Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant 如 閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者股份戶口,請使用本表格

Staple your payment here 請將股款 緊釘在此 This Application Form uses the same terms as defined in the prospectus of Yestar International Holdings Company Limited (the "Company") dated 27 September 2013 (the "Prospectus"). 本申請表格使用巨星國際控股有限公司 (「本公司」) 於二零一三年九月二十七日刊發的招股章程 (「招股章程」) 所界定的相同詞語。

Neither this Application Form nor the Prospectus constitutes an offer to sell or the solicitation of an offer to buy any Hong Kong Offer Shares in any jurisdiction other than Hong Kong. The Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act and may not be offered or sold in the United States without registration or an exemption from registration under the U.S. Securities Act. 本申請表格及招股章程概不構成在香港以外任何司法權區要約出售或游説要約購買任何香港發售股份。香港發售股份並無及將不會根據美國證券法登記,而若無根據美國證券法登記或豁免登記,不得在美國提呈發售或出售。

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. 任何根據當地法例不得發送、派發或複製本申請表格及招股章程的司法權區內概不得發送或派發或複製(不論方式,亦不論全部或部分)本申請表格及招股章程。

Copies of the Prospectus, all related Application Forms and the other documents specified in the 'Documents Delivered to the Registrar of Companies and Available for Public Inspection in Hong Kong' section in Appendix V to the Prospectus, have been registered by the Registrar of Companies in Hong Kong. Hong Kong Exchange's and Clearing Limited, The Stock Exchange of Hong Kong Limited (the 'Hong Kong Stock Exchange'), Hong Kong Securities Clearing Company Limited ('HKSCC''), the Securities and Futures Commission of Hong Kong (the "SFC'') and the Registrar of Companies of Hong Kong take no responsibility for the contents of these documents. 招股章程、所有相關申請表格及招股章程附錄五「送呈公司註冊處處長及可供香港公眾查閱的文件」一節所述其他文件已送呈香港公司註冊處處長登記。香港交易及結算所有限公司、香港聯合交易所有限公司(「香港聯交所」)、香港中央結算有限公司(「香港結算」)、香港資券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對此等文件的內容概不負責。

# Yes!Star

### Yestar International Holdings Company Limited

巨星國際控股有限公司

(Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

> Stock code : 2393 股份代號 : 2393

**Maximum Offer Price** 

HK\$1.55 per Hong Kong Offer Share, plus brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Eychanga trading for of

0.003% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dellars and subject to refund)

Kong dollars and subject to refund)

最高發售價 : 每股香港發售股份1.55港元,另加1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易

費(須於申請時以港元繳足,多繳股款可予退還)

You should read this Application Form in conjunction with the Prospectus, which contains further information on the application procedures. 招股章程尚有關於申請程序的進一步資料,本申請表格應與招股章程一併閱讀。

### Application Form 申請表格

To: Yesiar International Holdings Company Limited
Haitong International Capital Limited
Haitong International Securities Company Limited
The Hong Kong Underwriters

**Applicants' declaration** 

I/We agree to the terms and conditions and application procedures in this Application Form and the Prospectus. Please refer to the "Effect of completing and submitting this Application Form" section of this Application Form.

Warning: Only one application may be made for the benefit of any person. Please refer to the last four bullets of "Effect of completing and submitting this Application Form" section.

致: 巨星國際控股有限公司 海通國際資本有限公司 海通國際證券有限公司 香港包銷商

#### 申請人聲明

本人/吾等同意本申請表格及招股章程的條款及條件以及申請程序。請參閱本申請表格「填寫及遞交本申請表格的效用」一節。

警告:任何人士只限作出一次為其利益而進行的 認購申請。請參閱|填寫及遞交本申請表格的效 用]一節最後四點。 Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant 如 閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者股份戶口,請使用本表格

Signed by (all) applicant(s) (all joint applicants must sign): 由 (所有) 申請人簽署 (所有聯名申請人必須簽署):	For Broker use 此欄供經紀填寫 Broker No. 經紀號碼	Lodged by 遞交申請的經紀 Broker's Chop 經紀印章
Date: 日期://		
5,625,000 shares) 申請香港發售股份數目 (不超過5,625,000股股份)	Cheque/banker's cashier order nu	mber 支票/銀行本票號碼
	Name of bank on which cheque/(see "How to make your applicat	
Total amount 總額	的付款銀行名稱(見「申請手」	
HK\$ 港元	7/1/	
Name in English 英文姓名/名稱		
Family name or company name 姓氏或公司名稱	Forename(s) 名字	
Name in Chinese 中文姓名/名稱		
Family name or company name 姓氏或公司名稱	Forename(s) 名字	
Occupation in English 職業(以英文填寫)	Hong Kong Identity Card No./Pas Registration No * (Please delete as 護照號碼/香港商業登記號碼 *	appropriate) 香港身份證號碼/
Names of all other joint applicants in English (if any)		
所有其他聯名申請人的英文姓名/名稱(如有)	Hong Kong Identity Card No./Pas Registration No. of all other joi	ssport No./Hong Kong Business nt applicants*(Please delete as
1)	Registration No. of all other joi appropriate) 所有其他聯名申請人民香港商業登記號碼*(請刪去不	的香港身份證號碼/護照號碼/ 適用者)
2)	1)	
3)	2)	
	3)	1 66 1 1
Hong Kong address in English and telephone no. (joint applicants shouly) 香港地址(以英文填寫)及電話號碼(聯名申請人只須填	ald give the address and the telephone 寫排名首位申請人的地址及電話	e number of first-named applicant 虎碼)
	Telephone No. 電話號碼	
For Nominees: You will be treated as applying for your own benefit if	THIS BOX MUST BE DULY (	COMPLETED
you do not complete this section. Please provide an account number or identification code for each (joint) beneficial owner. 由代名人遞交:代名人若不填寫本節,是項申請將視作為 閣下本身利益提出。請填寫每名(聯名)實益擁有人的賬戶號碼或識別編碼。	必須填妥此欄 Participant I.D. of the CCASS In CCASS Participant 中央結算系統 算系統參與者的參與者編號	vestor Participant or designated
田、旧茶河母石(柳石) 真皿加州 7 八田 双) 加阿玖 100, 川河南 100 1		
ADDRESS LABEL 地址標貼 (Your <b>name</b> (s) and <b>address</b> in Hong Kong in BLOCK letters 請用英文正楷填寫姓名/名稱及香港地	For designated CCASS Participar Participant, please also affix the comp 指定中央結算系統參與者或公司中 請加蓋顯示公司名稱的公司印鑑	nt or Corporate CCASS Investor any chop bearing its company name 央結算系統投資者戶口持有人,
址)	11141 TO 1141 TO 11	
For Internal use 此欄供內部使用	(See paragraph 2 in the section "How 「申請手續」一節第 2 段)	w to make your application") (見

