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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

Announcement

Acceptance of Registration of Mid-Term Bonds

Zijin Mining Group Co., Ltd.* (the "Company") has recently received the "Notice of acceptance of registration" (Zhongshixiezhū [2013]MTN No.266, Zhongshixiezhū [2013]MTN No.271) issued by the National Association of Financial Market Institutional Investors. The Company was approved to register mid-term bonds which amounted to RMB4 billion and RMB6 billion respectively (in aggregate RMB10 billion).

The registered mid-term bonds amounts will be valid for two years commencing from the issue of the "Notice of acceptance of registration". The Company shall issue the mid-term bonds by tranches during the registration period.

The proposal to issue mid-term bonds was considered and approved at the Company's 2012 annual general meeting convened on 28 May 2013. Please refer to the Company's 2012 annual general meeting results announcement dated 28 May 2013 for further details.

The Company will fulfill the information disclosure obligations in a timely manner according to the subsequent progress of the mid-term bonds issue.

This announcement is made on a voluntary basis.

Investors and shareholders are advised by the Board to exercise caution when dealing in the shares of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Luo Yingnan, Qiu Xiaohua, Lan Fusheng, Huang Xiaodong, and Zou Laichang as executive directors, Mister. Peng Jiaqing as non-executive director, and Messrs. Su Congfu, Chen Yuchuan, Lin Yongjing, and Wang Xiaojun as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

30 September 2013, Fujian, the PRC

** The Company's English name is for identification purpose only*