

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



安徽海螺水泥股份有限公司

ANHUI CONCH CEMENT COMPANY LIMITED

(A joint stock limited company incorporated in the People's Republic of China)

(Stock code: 00914)

2013 THIRD QUARTERLY REPORT

In accordance with the applicable rules of the Shanghai Stock Exchange of the People's Republic of China ("PRC"), the quarterly report ("Quarterly Report") of Anhui Conch Cement Company Limited ("Company") and its subsidiaries (together with the Company referred to as the "Group") for the third quarter ended 30 September 2013 ("Reporting Period") will be published in newspapers circulating in the PRC on 29 October 2013. The full text of the Quarterly Report is set out below pursuant to Rule 13.09(2) of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

§1 IMPORTANT NOTICE

- 1.1 The board ("Board") of directors ("Directors"), the supervisory committee, and the Directors, supervisors and senior management of the Company warrant that in respect of the information contained in this Quarterly Report, there is no any misrepresentation, misleading statement or material omission, and they individually and collectively accept full responsibility for the truthfulness, accuracy and completeness of the information contained in this Quarterly Report.
- 1.2 The financial report contained in this Quarterly Report has not been audited.
- 1.3 Mr Guo Wensan (the Company's Chairman), Mr Wang Jianchao (the officer-in-charge of the accounting functions), and Mr Zhou Bo (the head of the accounting department), declare that they warrant that the financial report contained in this Quarterly Report is true and complete.
- 1.4 In this Quarterly Report, unless stated otherwise, the currency unit refers to Renminbi ("RMB"), the lawful currency of the PRC. Unless stated otherwise, all financial information was prepared under the generally accepted accounting principles of the PRC.
- 1.5 The Reporting Period refers to 1 July 2013 to 30 September 2013.

§2 MAJOR CORPORATE FINANCIAL INFORMATION AND CHANGES OF SHAREHOLDERS OF THE COMPANY

2.1 Major financial information

Unit: RMB

	As at the end of the Reporting Period	As at the end of the previous year	Changes as at the end of the Reporting Period compared with that as at the end of the previous year (%)
Total assets	88,305,174,932	87,523,522,857	0.89
Total equity attributable to equity shareholders of the Company	51,976,631,418	48,901,205,393	6.29
	From the beginning of this year to the end of the Reporting Period		Changes as compared with that of the corresponding period of the previous year (%)
Net cash flow generated from operating activities	10,117,718,145		19.63
	From the beginning of this year to the end of the Reporting Period		Changes as compared with that of the corresponding period of the previous year (%)
Revenue	37,008,015,255		14.76
Net profit attributable to equity shareholders of the Company	5,384,056,104		36.82
Net profit attributable to equity shareholders of the Company after extraordinary items	5,030,164,203		42.57
Weighted average return on net assets (%)	10.68		Increased by 2.06 percentage points
Basic earnings per share (RMB/share)	1.02		36.82
Diluted earnings per share (RMB/share)	1.02		36.82

Extraordinary items

Unit: RMB

Item	Amount during the Reporting Period (July to September 2013)	Amount from the beginning of the year to the end of the Reporting Period (January to September 2013)
Gain/(Loss) from disposal of non-current assets	-1,356,859	4,603,359
Government subsidy (excluding government subsidy closely associated with the enterprise's business, granted in fixed amount or quantity based on the State's unified standards) included in the current income statement	114,300,474	410,858,428
Charges on share of funds received from non-financial enterprises included in the current income statement	776,549	4,695,800
Gain/(Loss) on changes in the fair value of financial assets held for trading and investment gain from disposal of financial assets held for trading and available-for-sale financial assets	-2,473,737	33,791,562
Entrusted fee income obtained from entrusted operation	288,586	777,059
Other non-operating income and expenses other than the above items	6,177,649	9,378,818
Effect on income tax	-41,759,896	-106,156,663
Effect on minority interests (after tax)	-1,731,685	-4,056,462
Total	74,221,081	353,891,901

