

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or a solicitation of an offer to acquire, purchase or subscribe for securities or an invitation to enter into an agreement to do any such things, nor is it calculated to invite any offer to acquire, purchase or subscribe for any securities.

This announcement is not an offer of securities for sale or the solicitation of an offer to buy securities in the United States or in any country or jurisdiction in which any such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of such country or jurisdiction. Neither this announcement nor any copy hereof may be taken into or distributed in the United States. Securities may not be offered or sold in the United States absent registration or an exemption from registration. Neither Franshion Brilliant Limited nor Franshion Properties (China) Limited has registered or intends to register any of the Notes (as defined below) or guarantee of the Notes in the United States.

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

FRANSHION BRILLIANT LIMITED

(incorporated in the British Virgin Islands with limited liability)

US\$300,000,000

5.375% Guaranteed Senior Notes Due 2018

(the “Notes”)

(Stock Code: 5977)

unconditionally and irrevocably guaranteed by



方興地產

FRANSHION PROPERTIES (CHINA) LIMITED

方興地產（中國）有限公司

(a company incorporated in Hong Kong with limited liability)

(Stock Code: 00817)

Joint Global Coordinators

**The Royal Bank of
Scotland**

Deutsche Bank

HSBC

**Standard
Chartered Bank**

Joint Lead Managers and Joint Bookrunners

**The Royal Bank
of Scotland**

Deutsche Bank

HSBC

**Standard
Chartered Bank**

**Goldman Sachs
(Asia) L.L.C.**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors only as described in the Offering Circular relating thereto dated 9 October 2013. Permission for the listing of, and dealing in, the Notes is expected to become effective on 18 October 2013.

By order of the Board
Franshion Properties (China) Limited
HE Cao
Chairman

Hong Kong, 17 October 2013

As at the date of this announcement, the directors of Franshion Brilliant Limited are Mr. HE Cao and Mr. JIANG Nan.

As at the date of this announcement, the directors of the company are Mr. HE Cao (Chairman), Mr. LI Congrui and Mr. HE Binwu as Executive Directors; Ms. LI Xuehua (Vice Chairman) and Ms. SHI Dai as Non-executive Directors; Mr. LAU Hon Chuen, Ambrose, Mr. SU Xijia and Mr. LIU Hongyu as Independent Non-executive Directors.