (i) complied with the Guidelines for Electronic Public Offering and the Operational Procedures for White Form eIPO Applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our White Form eIPO services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agreed to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association;
- enclose payment in full for the Hong Kong Offer Shares applied for, calculated at the maximum offer price of HK\$3.57 per Hong Kong Offer Share and subject to refund, plus 1% brokerage fee, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee;
- confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- understand that these declarations and representations will be relied upon by the Company, the Joint Global Coordinators, the Joint Bookrunners, the Joint Sponsors, the Joint Lead Managers and the Underwriters in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
- authorize the Company to place the name(s) of the underlying applicant(s) on the branch register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form) the Company and/or Company's agents to send any share certificate(s) and/or any refund check(s) (where applicable) by ordinary post at that underlying applicant's own risk to the address stated on this Application Form in accordance with the procedures prescribed in this Application Form, the designated website for the White Form eIPO Service (www.eipo.com.hk) and the Prospectus;
- request that any e-Refund payment instructions be despatched to the application payment bank account where the applicant(s) had paid the application monies from a single bank account;
- request that any refund check(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies;
- confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form, the designated website for the White Form eIPO service (www.eipo.com.hk) and the Prospectus and agrees to be bound by them;
- represent, warrant and undertake that the allotment of or application for the Hong Kong Offer Shares to the underlying applicant or by underlying applicant or for whose benefit this application is made would not require the Company, the Joint Global Coordinators, the Joint Bookrunners, the Joint Sponsors, the Joint Lead Managers and/or the Underwriters to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

The Company, the Joint Global Coordinators, the Joint Bookrunners, the Joint Sponsors, the Joint Lead Managers, the Underwriters, and their respective directors, officers, advisers and agents and other parties involved in the Global Offering are entitled to rely on any warranty, representation or declaration made by you in this application.

吾等確認,吾等已(i)遵守電子公開發售指引及經由銀行/股票經紀提交白表eIPO申請之操作程序以及與吾等就香港公開發售提供白表eIPO服務有關的所有適用法例及規例(法定或其他);及(ii)閱讀招股章程及本申請表格所載條款及條件及申請手續,並同意受其約束。為代表與本申請有關的每一相關申請人作出申請,吾等:

- 按照招股章程及本申請表格的條款及條件,並在遵守組織章程細則的情況下,申請下列數目的香港發售股份;
- 隨附申請香港發售股份的全數股款(按最高發售價每股香港發售股份3.57港元計算,並可予退還,另加包括1%經紀佣金、0.003%證監會交易費及0.005%香港聯交所交易費);
- 確認相關申請人已承諾及同意接納彼等根據本申請所申請的香港發售股份或獲分配的任何較少數目的香港發售股份;
- 明白 貴公司、聯席全球協調人、聯席賬簿管理人、聯席保薦人、聯席牽頭經辦人及包銷商將依賴此等聲明及陳述,以決定是否就本申請配發任何香港發售股份;
- 授權 貴公司將相關申請人的姓名/名稱列入 貴公司股東名冊分冊內,作為相關申請人所獲配發任何香港發售股份的持有人,並(在符合本申請表格所載條款及條件的情況下) 貴公司及/或 貴公司代理人根據本申請表格、白表eIPO服務指定網站(www.eipo.com.hk)及招股章程所載程序按本申請表格所示地址以平郵方式寄發任何股票及/或任何退款支票(如適用),郵誤風險概由該相關申請人承擔;
- 要求把任何電子退款指示發送到申請人以單一銀行賬戶繳交申請股款之付款銀行賬戶內;
- 要求退還予以多個銀行戶口支付申請股款的申請人的任何退款支票以相關申請人為抬頭人;
- 確認各相關申請人已細閱本申請表格、白表eIPO服務指定網站(www.eipo.com.hk)及招股章程所載條款及條件以及申請手續,並同意受其約束;
- 聲明、保證及承諾相關申請人或相關申請人為其利益而提出本申請的人士獲配發或申請香港發售股份,不會引致 貴公司、聯席全球協調人、聯席賬簿管理人、聯席保薦人、聯席牽頭經辦人及/或包銷商須遵從香港以外任何地區的法例或規例的任何規定(不論是否具有法律效力);及
- 同意本申請、其接納及因而訂立之合約受香港法例規管,並按其詮釋。