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant 如 閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者股份戶口,請使用本表格

- \*(1) If you are a CCASS Investor Participant, only a Hong Kong Identity Card number (if you are an individual) or a Hong Kong Business Registration number (if you are a body corporate) will be accepted for this application, please see paragraph 2 under the section "How to make your application". 如 閣下為中央結算系統投資者戶口持有人,是項申請僅接納香港身份證號碼(如屬個人)或香港商業登記號碼(如屬法人團體),請參閱「申請手續」一節第 2 段。
- (2) If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant): For an individual, you must provide your Hong Kong Identity Card number or passport number. If you hold a Hong Kong Identity Card, please provide your passport number. For a body corporate, please provide your Hong Kong Business Registration number. 如 閣下透過中央結算系統投資者戶口持有人以外的指定中央結算系統參與者提出申請:如屬個人,必須填寫 閣下的香港身份證號碼或護照號碼(持有香港身份證書請填寫香港身份證號碼,否則請填寫護照號碼);如屬法人團體,請填寫香港商業登記號碼。
- (3) Part of the Hong Kong Identity Card number/passport number of you or, for joint applicants, the first-named applicant may be printed on your refund cheque (if any). Such data will be used for checking the validity of Application Form and such data would also be transferred to a third party for such purpose and refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before you can cash your refund cheque. 日後如需退回申請款項,退款支票(如有)上或會印有 閣下或(如屬聯名申請人)排名首位申請人的香港身份證號碼/護照號碼的一部分。有關資料將用於核實申請表格是否有效,亦會轉交第三方作資料核實和退款。銀行兑現退款支票前或會要求查證 閣下的香港身份證號碼/護照號碼。
- (4) If an application is made by an unlisted company and:
  - the principal business of that company is dealing in securities; and
  - you exercise statutory control over that company,

then the application will be treated as being made for your benefit.

如申請人是一家非上市公司,而:

- 該公司的主要業務為證券買賣;及
- 閣下可對該公司行使法定控制權,

是項申請將視作為 閣下的利益提出。

(5) All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers or, where applicable, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration numbers. 所有聯名申請人必須提供(如屬個人)其香港身份證號碼或(如適用)護照號碼,或(如屬法人團體)其香港商業登記號碼。



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#### How to make your application

1. Use the table below to calculate how much you must pay. Your application must be for a minimum of 2,500 Hong Kong Offer Shares and in one of the numbers set out in the table, or your application will be rejected.

NUMBER OF HONG KONG OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS					
Number of Hong Kong Offer Shares applied for	Amount payable on application HK\$	Number of Hong Kong Offer Shares applied for	Amount payable on application HK\$	Number of Hong Kong Offer Shares applied for	Amount payable on application HK\$
2,500	3,914.06	60,000	93,937.44	900,000	1,409,061.60
5,000	7,828.12	70,000	109,593.69	1,000,000	1,565,624.00
7,500	11,742.18	80,000	125,249.92	1,500,000	2,348,436.00
10,000	15,656.25	90,000	140,906.17	2,000,000	3,131,248.00
15,000	23,484.36	100,000	156,562.40	2,500,000	3,914,060.00
20,000	31,312.48	200,000	313,124.80	3,000,000	4,696,872.00
25,000	39,140.60	300,000	469,687.20	3,500,000	5,479,684.00
30,000	46,968.73	400,000	626,249.60	4,000,000	6,262,496.00
35,000	54,796.84	500,000	782,812.00	4,500,000	7,045,308.00
40,000	62,624.96	600,000	939,374.40	5,000,000	7,828,120.00
45,000	70,453.08	700,000	1,095,936.80	5,500,000	8,610,932.00
50,000	78,281.21	800,000	1,252,499.20	5,625,000*	8,806,635.00

<sup>\* 5,625,000</sup> is the maximum number of Hong Kong Offer Shares that may apply for.

2. You, as the applicant(s), must complete the form in English as indicated below and sign on the first page of the Application Form. Only written signatures will be accepted (and not by way of personal chop).

If you are applying through a designated CCASS Participant (other than a CCASS investor participant):

• the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box.

If you are applying as an individual CCASS Investor Participant:

- the form must contain your NAME and Hong Kong Identity Card number.
- your participant I.D. must be inserted in the appropriate box.

