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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**禹洲地產股份有限公司
YUZHOU PROPERTIES COMPANY LIMITED**

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01628)

US\$300 MILLION 8.75% SENIOR NOTES DUE 2018

(Stock Code: 5974)

Joint Bookrunners and Joint Lead Managers

BOCI

DBS

Deutsche Bank

HSBC

J.P. Morgan

UBS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing and permission to deal in the senior notes due 2018 in the aggregate principal amount of US\$300 million, bearing interest at the rate of 8.75% per annum (the "Notes"), to be issued by Yuzhou Properties Company Limited by way of debt issue to professional investors only, as described in the offering memorandum dated 27 September 2013. The listing and permission to deal in the Notes is expected to become effective on or around 7 October 2013.

By order of the board of
Yuzhou Properties Company Limited
Lam Lung On
Chairman

Hong Kong, 4 October 2013

As at the date of this announcement, the executive directors of the Company are Mr. Lam Lung On (Chairman), Ms. Kwok Ying Lan, Mr. Lin Longzhi and Mr. Lin Conghui; and the independent non-executive directors of the Company are Mr. Gu Jiande, Mr. Lam Kwong Siu and Mr. Wee Henny Soon Chiang.