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PYXIS GROUP LIMITED

瀚智集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 516)

UPDATE ON CURRENT STATUS

Reference is made to the announcement of the Company dated 11 June 2013, and those other announcements as mentioned in that announcement (collectively the “**Announcements**”), regarding the listing status of the Company. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those in the Announcements.

Since the suspension of the trading in the shares of the Company with effect from 9:30 a.m. on 5 July 2010, the Company has been actively seeking suitable investment opportunities in order to formulate a viable resumption proposal that could demonstrate sufficiency of operations or assets and resolve the cash company issue under Rules 13.24 and 14.82 of the Listing Rules.

The Board has recently identified and is in negotiations with the relevant parties for the acquisitions of some businesses for share trading resumption purpose (the “**New Projects**”) and has appointed Kim Eng Securities (HK) Limited as the Company’s financial advisor. A consultation paper will be submitted to the Stock Exchange within October 2013 to deal with the regulatory issues arising from the proposed acquisition of the New Projects by the Company. If the regulatory issues are resolved, the Board has an intention to submit a resumption proposal to the Stock Exchange by 1 November 2013.

Should there be any material development(s), further announcement(s) will be made by the Company as and when appropriate.

Trading in the shares of the Company has been suspended since 9:30 a.m. on 5 July 2010 and will remain suspended until further notice.

By order of the Board

Yu Keung WONG
Company Secretary

Hong Kong, 30 September 2013

As at the date of this announcement, the Board of the Company comprises Mr. Henry Hung CHEN (Chairman) and Miss Wing Yan AU as Executive Directors; and Mr. Chin Yao LIN as Independent Non-Executive Director.