If you are applying as a joint individual CCASS Investor Participant:

- the form must contain all joint investor participants' NAMES and the Hong Kong Identity Card number of all joint investor participants;
- your participant I.D. must be inserted in the appropriate box.

If you are applying as a corporate CCASS Investor Participant:

the form must contain your company NAME and Hong Kong Business Registration number;
 your participant I.D. and your company chop (bearing your company name) must be inserted in the appropriate box

Incorrect or omission of details of the CCASS Participant including participant I.D. and/or company chop bearing its company name or other similar matters may render your application invalid.

3. Staple your cheque or banker's cashier order to the form. Each application for the Hong Kong Offer Shares must be accompanied by either one separate cheque or one separate banker's cashier order. Your application will be rejected if your cheque or banker's cashier order does not meet all the following requirements:

#### The cheque must:

Banker's cashier order must:

- be in Hong Kong dollars;
- not be post-dated;
- be made payable to "Bank of Communications (Nominee) Co. Ltd. Yestar Intl Public Offer";
- be crossed "Account Payee Only";
- be drawn on your Hong Kong dollar bank account in Hong Kong; and
- show your account name, which must either be pre-printed on the cheque, or be endorsed on the back by a person authorized by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the same as the first-named applicant's name.
- be issued by a licensed bank in Hong Kong, and have your name certified on the back by a person authorized by the bank. The name on the banker's cashier order must correspond with your name. If it is a joint application, the name on the back of the banker's cashier order must be the same as the first-named applicant's name.
- 4. Tear off the Application Form, fold it once and lodge your completed Application Form (with cheque or banker's cashier order attached) to one of the collection boxes at any of the following branches of:

#### Bank of Communications Co., Ltd. Hong Kong Branch

District	Branch name	Branch address
Hong Kong Island	Hong Kong Branch North Point Sub-Branch Wanchai Sub-Branch	20 Pedder Street, Central 442-444 King's Road, North Point G/F., 32-34 Johnston Road
Kowloon	Mongkok Sub-Branch	Shops A & B, G/F., Hua Chiao Commercial Centre, 678 Nathan Road
	Tsimshatsui Sub-Branch	Shop 1-3, G/F., 22-28 Mody Road, Tsimshatsui
	Ngau Tau Kok Sub-Branch	Shop G1 & G2, G/F., Phase I, Amoy Plaza, 77
		Ngau Tau Kok Road
<b>New Territories</b>	Sha Tsui Road Sub-Branch	122-124 Sha Tsui Road, Tsuen Wan

