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**洛陽欒川鉬業集團股份有限公司**

**China Molybdenum Co., Ltd. \***

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 03993)

## **ANNOUNCEMENT**

This announcement is made by Company pursuant to Part XIVA of the Securities and Futures Ordinance and Rule 13.09(2) of the Listing Rules.

References are made to the announcements of the Company dated 30 September 2013, 23 August 2013 and 30 July 2013 in relation to the very substantial acquisition of the Company. Unless the context otherwise requires, terms used in this announcement have the same meanings as those defined in the announcement of the Company dated 30 September 2013.

In compliance with the listing rules of the Shanghai Stock Exchange, the Company engaged 北京國友大正資產評估有限公司 (China Faith Appraisers Co., Ltd.) (the “**Valuer**”), a certified assets valuer in the PRC to conduct valuation on the Proposed Acquisition. The valuation report dated 5 October 2013 (the “**Valuation Report**”) issued by the Valuer has been disclosed on the website of the Shanghai Stock Exchange. To ensure equal dissemination of unpublished information in the stock exchange markets where the Shares are listed, the Company discloses the details of the valuation report by way of this announcement.

According to the Valuation Report, as at 30 June 2013: (i) the assessed value of parts of the property owned by the Vendor was AUD38.8136 million (equivalent to approximately HKD283.7274 million); (ii) the assessed value of 80% interest in the Northparkes Joint Venture was AUD958.0964 million (including mining rights of AUD510 million) (equivalent to approximately HKD7.0037 billion); and (iii) the aggregate value of (i) and (ii) was AUD996.91 million (including mining rights of AUD510 million) (equivalent to approximately HKD7.2874 billion).

Shareholders and potential investors can also refer to the Valuation Report (in Chinese only) published on the websites of the Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)) and the Hong Kong Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) by the Company.

No reference was made to the Valuation Report in determining the terms and consideration for the Proposed Acquisition. Further information in relation to the Proposed Acquisition (including a valuation report to be prepared in accordance with the Listing Rules) will be disclosed in the circular.

By Order of the Board  
**China Molybdenum Co., Ltd.\***  
**Wu Wenjun**  
*Chairman*

Luoyang City, Henan Province, People's Republic of China, 9 October 2013

*As at the date of this announcement, the executive Directors are Mr. Wu Wenjun, Mr. Li Chaochun, Mr. Li Faben, Mr. Wang Qinxi and Ms. Gu Meifeng; the non-executive Director is Mr. Zhang Yufeng; and the independent non-executive Directors are Messrs. Bai Yanchun, Xu Shan, Cheng Gordon and Xu Xu.*

*The translation of AUD into HKD throughout this announcement is based on the exchange rate of AUD1:00 to HKD7.31 and for information purposes only.*

\* *for identification purposes only*