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**NOTICE OF ISSUE AND LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

CNOOC CURTIS FUNDING NO. 1 PTY LTD

(incorporated with limited liability in the Commonwealth of Australia)
(the “Company”)

unconditionally and irrevocably guaranteed by



CHINA NATIONAL OFFSHORE OIL CORPORATION

(a state-owned enterprise incorporated in the People’s Republic of China)

€500,000,000

2.75% SENIOR NOTES DUE 2020
(the “Note”, Note Stock Code: 5973)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers
(in alphabetical order)

Bank of China **Goldman Sachs (Asia)** **J.P. Morgan** **UBS**
L.L.C.

Joint Bookrunners and Joint Lead Managers
(in alphabetical order)

Barclays **Citigroup** **Credit Suisse** **HSBC**

Co-Managers
(in alphabetical order)

ANZ

Mizuho Securities

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes by way of debt issue to professional investors only as described in the offering memorandum relating thereto dated 26 September 2013. Permission for the listing of, and dealing in, the Notes is expected to become effective on or around 4 October 2013.

By order of the Board
CNOOC Curtis Funding No. 1 Pty Ltd
Jin Shuping
Director

Hong Kong, 3 October 2013

As at the date of this announcement, the board of directors of the Company comprises of Ms. Jin Shuping, Ms. Tian Liming and Mr. Wang Maoshan.

As at the date of this announcement, the board of directors of China National Offshore Oil Corporation comprises of Mr. Wang Yilin, Mr. Yang Hua, Mr. Zhang Jianwei, Mr. Wang Kaiyuan, Mr. Boon Swan Foo, Mr. He Gong, Mr. Xia Dawei, Mr. Xie Zhongyu and Mr. Chen Wei.