5. Your Application Form can be lodged at these times:

```
Friday, 27 September 2013 — 9:00 a.m. to 5:00 p.m. Saturday, 28 September 2013 — 9:00 a.m. to 1:00 p.m. Monday, 30 September 2013 — 9:00 a.m. to 5:00 p.m. Wednesday, 2 October 2013 — 9:00 a.m. to 5:00 p.m. Thursday, 3 October 2013 — 9:00 a.m. to 12:00 noon
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6. The latest time for lodging your application is 12:00 noon on Thursday, 3 October 2013. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to the weather conditions, as described in "Effect of Bad Weather on the Opening of the Application Lists" in the "How to Apply for Hong Kong Offer Shares" section of the Prospectus.

#### 申請手續

1. 請使用下表計算 閣下應付的款項。 閣下申請認購的股數須至少為2,500股香港發售股份,並 為下表所列的其中一個數目,否則恕不受理。

可供申請認購的香港發售股份數目及應繳款項一覽表						
申請認購的 香港發售股份數目	申請時 應繳款項 港元	申請認購的 香港發售股份數目	申請時 應繳款項 港元	申請認購的 香港發售股份數目	申請時 應繳款項 港元	
2,500	3,914.06	60,000	93,937.44	900,000	1,409,061.60	
5,000	7,828.12	70,000	109,593.69	1,000,000	1,565,624.00	
7,500	11,742.18	80,000	125,249.92	1,500,000	2,348,436.00	
10,000	15,656.25	90,000	140,906.17	2,000,000	3,131,248.00	
15,000	23,484.36	100,000	156,562.40	2,500,000	3,914,060.00	
20,000	31,312.48	200,000	313,124.80	3,000,000	4,696,872.00	
25,000	39,140.60	300,000	469,687.20	3,500,000	5,479,684.00	
30,000	46,968.73	400,000	626,249.60	4,000,000	6,262,496.00	
35,000	54,796.84	500,000	782,812.00	4,500,000	7,045,308.00	
40,000	62,624.96	600,000	939,374.40	5,000,000	7,828,120.00	
45,000	70,453.08	700,000	1,095,936.80	5,500,000	8,610,932.00	
50,000	78,281.21	800,000	1,252,499 20	5,625,000*	8,806,635.00	

- \* 閣下可申請認購的香港發售股份最高數目為5,625,000股。
- 2. 閣下作為申請人,必須按照下列指示以英文填寫表格,並於申請表格首頁簽署,僅接納親筆簽 名(不得以個人印章代替)。
  - 如 閣下透過中央結算系統投資者戶口持有人以外的指定中央結算系統參與者提出申請:
  - 該指定中央結算系統參與者必須於表格蓋上公司印鑑(附有公司名稱),並在適當方格內填 寫參與者編號。

如 閣下以個人中央結算系統投資者戶口持有人名義提出申請:

- 表格必須載有 閣下的姓名及香港身份證號碼。
- 必須在適當方格內填寫 閣下的參與者編號。
- 如 閣下以聯名個人中央結算系統投資者戶口持有人名義提出申請:
- 表格必須載有所有聯名投資者戶口持有人的**姓名**及所有聯名投資者戶口持有人的身份證號 碼;
- 必須在適當方格內填寫 閣下的參與者編號。

如 閣下以公司中央結算系統投資者戶口持有人名義提出申請:

- 表格必須載有 閣下的公司名稱及香港商業登記號碼;
- 必須在適當方格內填寫 閣下的參與者編號並蓋上公司印鑑(附有公司名稱)。

中央結算系統參與者的資料(包括參與者編號及/或顯示公司名稱的公司印鑑)或其他類似事項如有不確或遺漏,均可能導致申請無效。

3. 閣下須將支票或銀行本票釘於表格上。每份香港發售股份申請必須附上一張獨立開出支票或一 張獨立開出銀行本票。支票或銀行本票必須符合以下所有規定,否則有關的認購申請將被拒絕 受理:

#### 支票必須:

銀行本票必須:

- 以港元開出;
- 不得為期票;
- 註明抬頭人為「交通銀行(代理人)有限公司-巨星國際公開發售」;
- 劃線註明「只准入抬頭人賬戶」;
- 從 閣下在香港的港元銀行賬戶中開出;及
- 顯示 閣下的賬戶名稱,而該賬戶名稱必須 已預印在支票上,或由有關銀行授權的人士 在支票背書。賬戶名稱必須與 閣下姓名/ 名稱相同。如屬聯名申請,賬戶名稱必須與 排名首位申請人的姓名/名稱相同。
- 須由香港持牌銀行開出,並由有關銀行授權的人士在銀行本票背面簽署核證 閣下姓名/名稱。銀行本票所示姓名/名稱須與 閣下姓名/名稱相同。如屬聯名申請,銀行本票背面所示姓名/名稱必須與排名首位申請人的姓名/名稱相同。
- 4. 請撕下申請表格,對摺一次,然後將填妥的申請表格(運同支票或銀行本票)投入下列任何一家 分行的收集箱:

交通銀行股份有限公司香港分行

地區 分行名稱

香港島 香港分行

北角支行 灣仔支行

九龍 旺角支行

尖沙咀支行

牛頭角支行

新界

沙明道支行

分行地址

中環畢打街20號

北角英皇道442-444號

莊土敦道32-34號地下

彌敦道678號華僑商業中心地下A及B號舖

**尖沙咀麼地道22-28號地下1-3號舖** 

牛頭角道77號淘大商場一期地下G1及G2號舖

荃灣沙咀道122-124號

5. 閣下可於下列時間遞交申請表格

二零一三年九月二十七日(星期五) - 上午九時正至下午五時正

二零一三年九月二十八日(星期六) - 上午九時正至下午一時正

二零一三年九月三十日(星期一) - 上午九時正至下午五時正

<del>「零一三年十月二日(星期三) - 上午九時正至下午五時正</del>

三零一三年十月三日(星期四) - 上午九時正至中午十二時正

6. 截止遞交申請的時間為二零一三年十月三日(星期四)中午十二時正。本公司將於當日上午十一時四十五分至中午十二時正期間登記認購申請,唯一會影響此時間的變化因素為當日的天氣情況(詳見招股章程「如何申請香港發售股份」一節「惡劣天氣對辦理申請登記的影響」)。

### Yes!Star Yestar International Holdings Company Limited 巨星國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

#### **GLOBAL OFFERING**

#### **Conditions of your application**

#### A. Who can apply

- You and any person(s) for whose benefit you are applying must be 18 years of age or older and must have a Hong Kong address.
- If you are a firm, the application must be in the individual members' names.
- 3. The number of joint applicants may not exceed 4.
- If you are a body corporate, the application must be signed by a duly authorized officer, who must state his representative capacity, and stamped with your corporation's chop.
- 5. You must be outside the United States, not be a United States Person (as defined in Regulation S under the U.S. Securities Act) and not be a legal or natural person of the PRC.
- 6. Unless permitted by the Listing Rules, you cannot apply for any Hong Kong Offer Shares if you are:
  - an existing beneficial owner of shares in the Company and/or any of its subsidiaries;
  - an Eligible Director;
  - a connected person of the Company or will become a connected person of the Company immediately upon completion of the Global Offering;
  - an associate of any of the above; or
  - have been allocated or have applied for or indicated an interest in any Offer Shares under the International Placing.

#### B. If you are a nominee

You, as a nominee, may make more than one application for the Hong Kong Offer Shares by: (i) giving electronic instructions to HKSCC via Central Clearing and Settlement System ("CCASS") (if you are a CCASS Participant); or (ii) using a WHITE or YELLOW Application Form, and lodge more than one application in your own name on behalf of different beneficial owners.

