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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

Announcement in relation to the results of the first and second batch of mid-term bonds issue in 2013

The proposal of a general mandate to issue mid-term bonds not exceeding RMB10 billion by Zijin Mining Group Co., Ltd.* (the “Company”) was considered and approved at the 2012 annual general meeting held on 28 May 2013. In late September 2013, the Company received the “Notice of acceptance of registration” (Zhongshixiezhu [2013]MTN No.266, Zhongshixiezhu [2013]MTN No.271) issued by the National Association of Financial Market Institutional Investors, in which the Company was approved to register mid-term bonds which amounted to RMB4 billion and RMB6 billion respectively (in aggregate RMB10 billion).

On 22 October 2013, the Company carried out the first and second batch of mid-term bonds issue. The scale of bonds issue amounted to RMB2.5 billion in total. All the proceeds have been received into account on 24 October 2013.

The results of the mid-term bonds issue are as follows:

Name of the mid-term bond	Zijin Mining Group Co., Ltd.* mid-term bond 2013 - First batch	Abbreviation of the mid-term bond	13 Zijin Mining MTN001
Code of the mid-term bond	101351020	Term of the mid-term bond	5 years
Interest calculation method	Interests are distributed annually before the maturity of the bonds and the last payment of	Date of initial interest accrued	24 October 2013

	interests will be distributed together with the principal		
Actual issued amount	RMB1.5 billion	Estimated issue amount	RMB1.5 billion
Par value	RMB100	Coupon rate	5.70%
Key underwriters	Industrial and Commercial Bank of China Limited and Industrial Bank Co., Ltd.		

Name of the mid-term bond	Zijin Mining Group Co., Ltd.* mid-term bond 2013 - Second batch	Abbreviation of the mid-term bond	13 Zijin Mining MTN002
Code of the mid-term bond	101353013	Term of the mid-term bond	5 years
Interest calculation method	Interests are distributed annually before the maturity of the bonds and the last payment of interests will be distributed together with the principal	Date of initial interest accrued	24 October 2013
Actual issued amount	RMB1 billion	Estimated issue amount	RMB1 billion
Par value	RMB100	Coupon rate	5.70%
Key underwriters	Bank of China Limited and China Development Bank Corporation		

For details of the mid-term bonds issue, please refer to announcements at the websites of China Money (www.chinamoney.com.cn) and Shanghai Clearing House (www.shclearing.com).

This announcement is made on a voluntary basis.

Investors and shareholders are advised by the Board to exercise caution when dealing in the shares of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Luo Yingnan, Qiu Xiaohua, Lan Fusheng, Huang Xiaodong, and Zou Laichang as executive directors, Mister. Peng Jiaqing as non-executive director, and Messrs. Su Congfu, Chen Yuchuan, Lin Yongjing, and Wang Xiaojun as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

24 October 2013, Fujian, the PRC

** The Company's English name is for identification purpose only*