

China Success Finance Group Holdings Limited (中國集成金融集團控股有限公司)

(Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

GLOBAL OFFERING 全球發售

Number of Offer Shares

Number of Public Offer Shares Number of International Placing Shares Offer Price 100,000,000 Shares (subject to the Over-allotment Option)

10,000,000 Shares (subject to reallocation)
90,000,000 Shares (subject to reallocation)
90,000,000 Shares (subject to the Over-allotment Option and reallocation)
Not more than HK\$2.80 per Offer Share (payable in full on application and subject to refund, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) and expected to be not less than HK\$1.80 per Offer Share
HK\$0.01 per Share

HK\$0.01 per Share

Nominal value Stock code

100,000,000股股份(視乎超額配股權而定)

10,000,000股股份(可予重新分配) 90,000,000股股份(視乎超額配股權而定及可予重新分配) 公開發售股份數目 國際配售股份數目

每股發售股份不多於2.80港元(須於申請時繳足及可予退還, 另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)及 預期每股發售股份不少於1.80港元

每股股份0.01港元

何此等文件的內容概不負責。

股份代號

Application form for Public Offer Shares 公開發售股份申請表格

Please read carefully the prospectus (the "**Prospectus**") of China Success Finance Group Holdings Limited (the "Company") dated 31 October 2013 (in particular, the section headed "How to apply for the Public Offer Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus shall have the same meanings when used in this Application Form unless otherwise defined herein. Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock

and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form. A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the section headed "Documents Delivered to the Registrar of Companies in Hong Kong" in Appendix V to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission (the "SFC") and the

Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness

Your attention is drawn to the paragraph headed "Personal Information Collection Statement" in this Application Form which sets out the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong).

Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

This Application Form and the Prospectus may not be published, forwarded, distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, publication, distribution or reproduction is not permitted under the laws of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding, publication, release, distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorised. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions. These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Public Offer Shares have not been, and will not be, registered under the U.S. Securities Act.

The Public Offer Shares may not be offered or sold within the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. The Public Offer Shares are being offered and sold outside of the United States in offshore transactions in accordance with Regulation S. No public offering of the Public Offer Shares will be or is currently intended to be made by the Company in the United States.

China Success Finance Group Holdings Limited RaffAello Capital Limited First Shanghai Capital Limited RaffAello Securities (HK) Limited First Shanghai Securities Limited Public Offer Underwriters

在填寫本申請表格前,請細閱中國集成金融集團控股有限公司(「本公司」)於二零一三年十月 三十一日刊發的招股章程(「招股章程」),尤其是招股章程 如何申請公開發售股份」一節,及載於本申請表格背頁的指引。除另有界定外,本申請表格所使用詞彙與招股章程所界定者具

香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司 (「香港結算」)對本申請表格內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確 表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引發的任何損失承 擔任何責任。

本申請表格連同白色及黃色申請表格各一份、招股章程及招股章程附錄五「送呈香港公司註冊處處長文件」一節所列其他文件,已遵照香港法例第32章公司條例第342C條的規定送呈香港公司註冊處處長登記。證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對任

閣下敬請留意本申請表格「個人資料收集聲明」一段,當中載有本公司及香港證券登記處有關個人資料及遵守個人資料(私隱)條例(香港法例第486章)的政策及常規。

在任何根據有關法例不得發送、刊發、派發或複製本申請表格及招股章程的司法權區內,本申請表格及招股章程概不得以任何方式刊發、發送、派發或複製(全部或部分)。本申請表格及招股章程僅致予 閣下本人,發送、刊發、發表、派發或複製本申請表格或招股章程的全部或部分均屬未經授權。如未能遵守此項指令,可能違反美國或券法或其他司法權區的適用法例。該等資幹並不構成或組成在美國購買或認購證券的任何要約或招攬的一部分。公開發售股份未曾亦不会相應差關等社等等。 售股份未曾亦不會根據美國證券法登記。

