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洛陽欒川鉬業集團股份有限公司

China Molybdenum Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03993)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement (“**Announcement**”) of China Molybdenum Co., Ltd.* (the “**Company**”) dated 30 July 2013 in relation to a very substantial acquisition of the Company. Unless otherwise stated, capitalized terms used herein shall have the same meanings as defined in the Announcement.

As set out in the Announcement, a circular containing, among others, details of the Proposed Acquisition is expected to be despatched to the Shareholders no later than 31 October 2013. Since additional time is required to finalise the contents of the circular, it is expected that the despatch date of the circular will be postponed to a date falling on or before 9 November 2013.

By Order of the Board
China Molybdenum Co., Ltd.*
Wu Wenjun
Chairman

Luoyang City, Henan Province, People's Republic of China, 31 October 2013

As at the date of this announcement, the executive Directors are Mr. Wu Wenjun, Mr. Li Chaochun, Mr. Li Faben, Mr. Wang Qinxi and Ms. Gu Meifeng; the non-executive Director is Mr. Zhang Yufeng; and the independent non-executive Directors are Messrs. Bai Yanchun, Xu Shan, Cheng Gordon and Xu Xu.

* *for identification purposes only*