

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/9/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	
Date Submitted	

China Forest	try Holdings Co. Ltd
2/10/2013	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : $\underline{930}$ Des	scription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance immediately before the listing (Note)	100,000,000,000	US\$0.001	US\$100,000,000
Increase/(decrease)	0		0
Balance at close of the month	100,000,000,000	_US\$0.001	US\$100,000,000
(2) Stock code : Des	scription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :De	scription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1		
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code :Desc	cription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
-	(1)	(2)	shares	of shares	
Balance immediately before the listing (Note)	3,060,452,000				
Increase/ (decrease) during the month	0				
Balance at close of the month	3,060,452,000				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Wovement dur	ing the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
approved on 5						
<u>Nov 2009</u>						
Ordinary						3, 250, 000
shares	—	_	_	_	-	0, 200, 000
(Note 1)						
(						
2.						
shares						
(Note 1)						
		To	otal A. (Ordin	nary shares)	Nil	
			(Prefere	ence shares)	N/A	
			(0	Other class)	N/A	
Total funds raised du	ring the month	n from exercise o	of			
options (State current			Nil			
	÷ ·					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value a close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
( / / )   Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (dd/mm/yyyy)   2.	( / /	)	 - -			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	( / /	)	_			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / /	)	-			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						·
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
		Tota	(Prefer	inary shares) rence shares) (Other class)	Nil N/A N/A	- -

		r 1•1 /		For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1.							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.		·					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		·					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / ) 						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / / _)	,	Total C. (Ordin	nary shares)	Nil		
			(Prefere	ence shares) Other class)	N/A N/A	- - -	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1	-	
shares (Note 1)		
2		
	-	
( / / ) shares (Note 1)		
3.		
	-	
	-	
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Oti		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue							rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable ( <i>Note 1</i> )	_					
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
			Class of shares repurchased ( <i>Note 1</i> )						
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
			Class of shares redeemed ( <i>Note 1</i> )						
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
			Class of shares issuable ( <i>Note 1</i> )	_					
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		

			F	For Main Boa	rd and GEM lis	sted issuers
					No. of new	No. of new
					shares of	shares of
						issuer which
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the month
	Type of Issue					monui
			Class of shares issuable			
			(Note 1)			
9.	Capital		Issue and allotment	(//)		
1.	reorganisation		date : (dd/mm/yyyy)	· /		
	6		date : (dd/mm/yyyy)			
			EGM approval date:	(//)		
			(dd/mm/yyyy)			
						-
			Class of shares issuable			
			(Note 1)			
10.	Other	State				
	(Please specify)	At price : State	Issue and allotment	( / / )		
			date : (dd/mm/yyyy)			
			ECM - managed data	(//)		
			EGM approval date:	(,, )		
			(dd/mm/yyyy)			
				Ordinary share		-
			(Pre	eference share	·	-
				(Other class	ss) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	Nil N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: <u>Kong Shing Chi Albert</u>
Title: <u>Secretary</u>
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.