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**廖創興企業有限公司**  
**LIU CHONG HING INVESTMENT LIMITED**

*(Incorporated in Hong Kong with limited liability)*  
**(Stock Code: 194)**



**創興銀行有限公司**  
**Chong Hing Bank Limited**

*(a Hong Kong-incorporated limited liability company)*  
**(Stock Code: 1111)**

## **JOINT ANNOUNCEMENT PURSUANT TO RULE 3.7 OF THE TAKEOVERS CODE**

This joint announcement is made by Liu Chong Hing Investment Limited (“LCHI”) and Chong Hing Bank Limited (“CHB”) pursuant to Rule 3.7 of the Takeovers Code.

Reference is made to the joint announcements dated 7, 8 and 27 August and 9 and 16 September 2013 (“Previous Announcements”) issued by LCHI and CHB. Capitalised terms used herein shall have the same meanings as those defined in the Previous Announcements, unless specified otherwise.

As mentioned in the Previous Announcements, certain approaches to the controlling shareholder of LCHI raising the possibility of acquisition of interests in CHB have been made by independent third parties not connected with any of LCHI, CHB, their respective directors, chief executives, substantial shareholders, subsidiaries and associates. LCHI and CHB wish to update their respective shareholders and potential investors that since the publication of the Previous Announcements, whilst the controlling shareholder of LCHI remains in dialogue with Yue Xiu Group and certain other independent third parties and whilst discussions have progressed, it has not reached any commitment nor entered into any agreements with any such independent third parties in relation to the possible terms or structure of any transaction. In particular, there is no certainty as to the timing of any transaction.

As mentioned in the Previous Announcements, in accordance with Rule 3.7 of the Takeovers Code, monthly announcements will be made until any announcement of a firm intention to make an offer under Rule 3.5 of the Takeovers Code or of a decision not to proceed with any offer is made. Further announcement(s) will be made by LCHI and CHB as and when appropriate or required in accordance with the Listing Rules and the Takeovers Code (as the case may be).

**Shareholders and other investors are advised to exercise caution when dealing in the shares of LCHI and the shares and debt securities of CHB respectively.**

By Order of the Board  
**Liu Chong Hing Investment Limited**  
**Lee Wai Hung**  
*Company Secretary*

By Order of the Board  
**Chong Hing Bank Limited**  
**Michael K W Yeung**  
*Company Secretary*

Hong Kong, 8 October 2013

*As at the date of this announcement, the Board of Directors of LCHI comprises the following Executive Directors: Dr. Liu Lit Mo (Chairman and Managing Director), Mr. Liu Lit Chi, Mr. Liu Kam Fai, Winston (Deputy Managing Director), Mr. Liu Kwun Shing, Christopher (also alternate director to Dr. Liu Lit Chung) and Mr. Lee Wai Hung; the following Non-executive Directors: Dr. Liu Lit Chung, Mr. Andrew Liu, Mr. Liu Chun Ning, Wilfred and Mr. Kho Eng Tjoan, Christopher; and the following Independent Non-executive Directors: Dr. Cheng Mo Chi, Moses, Mr. Tong Tsin Ka, Mr. Au Kam Yuen, Arthur and Dr. Ma Hung Ming, John.*

*As of the date of this announcement, the five Executive Directors of CHB are Dr. Liu Lit Mo (Chairman), Mr. Liu Lit Chi (Deputy Chairman and Managing Director), Mr. Lau Wai Man (Chief Executive Officer), Mr. Don Tit Shing Liu (Deputy Chief Executive Officer) and Mr. Wilfred Chun Ning Liu; the five Non-executive Directors are Mr. He Jiale, Mr. Hidekazu Horikoshi, Mr. Christopher Kwun Shing Liu, Mr. Alfred Cheuk Yu Chow and Mr. Meng Qinghui; and the five Independent Non-executive Directors are Dr. Robin Yau Hing Chan, Mr. Timothy George Freshwater, Mr. Wanchai Chiranakhorn, Mr. Cheng Yuk Wo and Mr. Andrew Chiu Cheung Ma.*

*All the directors of LCHI and CHB jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and that there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.*