

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.



Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

Announcement

Progress of Subscription of Convertible Bonds in NKWE Platinum Limited

Reference is made to the announcements of Zijin Mining Group Co., Ltd.* (the "Company") dated 29 April 2013, 24 June 2013 and 15 August 2013, in relation to Jin Jiang Mining Limited ("Jin Jiang"), a wholly-owned subsidiary of the Company entered into a convertible bond subscription agreement ("CBS Agreement") with NKWE Platinum Limited ("NKWE") (a company incorporated in Bermuda and listed on the Australian Securities Exchange "ASX", stock code "NKP") on 25 April 2013 and Jin Jiang also entered into a deed ("Deed") with NKWE and Genorah Resources (Pty) Limited (a company incorporated in South Africa, "Genorah"), directly or indirectly holds approximately 51.5% of NKWE's shares on 25 April 2013 (the "Announcements"). Unless otherwise indicated, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

On 27 September 2013, Jin Jiang and NKWE entered a variation deed to amend part of the terms and conditions in relation to the subscription of NKWE's convertible bonds as the following:

1. extend the End Date of the subscription for the convertible bonds from 30 September 2013 to 31 December 2013 or such later date as agreed between Jin Jiang and NKWE.
2. the subscription of the convertible bonds will be carried out in 2 tranches: in the first tranche, Jin Jiang will use A\$7 million to subscribe 35% of the original amount of the convertible bonds on or before 23 October 2013. The payment of A\$7 million in the first tranche from Jin Jiang is subject to receiving acceptable guarantee documents including an undertaking from Genorah, (being the shareholder of NKWE), to pledge about 324 million shares of NKWE to Jin Jiang as security. In the second tranche, Jin Jiang will use A\$13 million to subscribe the

remaining of the original amount of convertible bonds when all other conditions precedent are fully fulfilled.

Please refer to the relevant announcement as published on the ASX website (<http://www.asx.com.au>) by NKWE for further details.

This announcement is made on a voluntary basis.

Investors and shareholders are advised by the Board to exercise caution when dealing in the shares of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Luo Yingnan, Qiu Xiaohua, Lan Fusheng, Huang Xiaodong, and Zou Laichang as executive directors, Mister. Peng Jiaqing as non-executive director, and Messrs. Su Congfu, Chen Yuchuan, Lin Yongjing, and Wang Xiaojun as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

27 September 2013, Fujian, the PRC

** The Company's English name is for identification purpose only*