除非已登記或獲豁免美國證券法項下的登記規定外,否則公問發售股份不得在美國發售或銷售。公開發售股份乃根據S規例以離岸交》方式在美國這外提呈發售及出售。本公司將不會或現時不擬在美國進行任何有關公開發售股份的公開發售

中國集成金融集團控股有限公司 RaffAello Securities (HK) Limited 第一上海融資有限公司 RaffAello Securities (HK) Limited 第一上海證券有限公司 公開發售包銷商

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for White Form eIPO Applications submitted via Banks/ Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our **White Form eIPO** services in connection with the Public Offer; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agreed to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the number of Public Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the memorandum and articles of association of the Company;
- $\textbf{enclose} \ \text{payment in full for the Public Offer Shares applied for, including } 1.0\% \ \text{brokerage}$ fee, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee;
- confirm that the underlying applicants have undertaken and agreed to accept the Public Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application; understand that these declarations and representations will be relied upon by the Company
- and the Joint Global Coordinators in deciding whether or not to make any allotment of Public Offer Shares in response to this application; authorise the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company in Hong Kong as the holder(s) of any Public Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form)
- the Company and/or its agents to send any share certificate(s) and/or any refund cheque(s) (where applicable) by ordinary post at that underlying applicant's own risk to the address in accordance with the procedures prescribed in this Application Form, the designated website for the White Form eIPO service (www.eipo.com.hk) and the Prospectus; request that any e-Refund payment instructions be despatched to the application payment
- bank account where the applicant(s) had paid the application monies from a single bank
- request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies; represent, warrant and undertake that (a) the underlying applicant, and any persons for
- whose benefit the underlying applicant is applying understand that the Public Offer Shares have not been and will not be registered under the U.S. Securities Act; (b) the underlying applicant, and any persons for whose benefit the underlying applicant is applying are non-U.S. person(s) outside the U.S. (as defined in Regulation S) when completing and submitting this Application Form or is a person described in paragraph(h)(3) of Rule 902 of Regulation S; and (c) the alloument of or application for the Public Offer Shares to or by whom or for whose benefit this application is made would not require the Company, the Joint Global Coordinators, the Public Offer Underwriters and/or the Joint Sponsors to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form, the designated website for the White Form eIPO service (www.eipo.com.hk) and the Prospectus and agrees to be bound by them; and
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in weardence with the laws of Hong Kong

代表與本申請有關的每一相關申請人作出申請

- 按照招股章程及本中請表格的條款及條件,並在遵守 貴公司組職章程大網及細則的情況下,申请下列數目的公別發售股份;
 - 隨附申請公開發售股份的全數股款(包括1.0%經紀佣金、0.003%證監會交易徵費及 0.005%聯交所交易費);
- 確認相關申請人已承諾及同意接納彼等根據本申請所申請的公開發售股份或獲分配 的任何較少數目的公開發售股份;
- 貴公司及聯席全球協調人將依賴此等聲明及陳述,以決定是否就本申請配發 任何公開發售股份;
- 受權 貴公司將相關申請人的姓名/名稱列入 貴公司在香港的股東名冊內,作為相關申請人所獲配發任何公開發售股份的持有人,並(在符合本申請表格所載條款及條件的情況下) 貴公司及/或其代理人根據本申請表格、白表eIPO服務指定網站(www.eipo.com.hk)及招股章程所載程序以普通郵遞方式寄發任何股票及/或任何退款支票(如適用),郵談風險概由該相關申請人承擔;
- 要求把任何電子退款指示發送到申請人以單一銀行賬戶繳交申請股款之付款銀行賬
- 要求以多個銀行賬戶繳交申請股款之申請人的退款支票以相關申請人為抬頭人;
- 聲明、保證及承諾(a)相關申請人及相關申請人為其利益而提出申請的任何人士明白 公開發售股份並無且將不會根據美國證券法登記;(b)相關申請人及相關申請人為其 利益而提出申請的任何人士在填寫及遞交本申請表格時為於美國境外的非美籍人士 (定義見S規例)或是S規例第902條第(h)(3)段所描述的人士;及(c)相關申請人或相關 申請人為其利益而提出申請的人士獲配發或申請公開發售股份不會引致一貫公司、 聯席全球協調人、公開發售包銷商及/或聯席保薦人須遵從香港以外任何地區之任 何法例或規例的任何規定(不論是否具法律效力)
- 確認各相關申請人已細閱本申請表格、白表eIPO服務指定網站(www.eipo.com.hk) 及招股章程所載條款及條件以及申請手續,並同意受其約束;
- **同意**本申請、其接納及因而訂立之合約受香港法例規管, 並按其詮釋。

