

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities or an invitation to enter into any agreement to do any such things, nor is it calculated to invite any offer to acquire, purchase or subscribe for any securities.

The material contained in this announcement is not for distribution or circulation, directly or indirectly, in or into the United States. This announcement is solely for the purpose of reference and does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The securities referred to herein have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), and may not be offered or sold in the United States, except in certain transactions exempt from, or not subject to, the registration requirements of the Securities Act. No public offer of securities is to be made in the United States, Hong Kong or in any other jurisdiction where such an offering is restricted or prohibited. The Company does not intend to make any offering of securities described herein in the United States.

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

HAITONG INTERNATIONAL FINANCE HOLDINGS LIMITED

(incorporated with limited liability in the British Virgin Islands)

with the benefit of a Keepwell Deed provided by



海通证券股份有限公司
HAITONG SECURITIES CO., LTD.*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6837)

US\$900,000,000 3.95 per cent. Credit Enhanced Bonds due 2018 ("the Bonds")

(Stock Code: 5986)

Joint Global Coordinators and Active Joint Bookrunners

Bank of China

Deutsche Bank

Haitong International

Active Bookrunners

**Standard
Chartered Bank**

Barclays

HSBC

**ICBC
International**

Nomura

Joint Bookrunners

**BofA Merrill
Lynch**

BNP PARIBAS

J.P. Morgan

UBS

Credit Suisse

Application has been made to The Stock Exchange of Hong Kong Limited for listing of and permission to deal in the Bonds by way of debt issues to professional investors only as described in the offering circular dated 22 October 2013. The listing and permission to deal in the Bonds is expected to become effective on 30 October 2013.

Shanghai, the People's Republic of China
29 October 2013

As at the date of this announcement, the directors of Haitong International Finance Holdings Limited are Mr. ZHANG Shaohua and Ms. JI Qingyu.

As at the date of this announcement, the executive directors of Haitong Securities Co., Ltd. are Mr. WANG Kaiguo and Mr. LI Mingshan; the non-executive directors are Mr. ZHUANG Guowei, Mr. ZHOU Donghui, Mr. HE Jianyong, Mr. ZHANG Jianwei, Mr. XU Chao, Mr. WANG Hongxiang, Mr. LI Gewei and Mr. FENG Huang; and the independent non-executive directors are Mr. XIA Bin, Mr. CHEN Qiwei, Mr. ZHANG Huiquan, Mr. ZHANG Ming, Mr. DAI Genyou, Mr. LIU Cheeming and Mr. XIAO Suining.

* *For identification purpose only*