2.2 The total number of shareholders and the shareholdings of the top 10 holders as at the end of the Reporting Period

Total number of shareholders as at the end of the Reporting Period		112,393	
Shareholdings of the top 10 holders			
Serial number	Name of shareholder (in full)	Number of floating shares without trading restriction held at the end of the Reporting Period	Class
1	Anhui Conch Holdings Company Limited	1,918,329,108	RMB-denominated ordinary shares
2	HKSCC Nominees Limited	1,297,682,378	Overseas listed foreign shares
3	Anhui Conch Venture Investment Company Limited	286,713,246	RMB-denominated ordinary shares
4	MERRILL LYNCH INTERNATIONAL	48,278,865	RMB-denominated ordinary shares
5	China Ping An Trust Company Limited – Conch’s Equity Interest	37,790,167	RMB-denominated ordinary shares
6	Genesis Asset Managers, LLP – Customer Funds	34,127,219	RMB-denominated ordinary shares
7	DEUTSCHE BANK AKTIENGESELLSCHAFT	30,591,426	RMB-denominated ordinary shares
8	Anhui Conch Construction Materials Design Institute	28,953,736	RMB-denominated ordinary shares
9	China Construction Bank –Penghua Value Advantage Equity Securities Investment Fund	27,778,798	RMB-denominated ordinary shares
10	Bosera Value Growth Securities Investment Fund	27,569,662	RMB-denominated ordinary shares

Note: The above shareholdings of the top 10 holders of the Company are floating shares without trading restriction.

§3 MAJOR EVENTS

3.1 Significant changes and reasons for such changes in major items of the accounting statements and financial indicators of the Company

1. as at the end of the Reporting Period, the closing balance of the Group’s financial assets held for trading decreased by 69.85% from that at the beginning of the year. This

was mainly due to the sales of certain financial assets held for trading by the Group during the year;

2. as at the end of the Reporting Period, the closing balance of the Group's interest receivables increased by 1,124.29% from that at the beginning of the year, mainly because of the accrued interest income from the Group's bank deposits not yet matured;

3. as at the end of the Reporting Period, the closing balance of the Group's available-for-sale financial assets and deferred income tax assets decreased by 38.61% and increased by 146.94% respectively from those at the beginning of the year, while the closing balance of the Group's deferred income tax liabilities decreased by 42.85% from that at the beginning of the year. These were mainly because the market value of available-for-sale financial assets decreased as at the end of the Reporting Period;

4. as at the end of the Reporting Period, the closing balances of the Group's construction-in-progress and construction materials increased by 39.65% and 31.14% respectively from those at the beginning of the year. This was mainly due to increase in the investment in both overseas and domestic construction projects by the Group;

5. as at the end of the Reporting Period, the closing balance of the Group's goodwill increased by 40.95% from that at the beginning of the year, mainly due to new goodwill arising from the excess of the consideration of the assets acquired by the Group during the Reporting Period;

6. as at the end of the Reporting Period, the closing balance of the Group's bills payable decreased by 100% from that at the beginning of the year. This was mainly because the Group repaid the bills payable that had become mature;

7. as at the end of the Reporting Period, the closing balance of the Group's accounts payable decreased by 40.82% from that at the beginning of the year. This was mainly because the Group ceased to recognise certain outstanding endorsed bills with lower risks and did not transfer them to accounts payable.

8. as at the end of the Reporting Period, the closing balance of the Group's receipts in advance from customers increased by 49.38% from that at the beginning of the year. This was mainly due to an increase in payment in advance from customers;

9. as at the end of the Reporting Period, the closing balance of wages payable of the Group decreased by 73.15% from that at the beginning of the year. This was mainly due to

the payment by the Group during the year of the year-end bonus accrued for the previous year;

10. as at the end of the Reporting Period, the closing balance of the Group's interest payable increased by 41.04% from that at the beginning of the year. This was mainly because the payment date of interest accrued on the corporate bonds of the Group was not due;

11. as at the end of the Reporting Period, the closing balance of the Group's non-current liabilities due within one year increased by 47.76%, while the closing balance of the Group's long-term borrowings decreased by 31.45% from those at the beginning of the year. These were mainly due to the increase in the Group's long-term borrowings which would become due within one year during the Reporting Period as compared to that at the beginning of the year;

12. as at the end of the Reporting Period, the closing balance of the Group's exchange differences on translation of financial statements increased by 681.52% from that at the beginning of the year. This was mainly due to the effect from the fluctuation of exchange rate in the currency of the countries where the Group's overseas subsidiaries are located;

13. during the Reporting Period, the Group's investment income increased by 174.16% from that of the same period last year. This was mainly due to the increase in the dividend income received from invested companies;

14. during the Reporting Period, the Group's non-operating income increased by 63.49% from that of the same period last year. This was mainly due to the increase in the Group's income obtained from government subsidy during the Reporting Period as compared to the same period last year;

15. during the Reporting Period, the Group's non-operating expenses increased by 30.23% from that of the same period last year. This was mainly due to the disposal of certain idle assets by the Group;