by and construct in	accordance with the laws of flong ixong.		
Signature 簽名			Date 日期
Name of applicant 申請人姓名			Capacity 身份
We, on behalf of the underlying applicants,	Total number of Shares	Public	Offer Shares on behalf of the underlying applicants whose details are contained in
underlying applicants, 股份總數 the r			d-only CD-ROM submitted with this Application Form.

offer to subscribe for 吾等 (代表相關 申請人) 提出認購		公開發售股	份(代表相關申請人,其詳細資料載於連同本申請表格遞交的唯讀光碟)。
A total of 合共		cheques 張支票	Cheque number(s) 支票編號
are enclosed for a total sum of 總金額為	нк\$		
	港元		

Please use BLOCK letters 請用正楷填寫 Name of White Form eIPO Service Provider 白表eIPO服務供應商名稱								
Chinese Name 中文名稱	White Form eIPO Service Provider ID 白表eIPO服務供應商身份識別編碼							
Name of contact person 聯絡人士姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼						
Address 地址	Lodged by 由以下經紀遞交 For Broker use 此欄供經紀填寫							
	Broker No. 經紀號碼							
	Broker's Chop 經紀印章							

GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

Sign and date the application form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Public Offer Shares using this Application Form, you must be named in the list of White Form eIPO Service Provider who may provide White Form eIPO in relation to the Public Offer, which was released by the SFC.

Put in Box 2 (in figures) the total number of Public Offer Shares for which you wish to apply on behalf of the underlying applicants.

Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

Complete your payment details in Box 3.

You must state in this box the number of cheque(s) you are enclosing together with this Application Form; and you must state on the reverse of each of those cheques (i) your White Form eIPO Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Public Offer Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account with a licensed bank in Hong Kong;

show your (or your nominee's) account name;

- be made payable to "ICBC (Asia) Nominee Limited China Success Finance Public Offer";
- be crossed "Account Payee Only";
- not be post-dated; and
- be signed by the authorised signatories of the White Form eIPO Service

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company, the White Form eIPO Service Provider and the Joint Global Coordinators, or their respective agents or nominees, have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

Insert your details in Box 4 (using BLOCK letters).

You should write the name, ID and address of the White Form eIPO Service Provider in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Public Offer Shares of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Ordinance.

Reasons for the collection of your personal data

From time to time it is necessary for applicants for Public Offer Shares or registered holders of Shares to supply their latest correct personal data to the Company and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for Public Offer Shares being rejected or delay or the inability of the Company and the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of Public Offer Shares which you have successfully applied for and/or the despatch of share certificate(s) and/or e-Refund payment instructions and/or the despatch or encashment of refund cheque(s) (if any) to which you are entitled.