- C. Effect of completing and submitting this Application Form By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as an agent or a nominee on behalf of each person for whom you act:
- undertake to execute all relevant documents and instruct and authorize the Company and/or the Sole Global Coordinator (or their agents or nominees), as agents of the Company, to execute any documents for you and to do on your behalf all things necessary to register any Hong Kong Offer Shares allocated to you in the name of HKSCC Nominees as required by the Articles of Association;
- agree to comply with the Companies Ordinance and the Articles of Association;
- confirm that you have read the terms and conditions and application procedures set out in the Prospectus and in this Application Form and agree to be bound by them;
- confirm that you have received and read the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application and will not rely on any other information or representations except those in any supplement to the Prospectus;
- confirm that you are aware of the restrictions on the Global

- Offering in the Prospectus;
- agree that none of the Company, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Underwriters, their respective directors officers, employees, partners, agents, advisers and any other parties involved in the Global Offering is or will be liable for any information and representations not in the Prospectus (and any supplement to it);
- undertake and confirm that you or the person(s) for whose benefit you have made the application have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, any Offer Shares under the International Placing nor participated in the International Placing;
- agree to disclose to the Company, the Hong Kong Branch Share Registrar the Receiving Bank, the Sole Sponsor, the Sole Global Coordinator, the Joint Fookrunners, the Joint Lead Managers, the Underwriters and/or their respective advisers and agents any personal data which they may require about you and the person(s) for whose benefit you have made the application;
- if the laws of any place outside Hong Kong apply to your application, agree and warrant that you have complied with all such laws and none of the Company, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers and the Underwriters nor any of their respective officers or advisers will breach any law outside Hong Kong as a result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions contained in the Prospectus and this Application Form;
- agree that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- agree that your application will be governed by the laws of Hong Kong;
  - represent, warrant and undertake that (i) you understand that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act; and (ii) you and any person for whose benefit you are applying for the Hong Kong Offer Shares are outside the United States (as defined in Regulation S) and are not U.S. person (as defined in Regulation S):
- warrant that the information you have provided is true and accurate:
- agree to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to you under the application;
- authorize the Company to place the name of the HKSCC Nominees on the Company's register of members as the holder(s) of any Hong Kong Offer Shares allocated to you, and the Company and/or its agents to deposit any share certificate(s) into CCASS and/or to send any refund cheque(s) to you or the first-named applicant for joint application by ordinary post at your own risk to the address stated on the application, unless you have chosen to collect refund cheque(s) in person;
- agree that the Shares to be allotted shall be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your investor participant stock account or the stock

- account of your designated CCASS participant;
- agree that each of HKSCC and HKSCC Nominees reserves the right at its absolute discretion (1) not to accept any or part of such allotted Hong Kong Offer Shares issued in the name of HKSCC Nominees or not to accept such allotted Hong Kong Offer Shares for deposit into CCASS; (2) to cause such allotted Hong Kong Offer Shares to be withdrawn from CCASS and issued in your name at your own risk and costs; and (3) to cause such allotted Hong Kong Offer Shares to be issued in your name (or, if you are a joint applicant, to the first-named applicant) and in such a case, to post the certificates for such allotted Hong Kong Offer Shares at your own risk to the address on your application form by ordinary post or to make available the same for your collection;
- agree that each of HKSCC and HKSCC Nominees may adjust the number of allotted Hong Kong Offer Shares issued in the name of HKSCC Nominees;