16. during the Reporting Period, the Group's operating profit, total profit and profit attributable to equity shareholders of the Company increased by 141.61%, 132.92% and 128.37% respectively from those of the same period last year. These were mainly due to increase in sales volume and selling price of products during the Reporting Period as

compared to the same period last year;

17. during the Reporting Period, the income tax expenses of the Group increased by 120.75% from that of the same period last year. This was mainly due to the increase in the Group's total profit as compared with the same period last year;

18. during the Reporting Period, other comprehensive income of the Group increased by 41.77% from that of the same period last year. This was mainly because the rate of decrease in the fair value of available-for-sale financial assets held by the Group during the Reporting Period was lower than that of the same period last year;

19. from the beginning of the year to the end of the Reporting Period, net cash outflow from investing activities of the Group increased by 31.40% from that of the same period last year. This was mainly because the amount of fixed deposits placed by the Group with banks was more than that of the same period last year.

3.2 Progress of significant events and analysis of their effects and solutions

☐Applicable ☒Not applicable

3.3 Implementation of undertakings made by the Company and its shareholders who holds more than 5% of its shares

☐Applicable ☒Not applicable

3.4 Warning of and explanation for the accumulated net profit from the beginning of the year to the end of the next reporting period forecast to be a probable loss or to be significantly different from that of the corresponding period of the previous year

☐Applicable ☒Not applicable

§4 Appendix

4.1 Balance Sheet

Balance Sheet

Prepared by: Anhui Conch Cement Company Limited Unit: RMB Type of audit: Unaudited

Items	As at 30 September 2013 Consolidated	As at 31 December 2012 Consolidated	As at 30 September 2013 The Company	As at 31 December 2012 The Company
Current Assets:				
Monetary capital	10,219,933,651	8,233,705,309	7,621,912,670	5,898,760,891
Financial assets held for trading	32,674,585	108,358,340	27,691,977	106,324,077
Bills receivable	5,770,607,471	8,169,484,733	764,114,991	1,430,362,839
Accounts receivable	195,356,034	230,370,381	7,470,227	12,093,415
Advance payments	624,304,174	674,136,879	291,816,536	110,568,968
Interests receivable	20,227,061	1,652,145	20,227,061	527,235,376
Dividends receivable	20,707,808	-	1,988,391,916	-
Other receivables	496,657,010	654,635,959	16,762,324,257	16,941,454,619
Inventory	3,679,685,456	4,038,537,613	397,291,966	357,462,336
Other current assets	945,003,165	1,018,174,940	89,972,632	61,708,633
Total current assets	22,005,156,415	23,129,056,299	27,971,214,233	25,445,971,154
Non-current assets:				
Available-for-sale equity securities	2,024,366,387	3,297,304,805	2,024,366,387	3,297,304,805
Long-term receivables	-	-	5,210,000,000	5,340,000,000
Long-term equity investment	2,358,679,638	2,117,286,471	34,055,943,118	33,122,656,257
Investment property	33,467,685	-	33,467,685	-
Fixed assets	50,283,772,104	49,296,262,230	1,027,921,057	978,980,549
Construction in progress	3,344,018,769	2,394,526,699	15,911,319	66,241,400
Construction materials	1,847,849,740	1,409,057,856	2,354,991	4,969,515
Intangible assets	5,371,593,326	5,110,340,475	319,843,531	301,459,923
Goodwill	299,365,993	212,388,755	-	-
Deferred tax assets	396,191,649	160,440,870	192,964,597	-
Other non-current assets	340,713,226	396,858,397	-	-
Total non-current assets	66,300,018,517	64,394,466,558	42,882,772,685	43,111,612,449
Total assets	88,305,174,932	87,523,522,857	70,853,986,918	68,557,583,603

Legal representative: Guo Wensan

Officer-in-charge of the accounting functions: Wang Jianchao

Head of the accounting department: Zhou Bo

Balance Sheet (Continued)