It is important that holders of Shares inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

Purposes

The personal data of the holders of Shares may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this form and the Prospectus; registering new issues or transfers into or out of the names of holders of
- Shares including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of Shares of the Company; conducting or assisting to conduct signature verifications, any other
- establishing benefit entitlements of holders of Shares of the Company, such as dividends, rights issues and bonus issues, etc;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and Shareholder profiles; making disclosures as required by laws, rules or regulations (whether statutory

verification or exchange of information;

- or otherwise), the Stock Exchange, the SFC and any other statutory or governmental bodies; disclosing identities of successful applicants by way of announcement(s) or
- disclosing relevant information to facilitate claims on entitlements; and any other incidental or associated purposes relating to the above and/or to
- enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of Shares and/or regulators and any other purpose to which the holders of securities may from time to time agree. Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to

the holders of Shares will be kept confidential but the Company and the Hong Kong Share Registrar, to the extent necessary for achieving the above purposes or any of them, may make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities: the Company or its appointed agents such as financial advisors, receiving

where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of

bank and overseas principal registrars;

- operating CCASS: any broker whose company chop or other identification number has been placed on this form;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to
- the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses; the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies in Hong Kong or elsewhere; and
- propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

any other persons or institutions with which the holders of securities have or

Access and correction of personal data

The Ordinance provides the holders of Shares with rights to ascertain whether the Company and/or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access

to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the company secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the privacy compliance officer for the purposes of the Ordinance. By signing this form, you agree to all of the above.

DELIVERY OF THIS APPLICATION FORM

填寫本申請表格的指引

下文提述的號碼乃本申請表格中各欄的編號。

在申請表格欄1簽署及填上日期。僅接受親筆簽名。

簽署人的姓名/名稱及代表身份亦必須註明。

如要使用本申請表格申請公開發售股份, 閣下必須為名列於證監會公佈 的白表eIPO服務供應商名單內可就公開發售提供白表eIPO的人士。

在欄2填上 閣下欲代表相關申請人申請認購的公開發售股份總數(以數字 填寫)。

閣下代為作出申請的相關申請人資料,必須以唯讀光碟格式載於連同本申 請表格遞交的單一資料檔內。

在欄3填上 閣下付款的詳細資料。

閣下必須在本欄註明 閣下連同本申請表格隨附的支票數目;及 閣下必 須在每張支票的背面註明(i) 閣下的白表eIPO服務供應商身份識別編碼及 (ii)載有相關申請人申請詳情的檔案編號

本欄所註明的金額必須與欄2就所申請認購的公開發售股份總數應付金額相 同。

所有支票及本申請表格,連同附有光碟的密封信封(如有)必須放進蓋上閣 下公司印章的信封內。

如以支票繳付股款,該支票必須:

- 為港元支票;
- 由在香港持牌銀行開設的港元銀行賬戶開出;
- 顯示閣下(或閣下代名人)的賬戶名稱;
- 註明抬頭人為「工銀亞洲代理人有限公司-中國集成金融公開發售」;
- 劃線註明「只准入抬頭人賬戶」;
- 不得為期票;及
- 由白表eIPO服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘支票首次過戶時不獲兑現, 遭拒絕受理:

閣下有責任確保所遞交支票的詳細資料與就本申請遞交的光碟或資料檔所 載申請詳細資料相同。倘出現差異,本公司、白表eIPO服務供應商、聯席全球協調人或彼等各自之代理人或代名人可全權酌情拒絕受理任何申請。

申請時繳付的金額不會獲發收據。

在欄4填上 閣下的詳細資料(以正楷填寫)

閣下必須在本欄填上白表eIPO服務供應商的名稱。身份識別編碼及地 閣下亦必須填寫 閣下營業地點的聯絡人士的姓名及電話號碼及(如 適用) 經紀號碼及經紀印章。

個人資料

個人資料收集聲明

香港法例第486章個人資料(私隱)條例(「該條例」)之主要條文於一九九六年十二 月二十日在香港生效。此份個人資料收集聲明是向公開發售股份申請人及持有人 説明本公司及香港證券登記處就個人資料及該條例而制訂之政策及慣例。

收集閣下個人資料的原因

公 開發作股份申請人或股份的登記持有人在申請證券或把證券轉入其名下或由其名下轉出,或要求香港證券登記處提供服務時,須不時向本公司及 香港證券登記處提供其最新的正確個人資料。

