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洛陽欒川鉬業集團股份有限公司

China Molybdenum Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03993)

ANNOUNCEMENT

This announcement is made by China Molybdenum Co., Ltd.* (the “**Company**”) on a voluntary basis.

References are made to the announcements of the Company dated 30 September 2013, 2 September 2013, 23 August 2013 and 30 July 2013 in relation to the very substantial acquisition of the Company. Unless the context otherwise requires, terms used in this announcement have the same meanings as those defined in the announcement of the Company dated 30 July 2013.

The Board is pleased to announce that it has on 31 October 2013 received notice of clearance from the Anti-monopoly Bureau of MOFCOM for the Proposed Acquisition. MOFCOM’s approval is one of the PRC regulatory approvals required for the Proposed Acquisition.

Shareholders and potential investors should exercise caution when dealing in the securities of the Company.

By Order of the Board
China Molybdenum Co., Ltd.*
Wu Wenjun
Chairman

Luoyang City, Henan Province, People's Republic of China, 1 November 2013

As at the date of this announcement, the executive Directors are Mr. Wu Wenjun, Mr. Li Chaochun, Mr. Li Faben, Mr. Wang Qinxin and Ms. Gu Meifeng; the non-executive Director is Mr. Zhang Yufeng; and the independent non-executive Directors are Messrs. Bai Yanchun, Xu Shan, Cheng Gordon and Xu Xu.

* *for identification purposes only*