Prepared by: Anhui Conch Cement Company Limited

Unit: RMB

Type of audit: Unaudited

Items	As at 30 September 2013 Consolidated	As at 31 December 2012 Consolidated	As at 30 September 2013 The Company	As at 31 December 2012 The Company
Current liabilities:				
Short-term borrowings	1,054,176,789	995,518,713	441,216,987	530,000,000
Bills payable	-	14,000,000	-	-
Accounts payable	3,040,238,621	5,137,266,984	760,308,617	1,418,425,172
Receipts in advance	1,472,478,495	985,706,168	50,907,749	94,470,847
Wages payable	135,604,264	505,092,962	10,607,796	51,218,604
Tax payable	1,121,047,566	903,666,674	61,935,953	43,132,304
Interests payable	527,340,295	373,905,161	444,590,922	349,875,760
Other payables	3,871,744,993	3,831,116,154	4,743,646,736	5,743,178,124
Non-current liabilities due within one year	2,622,821,482	1,775,055,898	-	101,000,000
Total current liabilities	13,845,452,505	14,521,328,714	6,513,214,760	8,331,300,811
Non-current liabilities:				
Long-term borrowings	3,846,933,183	5,612,205,910	700,000,000	799,000,000
Bonds payable	15,472,918,546	15,467,428,365	15,472,918,546	15,467,428,365
Long-term payables	353,149,445	354,935,836	-	-
Deferred income tax liabilities	198,230,543	346,841,725	-	143,766,384
Other non-current liabilities	47,757,406	44,691,810	-	-
Total non-current liabilities	19,918,989,123	21,826,103,646	16,172,918,546	16,410,194,749
Total liabilities:	33,764,441,628	36,347,432,360	22,686,133,306	24,741,495,560
Owners' equity:				
Share capital	5,299,302,579	5,299,302,579	5,299,302,579	5,299,302,579
Capital reserve	10,124,910,699	11,140,955,744	16,236,304,326	17,252,349,371
Surplus reserve	2,649,651,290	2,649,651,290	2,649,651,290	2,649,651,290
Unappropriated profits	33,927,399,011	29,814,447,591	23,982,595,417	18,614,784,803
Foreign exchange differences on translation	(24,632,161)	(3,151,811)	-	-
Equity attributable to owners of the Company	51,976,631,418	48,901,205,393	-	-
Minority interests	2,564,101,886	2,274,885,104	-	-
Total owners' equity	54,540,733,304	51,176,090,497	48,167,853,612	43,816,088,043
Total liabilities and owners' equity	88,305,174,932	87,523,522,857	70,853,986,918	68,557,583,603

Legal representative: Guo Wensan

Officer-in-charge of the accounting functions: Wang Jianchao

Head of the accounting department: Zhou Bo

4.2 Income Statement

Income Statement

Prepared by: Anhui Conch Cement Company Limited

Unit: RMB

Type of audit: Unaudited

Items	2013 Q3 Consolidated	2012 Q3 Consolidated	2013 Q3 The Company	2012 Q3 The Company
I. Operating revenue	13,420,926,989	11,687,735,116	2,537,805,973	2,566,960,732
Less: Operating cost	(8,970,426,298)	(8,997,850,552)	(2,376,500,185)	(2,449,685,657)
Business tax and surcharges	(70,113,798)	(57,317,683)	(3,946,747)	(3,060,351)
Selling expenses	(663,362,679)	(600,005,536)	(19,352,931)	(21,874,405)
Administrative expenses	(545,193,791)	(510,439,494)	(45,799,680)	(49,901,218)
Financial expenses	(206,015,937)	(269,147,724)	3,648,419	(45,802,306)
Loss on impairment of assets	-	-	(398,981)	(425,219)
Add: Gain or loss on changes of fair value	(2,567,690)	(2,817,942)	(2,364,596)	(5,314,090)
Investment income	13,434,511	(18,116,759)	74,494,347	10,512,788
Including: investment income from associates and jointly controlled entities	13,340,562	(20,994,956)	24,400,398	7,634,590
II. Operating profit	2,976,681,307	1,232,039,426	167,585,619	1,410,274
Add: Non-operating income	259,278,808	158,588,727	10,705,782	7,921,623
Less: Non-operating expenses	(3,920,472)	(3,010,473)	(104,730)	(160,709)
Including: Loss from disposal of non-current assets	(2,441,884)	(651,886)	(99,981)	(143,949)
III. Total profits	3,232,039,643	1,387,617,680	178,186,671	9,171,188
Less: Income tax expenses	(760,738,115)	(344,622,948)	(33,229,093)	(2,991,518)
IV. Net profit	2,471,301,528	1,042,994,732	144,957,578	6,179,670
Net profit attributable to owners of the Company	2,324,159,001	1,017,716,259	-	-
Minority interests	147,142,527	25,278,473	-	-
V. Earnings per share				
(1) Basic earnings per share	0.44	0.19	-	-
(2) Diluted earnings per share	0.44	0.19	-	-
VI. Other comprehensive income	(179,987,510)	(309,107,697)	(156,922,803)	(309,107,697)
VII. Total comprehensive income attributable to	2,291,314,018	733,887,035	(11,965,225)	(302,928,027)
owners of the Company	2,150,793,251	708,608,562		
minority interest	140,520,767	25,278,473		