若未能提供所需資料,可能會導致閣下的公開發售股份申請遭拒絕受理或 延誤或令本公司及香港證券登記處無法進行過戶或在其他方面提供服務, 尼妨礙或延誤閣下成功申請的公開發售股份的登記或過戶及/或妨礙 或延灵寄發閣下應得的股票及/或電子退款指示及/或寄發或兑現閣下應 得的退款支票(如有)。

務請注意,股份持有人所提供的個人資料如有任何不準確,必須即時知會 本公司及香港證券登記處。

資料用途

股份持有人的個人資料可能以任何方式被採用、持有及/或保存,以作下 列用途:

股章程所列條款及申請手續;

處理閣下的申請及退款支票(如嫡用),以及核實是否遵守本表格及招

- 為股份持有人登記新發行證券或把證券轉入其名下或由其名下轉出 (包括(如適用)以香港結算代理人的名義);
- 保存或更新本公司股份持有人名册;
- 核對或協助核對簽名或核對或交換其他資料;
- 確定本公司股份持有人可獲取的利益,例如股息、供股及發行紅股
- 寄發本公司及其附屬公司的公司通訊; 編撰統計資料及股東資料;
- 遵照法律及聯交所、證監會及任何其他法定或政府部門之規則或規例 規定(不論為法定或其他規定)作出披露;
- 以公佈或其他方式披露成功申請人的身份;
- 披露有關資料以便提出權利索償;及
- 與上述有關的任何其他附帶或相關用途及/或使本公司及香港證券登 記處可向股份持有人及/或監管機構履行責任以及證券持有人不時同 意的任何其他用途。

本公司及香港證券登記處會保密其持有的股份持有人的個人資料,但本公

司及香港證券登記處可能會作出彼等認為必要的查詢以確定個人資料的準 確性,以達到上述用途或其中任何一項用途,尤其可能將證券持有人的個 人資料向下列任何及所有人士及實體披露、向其獲取或轉交有關資料(不論 在香港境內外):

當證券申請人要求將證券存入中央結算系統,香港結算及香港結算代

本公司或其委任的代理人,例如財務顧問、收款銀行及海外股份過戶

- 理人將會為運作中央結算系統而使用個人資料; 公司印章或其他身份識別編號載於本表格之任何經紀;
- 任何向本公司及/或香港證券登記處提供與其業務運作有關的行政、 電訊、電腦、付款或其他服務的代理人、承辦商或第三方服務供應

如其銀行、律師、會計師或股票經紀等。

- 聯交所、證監會及香港或其他地方的任何其他法定、監管或政府機 關;及 與證券持有人有業務往來或擬有業務往來的任何其他人士或機構,例
- 查閲及更正個人資料

該條例賦予股份持有人權利查證本公司及/或香港證券登記處是否持有其

個人資料,並有權索取該等資料副本及更正任何不準確的資料。依據該條 例,本公司及香港證券登記處有權就處理任何查閱資料的要求收取合理費

用,所有關於查閱資料或更正資料或關於政策及慣例或所持資料類別的要 求,應向本公司的公司秘書或(視乎情況而定)香港證券登記處屬下(就該條 例而設)的私隱條例事務主任提出。

閣下簽署本表格,即表示同意上述各項。

經填妥的本申請表格連同適用支票,必須於二零一三年十一月五日(星期二)下午

中國工商銀行(亞洲)有限公司 1.

四時正之前,送交以下收款銀行:

九龍新蒲崗景福街108-110號超達工業大廈8樓B室

九龍觀塘觀塘道388號創紀之城1期1座16樓

Industrial and Commercial Bank of China (Asia) Limited Unit B, 8/F., Chiu Tat Factory Building,

108-110 King Fuk Street, San Po Kong, Kowloon

Level 16, Tower I, Millennium City1, 388 Kwun Tong Road, Kwun Tong, Kowloon

This completed Application Form, together with the appropriate cheque(s) must be

submitted to the following receiving bank by 4:00 p.m. on Tuesday, 5 November 2013: