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UBA INVESTMENTS LIMITED

開明投資有限公司*

(incorporated in Cayman Islands with limited liability)

(Stock code: 768)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform its shareholders and potential investors that the Group is expected to record an unaudited profit for the six months ended 30 September 2013, as compared to a loss for the year ended 31 March 2013.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by UBA Investments Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions (as defined in the Listing Rules) of Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that based on a preliminary review of the Group’s unaudited consolidated management accounts, it is expected the unaudited consolidated interim result of the Group for the six months ended 30 September 2013 to record a profit, as compared to a loss for the year ended 31 March 2013. The expected profit is mainly attributed to the gain realized from the disposal of an investment.

It should be noted that the expected profits is based on preliminary review of the Group's unaudited consolidated management accounts. Further, the aforesaid expected profit may subject to the change in fair value of the financial assets at fair value through profit or loss and the potential impairment for the investments in two listed trading securities for the year ending 31 March 2014. As at the date of this announcement, as part of its investment portfolio, the Group has invested in shares of two listed companies, which are currently under suspension of trading. In the event that the trading in shares of these two listed companies continues to be suspended in the coming year end of 31 March 2014, it is expected that there will be potential impairment to be made. Based on the Group's unaudited consolidated management accounts, the current book value of the investments in the two listed trading securities amounted to approximately HK\$8.7 million. Shareholders of the Company and potential investors are advised to bear in mind of such potential impairment when dealing in the shares of the Company.

As the Company is still in the process of finalising the Group's unaudited interim results for the six months ended 30 September 2013, the information contained in this announcement is only a preliminary estimate performed by the management of the Company based on currently available information which is not based on any figures or information audited or reviewed by the Company's auditors or audit committee. Details of the Group's performance will be disclosed in the interim results announcement which is expected to be released before the end of November 2013.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
UBA INVESTMENTS LIMITED
Leung Man Lai
Company Secretary

Hong Kong, 18 October 2013

** For identification purpose only*

As at the date of this announcement, the Board of the Company consists of Mr. CHAU Wai Hing as chairman and executive director, Mr. CHENG Wai Lun, Andrew and Dr. WONG Yun Kuen as executive directors; and Mr. CHAN Chung Yee, Alan, Dr. FUNG Lewis Hung and Mr. TANG Hon Bui, Ronald as independent non-executive directors.