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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

CHINA OVERSEAS FINANCE (CAYMAN) III LIMITED
(incorporated in the Cayman Islands with limited liability)

US\$500 million 3.375 per cent. Guaranteed Notes due 2018 *(Stock Code: 5987)*
US\$500 million 5.375 per cent. Guaranteed Notes due 2023 *(Stock Code: 5988)*
US\$500 million 6.375 per cent. Guaranteed Notes due 2043 *(Stock Code: 5989)*
(together, the "Notes")

unconditionally and irrevocably guaranteed by

CHINA OVERSEAS LAND & INVESTMENT LTD.
(incorporated in Hong Kong with limited liability)
(Stock Code: 688)

Joint Bookrunners and Joint Lead Managers

BNP PARIBAS
CLSA

BOC International
HSBC

Citigroup
J.P. Morgan

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors only as described in the Offering Circular relating thereto dated 23 October 2013. Permission for the listing of, and dealing in, the Notes is expected to become effective on 30 October 2013.

Hong Kong, 29 October 2013

As at the date of this announcement, Messrs. Hao Jian Min (Chairman and Chief Executive Officer), Xiao Xiao (Vice Chairman), Chen Yi, Nip Yun Wing, Luo Liang, Guo Yong and Kan Hongbo are the executive directors; Mr. Zheng Xuexuan is the non-executive director; and Messrs. Lam Kwong Siu, Wong Ying Ho, Kennedy, Li Man Bun, Brian David and Madam Fan Hsu Lai Tai, Rita are the independent non-executive directors of the Company.

As at the date of this announcement, the directors of China Overseas Finance (Cayman) III Limited are Messrs. Hao Jian Min, Lin Xiaofeng and Nip Yun Wing.