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SIBERIAN MINING GROUP COMPANY LIMITED

西伯利亞礦業集團有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock code: 1142)

CONDITIONS FOR RESUMPTION OF TRADING

Reference is made to the announcements of Siberian Mining Group Company Limited (the “**Company**”) dated 22 April 2013, 25 June 2013, 31 July 2013 and 25 September 2013, respectively, in relation to, among other things, the suspension of trading in the shares of the Company (“**Shares**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) since 9:00 a.m. on 22 April 2013.

On 30 September 2013, the Company received a letter from the Stock Exchange in which the Stock Exchange stated the following conditions for the resumption of trading in the Shares:

- (a) publish all outstanding financial results, and address any audit qualifications; and
- (b) inform the market about all material information of the Company.

The Stock Exchange indicated that it may modify the above and/or impose further conditions if the situation changes.

The Company has been taking appropriate steps to fulfill the above resumption conditions. Meanwhile, trading in the Shares on the Stock Exchange will remain suspended. The Company will keep its shareholders and the public informed of the progress as and when appropriate.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Siberian Mining Group Company Limited
Lim Ho Sok
Chairman

Hong Kong, 4 October 2013

As at the date of this announcement, the Board consists of Mr. Lim Ho Sok and Mr. Choi Jun Ho as executive Directors, Mr. Pang Ngoi Wah Edward as non-executive Director, and Mr. Liew Swee Yean, Mr. Tam Tak Wah and Mr. Young Yue Wing Alvin as independent non-executive Directors.

This announcement will remain on the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk on the “Latest Listed Company Information” page for at least 7 days from the date of its posting and on the Company’s website at <http://siberian.todayir.com>.

** For identification purpose only*