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## EXPECTED TIMETABLE <sup>(Note 1)</sup>

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*If there is any change in the following expected timetable, our Company will issue a separate announcement.*

2013

Latest time to complete electronic applications under the <b>HK eIPO White Form</b> service through the designated website at <a href="http://www.hkeipo.hk">www.hkeipo.hk</a> <sup>(Note 3)</sup> . . . . .	11:30 a.m. on Wednesday, 30 October
Application lists open <sup>(Note 2)</sup> . . . . .	11:45 a.m. on Wednesday, 30 October
Latest time to lodge <b>WHITE</b> and <b>YELLOW</b> Application Forms and to give <b>electronic application instructions</b> to HKSCC <sup>(Note 4)</sup> . . . . .	12:00 noon on Wednesday, 30 October
Latest time to complete payment of <b>HK eIPO White Form</b> applications by effecting internet banking transfer(s) or PPS payment transfer(s) . . . . .	12:00 noon on Wednesday, 30 October
Application lists close <sup>(Note 2)</sup> . . . . .	12:00 noon on Wednesday, 30 October
Expected Price Determination Date <sup>(Note 5)</sup> . . . . .	Wednesday, 30 October
Announcement of the final Offer Price, the indication of level of interest in the Placing, the results of allocations in the Public Offer and the basis of allotment of the Public Offer Shares to be published (a) on the website of our Company at <a href="http://www.mega-expo.com">www.mega-expo.com</a> ; and (b) on the website of the Stock Exchange at <a href="http://www.hkexnews.hk">www.hkexnews.hk</a> on or before . . . . .	Tuesday, 5 November
Results of applications and Hong Kong identity card/passport/ Hong Kong business registration numbers of successful applicants under the Public Offer to be available under a variety of channels as described in the section headed “How to apply for the Public Offer Shares – 11. Publication of results” in this prospectus including the website of our Company at <a href="http://www.mega-expo.com">www.mega-expo.com</a> and the website of the Stock Exchange at <a href="http://www.hkexnews.hk">www.hkexnews.hk</a> from . . . . .	Tuesday, 5 November
Despatch of share certificates of the Offer Shares or deposit of share certificates of the Offer Shares into CCASS in respect of wholly or partially successful applications pursuant to the Public Offer on or before <sup>(Note 6)</sup> . . . . .	Tuesday, 5 November
Despatch of <b>HK eIPO White Form</b> e-Auto Refund payment instructions and refund cheques in respect of wholly successful (if applicable) wholly or partially unsuccessful applications pursuant to the Public Offer on or before <sup>(Note 6)</sup> . . . . .	Tuesday, 5 November
Dealing in the Shares on the Stock Exchange expected to commence at 9:00 a.m. on . . . . .	Wednesday, 6 November

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## EXPECTED TIMETABLE *(Note 1)*

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*Notes:*

1. All times refer to Hong Kong local time, except as otherwise stated. Details of the structure of the Share Offer, including its conditions, are set out in the section headed “Structure and conditions of the Share Offer” in this prospectus.
2. If there is a “black” rainstorm warning or a tropical cyclone warning signal number 8 or above in force at any time between 9:00 a.m. and 12:00 noon on Wednesday, 30 October 2013, the application lists will not open and close on that day. Further information is set out in the section headed “How to apply for the Public Offer Shares – 10. Effect of bad weather on the opening of the application lists” in this prospectus.
3. You will not be permitted to submit your application through the designated website at [www.hkeipo.hk](http://www.hkeipo.hk) after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application money) until 12:00 noon on the last day for submitting applications, when the application lists close.
4. Applicants who apply by giving **electronic application instructions** to HKSCC should refer to the section headed “How to apply for the Public Offer Shares – 6. Applying by giving **electronic application instructions** to HKSCC via CCASS” in this prospectus.
5. The Price Determination Date is expected to be on or around Wednesday, 30 October 2013, and in any event not later than Monday, 4 November 2013. If, for any reason, the Offer Price is not agreed by our Company (for ourselves and on behalf of the Selling Shareholder) and the Sole Coordinator (acting on behalf of all the Underwriters), on or before Monday, 4 November 2013, the Share Offer will not proceed and will lapse.
6. Applicants who apply on **WHITE** Application Forms or through **HK eIPO White Form** service for 1,000,000 Shares or more under the Public Offer and have indicated in their Application Forms that they wish to collect refund cheques and (where applicable) share certificates in person from the Hong Kong Branch Share Registrar may collect refund cheques and (where applicable) share certificates in person from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, from 9:00 a.m. to 1:00 p.m. on Tuesday, 5 November 2013. Identification and (where applicable) authorisation documents acceptable to the Hong Kong Branch Share Registrar must be produced at the time of collection.

Applicants who apply on **YELLOW** Application Forms for 1,000,000 Shares or more under the Public Offer and have indicated in their Application Forms that they wish to collect refund cheques in person may collect their refund cheques (if any) but may not elect to collect their share certificates, which will be deposited into CCASS for credit to their designated CCASS Participant stock accounts or CCASS Investor Participant stock accounts, as appropriate. The procedures for collection of refund cheques for applicants who apply on **YELLOW** Application Forms for Shares is the same as that for applicants who apply on **WHITE** Application Forms.

Applicants who apply for the Public Offer Shares by giving **electronic application instructions** to HKSCC via CCASS should refer to the section headed “How to apply for the Public Offer Shares” in this prospectus for details.

If an applicant has applied for less than 1,000,000 Public Offer Shares or has applied for 1,000,000 Public Offer Shares or more but has not indicated in the Application Form that he/she/it wishes to collect share certificate and/or refund cheque, the share certificate and/or refund cheque will be despatched by ordinary post (at the applicant’s own risk) to the address specified on the Application Form.

Uncollected share certificates and refund cheques will be despatched by ordinary post (at the applicants’ own risk) to the addresses specified in the relevant Application Forms. Further information is set out in the section headed “How to apply for the Public Offer Shares – 14. Despatch/Collection of share certificates and refund monies” in this prospectus.

**HK eIPO White Form** e-Auto Refund payment instructions and refund cheques will be made/issued in respect of wholly or partially unsuccessful applications pursuant to the Public Offer and also in respect of wholly or partially successful applications in the event that the final Offer Price is less than the price payable per Offer Share on application. Part of the applicant’s Hong Kong identity card number or passport number, or, if the application is made by joint applicants, part of the Hong Kong identity card number or passport number of the first named applicant, provided by the applicant(s) may be printed on the refund cheque, if any. Such data would also be transferred to a third-party for refund purpose. Banks may require verification of an applicant’s Hong Kong identity card number or passport number before cashing the refund cheque. Inaccurate completion of an applicant’s Hong Kong identity card number or passport number may lead to delay in encashment of or may invalidate the refund cheque.

**Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on the Listing Date provided that (i) the Share Offer has become unconditional; and (ii) the Underwriters’ right of termination as described in the section headed “Underwriting – Underwriting arrangements and expenses – Public Offer – Grounds for termination” in this prospectus has not been exercised and has lapsed.**