- agree that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and this application form;
- agree that neither HKSCC nor HKSCC Nominees shall be liable to you in any way;
- declare and represent that this is the only application made and the only application intended by me/us to be made to benefit me/us or the person for whose benefit I am/we are applying;
- understand that the Company and the Sole Global Coordinator
  will rely on your declarations and representations in deciding
  whether or not to make any allotment of any of the Hong Kong
  Offer Shares to you and that you may be prosecuted for making
  a false declaration;
- (if the application is made for your own benefit) warrant that no
  other application has been or will be made for your benefit on a
  WHITE or YELLOW Application Form or by giving electronic
  application instructions to HKSCC or to the HK e PO White
  Form Service Provider by you or by any one as your agent or
  by any other person; and
- (if you are making the application as an agent for the benefit of
  another person) warrant that (i) no other application has been or
  will be made by you as agent for or for the benefit of that person or
  by that person or by any other person as agent for that person on a
  WHITE or YELLOW Application Form or by giving electronic
  application instructions to HKSCC, and (ii) you have due authority
  to sign the Application Form or give electronic application
  instructions on behalf of that other person as their agent.

#### D. Power of attorney

If your application is made through an authorized attorney, the Company and the Sole Global Coordinator may accept or reject your application at their discretion, and on any conditions they think fit, including evidence of the attorney's authority.

### **Determination of Offer Price and Allocation of Hong Kong Offer Shares**

The Offer Price is expected to be fixed on or around Thursday, 3 October 2013. Applicants are required to pay the maximum Offer Price of HK\$1.55 for each Hong Kong Offer Share together with 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee. If the Offer Price is not agreed between the Company, and the Sole Global Coordinator on or before Friday, 4 October 2013, the Global Offering will not proceed.

Applications for Hong Kong Offer Shares will not be processed and no allotment of any Hong Kong Offer Shares will be made until the application lists close.

The Company expects to announce the fixed Offer Price, the indication

of the level of interest in the International Placing, the level of applications under the Hong Kong Public Offer and the basis of allocation of the Hong Kong Public Offer on Thursday, 10 October 2013 in the website of the Hong Kong Stock Exchange at www.hkexnews.hk and the Company's website at www.yestarcorp.com. Results of allocations in Hong Kong Public Offer, and the Hong Kong Identity Card/passport/Hong Kong business registration numbers of successful applicants (where applicable) will be available on the above websites.

## If your application for Hong Kong Offer Shares is successful (in whole or in part)

If your application is wholly or partially successful, your Share certificate(s) (subject to their becoming valid certificates of title provided that the Hong Kong Public Offering has become unconditional and not having been terminated at 8:00 a.m. on 11 October 2013) will be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated C CASS Participant as instructed by you in your Application Form on Thursday, 10 October 2013 or, in the event of a contingency on any other date as shall be determined by HKSCC or HKSCC Nominees.

- If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant): For Hong Kong Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Offer Shares allotted to you with that CCASS Participant.
  - If you are applying as a CCASS Investor Participant: The Company expects to publish the results of CCASS Investor Participants' applications together with the results of the Hong Kong Public Offering in the website of the Hong Kong Stock Exchange at www.hkexnews.hk and the Company's website at www.yestarcorp.com on Thursday, 10 October 2013. You should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 10 October 2013 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Hong Kong Offer Shares to your stock account you can check your new account balance via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Hong Kong Offer Shares credited to your stock

No receipt will be issued for application money paid. The Company will not issue temporary documents of title.