貴公司、聯席全球協調人、聯席賬簿管理人、聯席保薦人、聯席牽頭經辦人、包銷商及彼等各自的董事、高級職員、顧問及代理人以及參與全球發售的其他各方均可依賴 閣下在本申請中所作的保證、陳述或聲明。

Signature
簽名

Date
日期

Name of applicant
申請人姓名

Capacity
身份

2 We, on behalf of the underlying applicants, offer to subscribe for 吾等(代表相關申請人)提出認購

Total number of Shares 股份總數

Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form. 香港發售股份(代表相關申請人,其詳細資料載於連同本申請表格遞交的唯讀光碟)。

3 A total of 合共

checks 張支票

Check number(s) 支票編號

are enclosed for a total sum of 總金額為

HK\$ 港元

4 Please use BLOCK letters 請以正楷填寫

Name of White Form eIPO Service Provider 白表eIPO服務供應商名稱	White Form eIPO Service Provider ID 白表eIPO服務供應商身份識別編碼		
Chinese Name 中文名稱	Contact Number 聯絡電話號碼	Fax number 傳真號碼	
Name of contact person 聯絡人姓名	Lodged by 由以下經紀遞交 For Broker use 此欄供經紀填寫		
Address 地址	Broker No. 經紀號碼		
	Broker's Chop 經紀印章		

For Bank Use 此欄供銀行填寫

GUIDE TO COMPLETING THIS APPLICATION FORM

By completing and submitting this Application Form, you agree that you cannot revoke your application on or before the expiration of the fifth day after the opening of the application lists under the Hong Kong Public Offering. You may only revoke your application on or before the expiration of the fifth day after the opening of the application lists under the Hong Kong Public Offering if a person responsible for the Prospectus under section 40 of the Companies Ordinance (as applied by section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that persons for the Prospectus.

References to boxes below are to the numbered boxes on this Application Form.

1 Sign and date the application form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of **White Form eIPO Service Providers** who may provide **White Form eIPO** in relation to the Hong Kong Public Offering, which was released by the SFC.

2 Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.

Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

3 Complete your payment details in Box 3.

You must state in this box the number of check(s) you are enclosing together with this Application Form: and you must state on the reverse of each of those checks (i) your **White Form eIPO Service Provider ID** and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2.

All check(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by check, the check must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account with a licensed bank in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to **"Bank of China (Hong Kong) Nominees Limited — Nexteer Public Offer"**;
- be crossed "Account Payee Only";
- not be post-dated; and
- be signed by the authorized signatories of the **White Form eIPO Service Provider**.

Your application may be rejected if any of these requirements is not met or if the check is dishonoured on its first presentation.

It is your responsibility to ensure that details on the check(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Joint Bookrunners (as agent for the Company), or their respective agents or nominees have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

4 Insert your details in Box 4 (using BLOCK letters).

You should write the name, ID and address of the **White Form eIPO Service Provider** in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Hong Kong Offer Shares of the policies and practices of the Company and Computershare Hong Kong Investor Services Limited (the "Hong Kong Share Registrar") in relation to personal data and the Ordinance.

1 Reasons for the collection of your personal data

From time to time it is necessary for applicants for Hong Kong Offer Shares or registered holders of Shares to supply their latest correct personal data to the Company and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for Hong Kong Offer Shares being rejected or delay or the inability of the Company and the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of Hong Kong Offer Shares which you have successfully applied for and/or the despatch of share certificate(s), and/or the despatch of e-Refund payment instructions and/or the despatch or encashment of refund check(s) (if any) to which you are entitled.