Legal representative: Guo Wensan

Officer-in-charge of the accounting functions: Wang Jianchao

Head of the accounting department: Zhou Bo

Income Statement (Continued)

Prepared by: Anhui Conch Cement Company Limited

Unit: RMB

Type of audit: Unaudited

Items	2013 Q1 to Q3 Consolidated	2012 Q1 to Q3 Consolidated	2013 Q1 to Q3 The Company	2012 Q1 to Q3 The Company
I. Operating revenue	37,008,015,255	32,246,890,064	8,592,141,634	8,013,548,992
Less: Operating cost	(25,894,190,792)	(24,024,069,872)	(8,128,865,600)	(7,525,545,491)
Business tax and surcharges	(189,171,149)	(159,912,762)	(11,179,822)	(23,256,807)
Selling expenses	(1,872,833,885)	(1,562,861,255)	(58,734,515)	(63,763,408)
Administrative expenses	(1,545,809,625)	(1,400,325,530)	(140,830,885)	(136,124,328)
Financial expenses	(738,125,736)	(719,262,002)	(56,207,457)	(65,857,544)
Loss on impairment of assets	(160,687,468)	20,000	(1,200,397)	(1,227,417)
Add: Gain or loss on changes of fair value	10,751,143	(12,166,965)	7,802,800	(12,345,122)
Investment income	(6,034,564)	(25,469,298)	6,534,158,409	9,331,566,708
Including: investment income from associates and jointly controlled entities	(29,074,981)	(28,829,072)	16,732,600	23,268,078
II. Operating profit	6,611,913,179	4,342,842,380	6,737,084,167	9,516,995,583
Add: Non-operating income	691,040,173	692,102,128	16,525,556	27,090,164
Less: Non-operating expenses	(10,093,805)	(8,776,338)	(663,993)	(372,217)
Including: Loss from disposal of non-current assets	(3,127,585)	(2,846,124)	(101,067)	(144,195)
III. Total profits	7,292,859,547	5,026,168,170	6,752,945,730	9,543,713,530
Less: Income tax expenses	(1,651,586,674)	(1,012,951,999)	(60,309,471)	(53,874,211)
IV. Net profit	5,641,272,873	4,013,216,171	6,692,636,259	9,489,839,319
Net profit attributable to owners of the Company	5,384,056,104	3,935,056,000	-	-
Minority interests	257,216,769	78,160,171	-	-
V. Earnings per share				
(1) Basic earnings per share	1.02	0.74	-	-
(2) Diluted earnings per share	1.02	0.74	-	-
VI. Other comprehensive income	(1,046,171,921)	(689,573,666)	(1,016,045,045)	(689,573,666)
VII. Total comprehensive income attributable to	4,595,100,952	3,323,642,505	5,676,591,214	8,800,265,653
owners of the Company	4,346,530,709	3,245,482,334		
minority interest	248,570,243	78,160,171		

Legal representative: Guo Wensan

Officer-in-charge of the accounting functions: Wang Jianchao

Head of the accounting department: Zhou Bo

4.3 Cash Flow Statement

Cash Flow Statement

Prepared by: Anhui Conch Cement Company Limited Unit: RMB Type of audit: Unaudited