#### Refund of your money

If you do not receive any Hong Kong Offer Shares or if your application is accepted only in part, the Company will refund to you your application monies (including the related 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee) without interest. If the offer price is less than the maximum Offer Price, the Company will refund to you the surplus application monies (including the related 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee) without interest. The refund procedures are stated in the "Despatch/Collection of Share Certificates and Refund Monies" in the "How to Apply for Hong Kong Offer Shares" section of the Prospectus.

## Yes!Star

# Yestar International Holdings Company Limited 巨星國際控股有限公司

(於開曼群島註冊成立的有限公司)

#### 全球發售

#### 申請條件

#### 甲、可提出申請的人士

- 閣下及 閣下為其利益提出申請的人士必須年滿18歲 並有香港地址。
- 2. 如 閣下為商號,申請必須以個別成員名義提出。
- 3. 聯名申請人不得超過四名。
- 4. 如 閣下為法人團體,申請必須經獲正式授權人員簽署,並註明其所屬代表身份及蓋上公司印鑑。
- 5. 閣下必須身處美國境外,並非美籍人士(定義見美國 證券法S規例),亦非中國法人或自然人。
- 除非為上市規則所容許,否則 閣下如屬下列人士, 不得申請認購任何香港發售股份:
  - 本公司及/或其任何附屬公司股份的現有實益擁有人;
  - 合資格董事;
  - 本公司關連人士或緊隨全球發售完成後成為本公司關連人士的人士;
  - 上述任何人士的聯繫人;或
  - 已獲分配或已申請或表示有意申請國際配售中任何發售股份的人士。

#### 乙、如 閣下為代名人

閣下作為代名人可提出超過一次香港發售股份申請,方法是:(i)透過中央結算及交收系統(「中央結算系統」)向香港結算發出電子認購指示(如 閣下為中央結算系統參與者);或(ii)使用白色或黃色申請表格以本身名義代表不同的實益擁有人提交超過一份申請。

#### 丙、填寫及遞交本申請表格的效用

閣下填妥並遞交本申請表格,即表示 閣下(如屬聯名申請人,即各人共同及個別)代表 閣下本身,或作為 閣下代其行事的每位人士的代理或代名人:

- 承諾簽立所有相關文件,並指示及授權本公司及/或 作為本公司代理的獨家全球協調人(或彼等的代理或 代名人),代表 閣下簽立任何文件及辦理一切必要 事宜,按照組織章程細則的規定將 閣下獲分配的任 何香港發售股份以香港結算代理人的名義登記;
- 同意遵守公司條例及組織章程細則;
- 確認 閣下已細閱招股章程及本申請表格所載條款及 條件以及申請程序,並同意受其約束;
- 確認 閣下已接獲及細閱招股章程,而提出申請時亦僅 依賴招股章程載列的資料及陳述,及不會依賴任何其他

資料或陳述(招股章程任何補充文件所載者除外);

- 確認 閣下知悉招股章程內有關全球發售的限制;
- 同意本公司、獨家保薦人、獨家全球協調人、聯席賬簿管理人、聯席牽頭經辦人、包銷商、彼等各自的董事、高級人員、僱員、合夥人、代理、顧問及參與全球發售的任何其他各方現時及日後均毋須對任何並非載於招股章程(及其任何補充文件)的資料及陳述負責;
- 承諾及確認 閣下或 閣下為其利益提出申請的人士 並無申請或接納或表示有意認購(亦不會申請或接納 或表示有意認購)國際配售中任何發售股份,亦無參 與國際配售;
- 同意在本公司、香港股份過戶登記分處、收款銀行、獨家保薦人、獨家全球協調人、聯席賬簿管理人、聯席 產頭經辦人、包銷商及/或彼等各自的顧問及代理提出 要求時,向彼等披露有關 閣下及 閣下為其利益提出 申請的人士的個人資料;
- 若香港境外任何地方的法律適用於 閣下的申請,則同意及保證 閣下已遵守所有有關法律,且本公司、獨家保薦人、獨家全球協調人、聯席賬簿管理人、聯席牽頭經辦人及包銷商以及彼等各自的高級人員或顧問概不會因接納 閣下的購買要約,或 閣下在招股章程及本申請表格所載條款及條件下的權利及責任所引致的任何行動,而違反香港境外的任何法律;
- 同意 閣下的申請一經接納,即不得因無意的失實陳 述而撤回;
- 同意 閣下的申請受香港法例管轄;
- 聲明、保證及承諾:(i) 閣下明白香港發售股份不曾亦不會根據美國證券法登記;及(ii) 閣下及 閣下為其利益申請香港發售股份的人士均身處美國境外(定義見S規例),且並非美籍人士(定義見S規例);
- 保證 閣下提供的資料真實及準確;
- 同意接納所申請或分配予 閣下但數目較申請為少的 香港發售股份;
- 授權本公司將香港結算代理人的名稱列入本公司股東 名冊,作為 閣下獲分配的任何香港發售股份的持有 人,並授權本公司及/或其代理將任何股票存入中央 結算系統及/或以普通郵遞方式按申請所示地址向 閣下或聯名申請的排名首位申請人寄發任何退款支 票,郵誤風險由 閣下承擔,惟 閣下已選擇親身領 取退款支票則除外;
- 同意獲配發的股份是以香港結算代理人的名義發行, 並直接存入中央結算系統,以記存於 閣下的投資者 戶口持有人股份戶口或 閣下的指定中央結算系統參 與者股份戶口;

- 同意香港結算及香港結算代理人均保留權利,按其絕對酌情權決定(1)不接納以香港結算代理人名義發行的該等獲配發的任何或部分香港發售股份,或不接納該等獲配發的香港發售股份存入中央結算系統提取,並轉入 閣下名下,有關風險及費用概由 閣下自行承擔;及(3)安排該等獲配發的香港發售股份以 閣下名義發行(或如屬聯名申請人,則以排名首位申請人的名義發行),而在此情況下,會以普通郵遞方式將該等獲配發香港發售股份的股票寄往 閣下在申請表格上所示地址(郵誤風險概由 閣下自行承擔)或安排該等股票供 閣下領取;
- 同意香港結算及香港結算代理人均可調整以香港結算 代理人名義發行的獲配發香港發售股份數目;
- 同意香港結算及香港結算代理人對招股章程及本申請 表格未有載列的資料及陳述概不負責;
- 同意香港結算及香港結算代理人在任何情況下均毋須 對 閣下負責;
- 聲明及陳述此乃本人/吾等為本身或本人/吾等為其 利益提出申請的人士提出及擬提出的唯一申請;
- 明白本公司及獨家全球協調人將依賴 閣下的聲明及 陳述而決定是否向 閣下分配任何香港發售股份。 閣下如作出虛假聲明,可能會被檢控;
- (如本申請是為 閣下本身利益提出)保證 閣下或作為 閣下代理的任何人士或任何其他人士不曾亦不會為 閣下利益而以白色或黃色申請表格或向香港結算或向網上白表服務供應商發出電子認購指示而提出其他申請;及
- (如 閣下作為代理為另一人士的利益提出申請)保證
   (i) 閣下(作為代理或為該人士利益)或該人士或任何其他作為該人士代理的人士不曾亦不會以白色或黃色申請表格或向香港結算發出電子認購指示而提出其他申請;及(ii) 閣下獲正式授權作為該人士的代理代為簽署申請表格或發出電子認購指示。

#### 丁、授權書

如 閣下透過授權人士提出申請,本公司及獨家全球協調 人可按其認為合適的任何條件(包括出示有關代表獲授權 的證明)酌情接納或拒絕 閣下的申請。

#### 釐定發售價及分配香港發售股份

預期發售價於二零一三年十月三日(星期四)或前後釐定。申請人須繳付最高發售價每股香港發售股份1.55港元,另加1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費。倘本公司與獨家全球協調人並無於二零一三年十月四日(星期五)或之前協定發售價,全球發售將不會進行。

截止登記認購申請前,不會處理香港發售股份的申請或配 發任何香港發售股份。 本公司預期於二零一三年十月十日(星期四)在香港聯交所網站www.hkexnews.hk及本公司網站www.yestarcorp.com公佈發售價、國際配售的踴躍程度、香港公開發售申請水平及香港公開發售的分配基準。香港公開發售的分配結果及成功申請人的香港身份證/護照/香港商業登記號碼(如適用)亦將於上述網站公佈。

#### 如 閣下的香港發售股份申請獲接納(全部或部分)

- 如 閣下透過中央結算系統投資者戶口持有人以外的 指定中央結算系統參與者提出申請:香港發售股份將 記存於 閣下指定的中央結算系統參與者(非中央結 算系統投資者戶口持有人)股份戶口, 閣下可向該 中央結算系統參與者查詢 閣下獲配發的香港發售股份數目。
  - 如 閣下以中央結算系統投資者戶口持有人身份提出申請:本公司預期於二零一三年十月十日(星期四)在香港聯交所網站www.hkexnews.hk及本公司網站www.yestarcorp.com公佈中央結算系統投資者戶口持有人的申請結果及香港公開發售的結果。 閣下應查閱本公司刊發的公告,如有任何資料不符,請於二零一三年十月十日(星期四)或香港結算或香港結算代理人決定的任何其他日期下午五時正前知會香港結算。在香港發售股份記存於 閣下的股份戶口後, 閣下即可透過「結算通」電話系統及中央結算系統互聯網系統(根據香港結算當時有效的《投資者戶口操作簡介》所載程序)查詢 閣下的新戶口結餘。香港結算亦將向 閣下提供一份活動結單,列出記存於 閣下股份戶口的香港發售股份數目。

本公司不會就申請時繳付的款項發出收據,亦不會發出臨 時所有權文件。

#### 退回款項

若 閣下未獲分配任何香港發售股份或申請僅部分獲接納,本公司將不計利息退回 閣下的申請股款(包括相關的1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費)。如發售價低於最高發售價,本公司將不計利息退回多收申請款項(包括相關的1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費)。

有關退款程序載於招股章程「如何申請香港發售股份」一節「發送/領取股票及退回股款」一段。

#### **Personal Data**

#### **Personal Information Collection Statement**

This Personal Information Collection Statement informs the applicant for, and holder of, Hong Kong Offer Shares, of the policies and practices of the Company and its Hong Kong Branch Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