It is important that holders of Shares inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2 Purposes

The personal data of the holders of Shares may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund check, where applicable, and verification of compliance with the terms and application procedures set out in this form and the Prospectus;
- registering new issues or transfers into or out of the names of holders of Shares including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of Shares of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of Shares of the Company, such as dividends, rights issues and bonus issues, etc;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and Shareholder profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise), the Hong Kong Stock Exchange, the SFC and any other statutory or governmental bodies;
- disclosing identities of successful applicants by way of announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of Shares and/or regulators and any other purpose to which the holders of securities may from time to time agree.

3 Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the holders of Shares will be kept confidential but the Company and the Hong Kong Share Registrar, to the extent necessary for achieving the above purposes or any of them, may make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain or transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisors, receiving bank and overseas principal registrars;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any broker whose company chop or other identification number has been placed on this form;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Hong Kong Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies in Hong Kong or elsewhere; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4 Access and correction of personal data

The Ordinance provides the holders of Shares with rights to ascertain whether the Company and/or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the company secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the privacy compliance officer for the purposes of the Ordinance.

By signing this form, you agree to all of the above.

DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate check(s) must be submitted to the following address by 4:00 p.m. on Friday, September 27, 2013:

Bank of China (Hong Kong) Limited
1/F, BOC Cheung Sha Wan Building,
194-200 Cheung Sha Wan Road,
Kowloon

填寫本申請表格的指引

填妥及遞交本申請表格後，即表示閣下同意外會於開始辦理香港公開發售認購申請登記後第五日或之前撤回閣下的申請。僅在根據公司條例第40條（按公司條例第342E條所適用者）的規定負責編製招股章程的人士根據該條所述規定發出公告，豁免或限制其對招股章程所負責任的情況下，閣下方可於開始辦理香港公開發售認購申請登記後第五日屆滿或之前撤銷閣下的申請。

下文提及的號碼乃本申請表格中各欄的編號。

1 在申請表格欄1簽署及填上日期。僅接受親筆簽名。

簽署人的姓名／名稱及代表身份亦必須註明。

如要使用本申請表格申請香港發售股份，閣下必須為名列於證監會公佈的**白表eIPO**服務供應商名單內可就香港公開發售提供**白表eIPO**的人士。

2 在欄2填上閣下欲代表相關申請人申請認購的香港發售股份總數（以數字填寫）。

閣下代為作出申請的相關申請人資料，必須以唯讀光碟格式載於連同本申請表格遞交的單一資料檔內。

3 在欄3填上閣下付款的詳細資料。

閣下必須在本欄註明閣下連同本申請表格隨附的支票數目；及閣下必須在每張支票的背面註明(i)閣下的**白表eIPO**服務供應商身份識別編號及(ii)載有相關申請人申請詳情的檔案編號。

本欄所註明的金額必須與欄2就所申請認購的香港發售股份總數應付金額相同。

所有支票及本申請表格，連同附有光碟的密封信封（如有）必須放進蓋上閣下公司印章的信封內。

如以支票繳付股款，該支票必須：

- 為港元支票；
- 由在香港持牌銀行開設的港元銀行賬戶開出；
- 顯示閣下（或閣下代名人）的賬戶名稱；
- 註明抬頭人為「中國銀行（香港）代理人有限公司－耐世特公開發售」；
- 劃線註明「只准入抬頭人賬戶」；
- 不得為期票；及
- 由**白表eIPO**服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘支票首次過戶時不獲兌現，閣下的申請可遭拒絕受理。

閣下有責任確保所遞交支票的詳細資料與就本申請遞交的光碟資料檔所載申請詳細資料相同。倘出現差異，本公司及作為本公司代理人之聯席賬簿管理人彼等各自之代理人或代名人可全權酌情拒絕受理任何申請。

申請時繳付的金額不會獲發收據。

4 在欄4填上閣下的詳細資料（以正楷填寫）。

閣下必須在本欄填上**白表eIPO**服務供應商的名称、身份識別編號及地址。閣下亦必須填寫閣下營業地點的聯絡人士的姓名及電話號碼及（如適用）經紀號碼及經紀印章。

個人資料

個人資料收集聲明

香港法例第486章《個人資料（私隱）條例》（「該條例」）之主要條文於1996年12月20日在香港生效。此份個人資料收集聲明是向香港發售股份申請人及持有人說明本公司及香港中央證券登記有限公司（「香港證券登記處」）就個人資料及該條例而制訂之政策及慣例。