Items	2013 Q1 to Q3 Consolidated	2012 Q1 to Q3 Consolidated	2013 Q1 to Q3 The Company	2012 Q1 to Q3 The Company
1. Cash flow generated from operating activities:				
Cash received from sale of goods and rendering of services	49,328,157,754	43,679,460,876	10,731,376,062	10,135,039,433
Tax and charges refund	161,055,363	122,562,476	6,686,719	6,011,310
Cash received relating to other operating activities	510,573,722	544,070,378	217,462,278	25,561,170
Sub-total of cash inflow from operating activities	49,999,786,839	44,346,093,730	10,955,525,059	10,166,611,913
Cash paid for goods and services	(32,579,003,181)	(27,705,507,200)	(10,320,338,344)	(8,455,748,268)
Cash paid to and on behalf of employees	(2,526,054,089)	(1,772,137,851)	(148,508,923)	(150,857,827)
Various types of tax paid	(4,209,493,533)	(5,546,475,972)	(224,987,195)	(606,191,407)
Cash paid relating to other operating activities	(567,517,891)	(864,388,483)	(1,039,247,515)	(6,309,661,307)
Sub-total of cash outflow from operating activities	(39,882,068,694)	(35,888,509,506)	(11,733,081,977)	(15,522,458,809)
Net cash flow generated from operating activities	10,117,718,145	8,457,584,224	(777,556,918)	(5,355,846,896)
2. Cash flow generated from investing activities:				
Cash received from sales of investments	328,781,973	1,018,230,000	309,781,972	787,730,000
Cash received from investment income	22,847,028	23,671,406	4,522,204,528	8,913,719,646
Net cash received from disposal of fixed assets, intangible assets and other long-term assets	29,019,090	19,653,940	5,771,501	1,125,910
Cash received from other investing activities	157,409,866	165,519,133	1,471,971,631	311,560,328
Sub-total of cash inflow from investing activities	538,057,957	1,227,074,479	6,309,729,632	10,014,135,884
Cash paid for acquisition and construction of fixed assets, intangible assets and other long-term assets	(4,998,145,394)	(4,737,298,921)	(142,811,016)	(234,600,673)
Cash paid for investment	(3,237,051,995)	(517,563,916)	(3,226,841,995)	(485,563,916)
Net cash paid for acquisition of subsidiaries and other operation entities	(661,492,833)	(2,373,519,119)	(1,298,477,872)	(2,800,295,686)
Cash paid for other investing activities	(60,324,100)	(6,000,000)	(100,000,000)	(326,460,000)
Sub-total of cash outflow from investing activities	(8,957,014,322)	(7,634,381,956)	(4,768,130,883)	(3,846,920,275)
Net cash flow generated from investing activities	(8,418,956,365)	(6,407,307,477)	1,541,598,749	6,167,215,609

Cash Flow Statement (Continued)

Prepared by: Anhui Conch Cement Company Limited Unit: RMB Type of audit: Unaudited

Items	2013 Q1 to Q3 Consolidated	2012 Q1 to Q3 Consolidated	2013 Q1 to Q3 The Company	2012 Q1 to Q3 The Company
3. Cash flow generated from financing activities:				
Cash received from investment	156,660,000	94,386,068	-	-
Including: cash received from investment of minority interests	156,660,000	94,386,068	-	-
Cash received from borrowings	2,495,555,004	2,916,852,109	571,216,987	580,000,000
Cash received from other financing activities	14,286,434	22,062,783	-	-
Sub-total of cash inflow from financing activities	2,666,501,438	3,033,300,960	571,216,987	580,000,000
Cash paid for repaying borrowings	(3,294,669,655)	(3,067,704,836)	(860,000,000)	(300,000,000)
Cash paid for distribution of dividends, profits or payment of interest	(2,129,329,306)	(2,758,474,664)	(1,886,111,111)	(2,411,025,460)
Including: profits distributed to minority interests by the subsidiaries	(56,412,500)	(67,676,556)	-	-
Cash paid for other financing activities	(54,424,803)	(402,832,030)	-	-
Sub-total of cash outflow from financing activities	(5,478,423,764)	(6,229,011,530)	(2,746,111,111)	(2,711,025,460)
Net cash flow generated from financing activities	(2,811,922,326)	(3,195,710,570)	(2,174,894,124)	(2,131,025,460)
4. Effect of changes in foreign exchange rates on cash and cash equivalents	(19,286,939)	-	-	-
5. Net increase in cash and cash equivalents	(1,132,447,485)	(1,145,433,823)	(1,410,852,293)	(1,319,656,747)
Add: Cash and cash equivalents at the beginning of the period	8,110,974,033	7,747,188,137	5,818,990,219	5,513,295,840
6. Cash and cash equivalents at the end of the period	6,978,526,548	6,601,754,314	4,408,137,926	4,193,639,093

Legal representative: Guo Wensan

Officer-in-charge of the accounting functions: Wang Jianchao

Head of the accounting department: Zhou Bo

By order of the Board
Anhui Conch Cement Company Limited
Yang Kaifa
 Company Secretary

Wuhu City, Anhui Province, the PRC
 28 October 2013

As at the date of this announcement, the Board comprises (i) Mr Guo Wensan, Mr Guo Jingbin, Mr Ji Qinying, Ms Zhang Mingjing and Mr Zhou Bo as executive Directors, and (ii) Mr Fang Junwen, Mr Wong Kun Kau and Mr Tai Kwok Leung as independent non-executive Directors.