#### 1. Reasons for the collection of your personal data

It is necessary for applicants and registered securities holders to supply correct personal data to the Company or its agents and the Hong Kong Branch Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Branch Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or its Hong Kong Branch Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of share certificate(s) and/or refund cheque(s) and/or e-Auto Refund payment instruction(s) to which you are entitled.

It is important that securities holders inform the Company and the Hong Kong Branch Share Registrar immediately of any inaccuracies in the personal data supplied.

#### 2. Purposes

The personal data of the securities holders may be held and processed for the following purposes:

- processing your application, refund cheque and e-Auto Refund payment instruction(s), where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Hong Kong Offer Shares;
- compliance with applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of securities holders including, where applicable, HKSCC Nominees;
- maintaining or updating the register of securities holders of the Company;
- verifying securities holders' identities;
- establishing benefit entitlements of securities holders of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;

- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Branch Share Registrar to discharge their obligations to securities holders and/or regulators and/ or any other purposes to which the securities holders may from time to time agree.

#### 3. Transfer of personal data

Personal data held by the Company and its Hong Kong Branch Share Registrar relating to the securities holders will be kept confidential but the Company and its Hong Kong Branch Share Registrar may, to the extent necessary for achieving any of the above purposes, disclose or transfer (whether within or outside Hong Kong) the personal data to any of the following:

- the Company's appointed agents such as financial advisers, receiving bank and overseas principal share registrar;
- where applicants for securities request a deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS.
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the Hong Kong Branch Share Registrar in connection with their respective business operation;
- the Hong Kong Stock Exchange, the SFC and any other statutory regulatory or governmental bodies or otherwise as required by laws, rules or regulations;
- any persons or institutions with which the securities holders have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.

#### 4. Access to and correction of personal data

Securities holders have the right to ascertain whether the Company or the Hong Kong Branch Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. The Company and the Hong Kong Branch Share Registrar have the right to charge a reasonable fee for the processing of such requests.

All requests for access to data or correction of data should be addressed to us, at our registered address disclosed in the "Corporate Information" section of the Prospectus or as notified from time to time, for the attention of the company secretary, or our Hong Kong Branch Share Registrar for the attention of the privacy compliance officer.

By signing an Application Form or by giving electronic application instructions to HKSCC, you agree to all of the above.

#### 個人資料

#### 個人資料收集聲明

此項個人資料收集聲明是向香港發售股份的申請 人及持有人説明有關本公司及其香港股份過戶登 記分處有關個人資料及香港法例第486章《個人資 料(私隱)條例》(「《條例》」)方面的政策及措施。

#### 1. 收集 閣下個人資料的原因

證券申請人及登記持有人以本身名義申請證券或 轉讓或受讓證券時或尋求香港股份過戶登記分處 的服務時,必須向本公司或其代理及香港股份過 戶登記分處提供準確個人資料。

未能提供所要求的資料可能導致 閣下的證券申請被拒或延遲,或本公司或其香港股份過戶登記分處無法進行過戶或提供服務。此舉亦可能妨礙或延遲登記或轉讓 閣下獲接納申請的香港發售股份及/或寄發 閣下應得的股票及/或退款支票及/或電子自動退款指示。

證券持有人所提供的個人資料如有任何錯誤,須立即通知本公司及香港股份過戶登記分處。

#### 2. 用途

證券持有人的個人資料可作以下用途持有及處理:

- 處理 閣下的申請、退款支票及電子自動退款指示(如適用)、核實是否符合本申請表格及招股章程載列的條款與申請程序以及公佈香港發售股份的分配結果。
- 遵守香港及其他地區的適用法律及法規;
- 以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證券;
- 存置或更新本公司的證券持有人名册;
- 核實證券持有人身份;
- 確定本公司證券持有人的受益權利,例如股息、供股及紅股等;
- 分發本公司及其附屬公司的通訊;
- 編製統計數據及股東資料;
- 披露有關資料以便就權益提出申索;及

 與上述者有關的任何其他附帶或相關用途及/ 或讓本公司及香港股份過戶登記分處能履行對 證券持有人及/或監管機構承擔的責任及/或 證券持有人不時同意的任何其他用途。

#### 3. 轉交個人資料

本公司及其香港股份過戶登記分處所持有關證券持有人的個人資料將會保密,但本公司及其香港股份過戶登記分處可在將資料用作上述任何用途之必要情況下,向下列任何人士披露或轉交(不論在香港境內或境外)有關個人資料

- 本公司委任的代理,例如財務顧問、收款銀行及海外股份過戶登記總處;
- (如證券申請人要求將證券存於中央結算系統)香港結算或香港結算代理人;彼等將會就中央結算系統的運作使用有關個人資料;
- 向本公司或香港股份過戶登記分處提供與其 各自業務運作有關的行政、電訊、電腦、付 款或其他服務的任何代理、承辦商或第三方 服務供應商;
- 香港聯交所、證監會及任何其他法定監管機 關或政府部門或法例、規則或法規所規定 者;及
- 證券持有人與之有業務往來或擬有業務往來 的任何人士或機構,例如彼等的銀行、律 師、會計師或股票經紀等。

#### 4. 查閱及更正個人資料

證券持有人有權確定本公司或香港股份過戶登記 分處是否持有其個人資料,並有權索取有關資料 的副本並更正任何不準確資料。本公司及香港股 份過戶登記分處有權就處理任何查閱資料的要求 收取合理費用。

所有查閱資料或更正資料的要求應按招股章程「公司資料」一節所披露或不時通知的本公司註冊 地址送交公司秘書,或向本公司的香港股份過戶 登記分處的私隱事務主任提出。

閣下簽署申請表格或向香港結算發出電子認購指 示,即表示同意上述各項。