1 收集閣下個人資料的原因

香港發售股份申請人或股份的登記持有人在申請證券或把證券轉入其名下由其名下轉出，或要求香港證券登記處提供服務時，須不時向本公司及香港證券登記處提供其最新的正確個人資料。

若未能提供所需資料，可能會導致閣下的香港發售股份申請遭拒絕、受理或延誤或令本公司及香港證券登記處無法進行過戶或提供服務，亦可能妨礙或延誤閣下成功申請的香港發售股份的登記過戶及／妨礙延誤寄發閣下應得的股票及／或發送電子退款指示及／或寄發或兌現閣下應得的退款支票（如有）。

務請注意，股份持有人所提供的個人資料如有任何不準確，必須即時知會本公司及香港證券登記處。

2 資料用途

股份持有人的個人資料可能以任何方式被採用、持有及／保存，以作下列用途：

- 處理閣下的申請及退款支票（如適用），以及核實是否遵守本表格及招股章程所列條款及申請手續；
- 為股份持有人登記新發行證券或把證券轉入其名下或由其名下轉出（包括（如適用）以香港結算代理人的名義）；
- 保存或更新本公司股份持有人名冊；
- 核對或協助核對簽名，任何其他資料核對或交換；
- 確定本公司股份持有人可獲取的利益，例如股息、供股及發行紅股等；
- 寄發本公司及其子公司的公司通訊；
- 編撰統計資料及股東資料；
- 遵照法律、規例或規定（不論為法定或其他規定）及香港聯交所、證監會及任何其他法定政府部門之規則作出披露；
- 以公佈或其他方式披露成功申請人的身份；
- 披露有關資料以便提出權利索償；及
- 與上述有關的任何其他附帶或相關用途及／或使本公司及香港證券登記處可向股份持有人及／或監管機構履行責任以及證券持有人不時同意的任何其他用途。

3 轉交個人資料

本公司及香港證券登記處會保密其持有的股份持有人的個人資料，但本公司及香港證券登記處可能會作出彼等認為必要的查詢以確定個人資料的準確性，以達到上述用途或其中任何一項用途，尤其可能將證券持有人的個人資料向下列任何及所有人士及實體披露，向其獲取或轉交有關資料（不論在香港境內外）：

- 本公司或其委任的代理人，例如財務顧問、收款銀行及海外股份過戶登記總處；
- 確保遵守香港及其他地區所有適用法律及法規；
- 當證券申請人要求將證券存入中央結算系統，香港結算及香港結算代理人將會為運作中央結算系統而使用個人資料；
- 公司印章或其他身份識別編號載於本表格之任何經紀；
- 任何向本公司及／或香港證券登記處提供與其業務運作有關的行政、電訊、電腦、付款或其他服務的代理人、承辦商或第三方服務供應商；
- 香港聯交所、證監會及香港或其他地方的任何其他法定、監管或政府機關；及
- 與證券持有人有業務往來或擬有業務往來的任何其他人士機構，例如其銀行、律師、會計師或股票經紀等。

4 查閱及更正個人資料

該條例賦予股份持有人權利查證本公司及／或香港證券登記處是否持有其個人資料，並有權索取該等資料副本及更正任何不準確的資料。依據該條例，本公司及香港證券登記處有權就處理任何查閱資料的要求收取合理費用，所有關於查閱資料或更正資料或關於政策及慣例以及所持資料類別的要求，應向本公司的公司秘書（視乎情況而定）或香港證券登記處屬下（就該條例而設）的私隱條例事務主任提出。

閣下簽署本表格，即表示同意上述各項。

遞交本申請表格

經填妥的本申請表格連同適用支票，必須於2013年9月27日（星期五）下午四時正之前，送交以下地址：

中國銀行（香港）有限公司
九龍
長沙灣道194-200號
中銀長沙灣大樓1樓