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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**



### **Wuzhou International Holdings Limited**

**五洲國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 01369)**

**US\$100,000,000 13.75% Senior Notes due 2018 (the “Notes”)**

**(Stock code: 5970)**

*Joint Global Coordinators*

*(in alphabetical order)*

**BNP PARIBAS**

**UBS**

*Joint Bookrunners and Joint Lead Managers*

**BNP PARIBAS UBS**

**Guotai Junan Securities  
(Hong Kong) Limited**

**Haitong International Deutsche Bank**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes as described in the Offering Circular relating thereto dated September 18, 2013 and such permission for the listing of, and dealing in, the Notes is expected to become effective on September 27, 2013.

By order of the Board

**Wuzhou International Holdings Limited**

**Shu Cecheng**

*Chairman*

Hong Kong, September 26, 2013

*As at the date of this announcement, the executive Directors of the Company are Mr. Shu Cecheng, Mr. Shu Cewan, Mr. Shu Ceyuan, Ms. Wu Xiaowu and Mr. Zhao Lidong; and the independent non-executive Directors of the Company are Dr. Song Ming, Mr. Lo Kwong Shun Wilson and Prof. Shu Guoying.*