



30 October 2013

**Pre-conditional proposal for shares of Magic Holdings International Limited (“Company”)
by way of a scheme of arrangement
Disclosure of dealings in the shares of the Company**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party Note 1 and 2	Date	Bought / Sold	No. of Shares	Unit Price (HK\$)	Resultant balance and percentage of class
Atlantis Investment Management (Hong Kong) Limited	29 October 2013	Sold	30,260,318	6.10	54,634,261 (5.2640%)

End

Notes:

1. Atlantis Investment Management (Hong Kong) Limited is wholly-owned by Miss Yang Liu.
2. Atlantis Investment Management (Hong Kong) Limited is an associate of the Company under class (6) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.