

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/10/2013

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | 00516 | Pyxis Group Limited |
|----------------|------------|---------------------|
| Date Submitted | 04/11/2013 | |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|---------------------------------------|---------------------------|----------------------------------|---|
| (1) Stock code : <u>00516</u> Descrip | ption : | Ordinary | Shares |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 5,000,000,000 | HK\$0.10 | нк\$500,000,000 |
| Increase/(decrease) | 0 | | 0 |
| Balance at close of the month | 5,000,000,000 | HK\$0.10 | HK\$500,000,000 |
| Descrip | ption : | | |
| (2) Stock code : | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | \square | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | iption : | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code : Descri | ption : | | / |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | <u> </u> | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

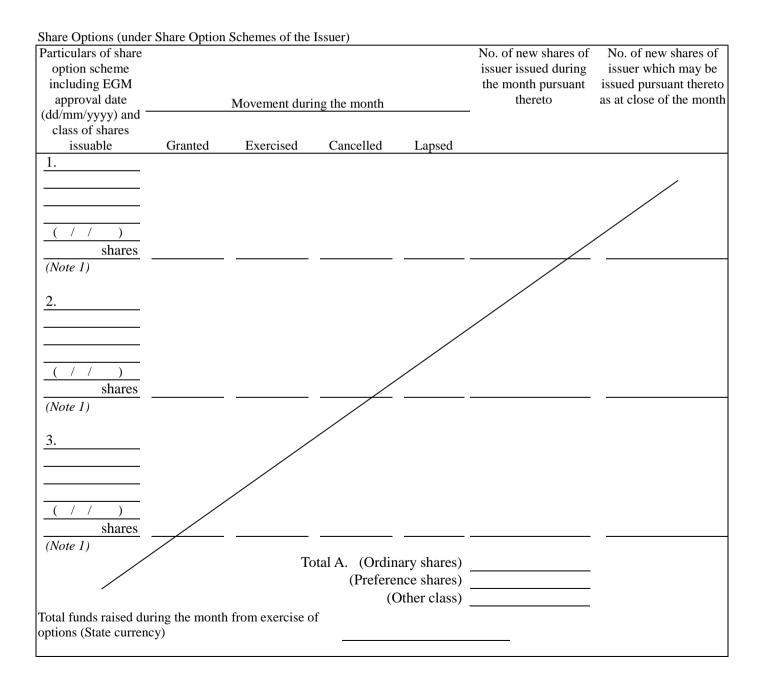
Total authorised share capital at the end of the month (*State currency*) :

HK\$500,000,000

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No of preference | No. of other classes | |
|--|---------------|-------------|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 2,400,001,640 | | | | |
| Increase/ (decrease) during the month | 0 | | | | |
| Balance at close of the month | 2,400,001,640 | | | | |

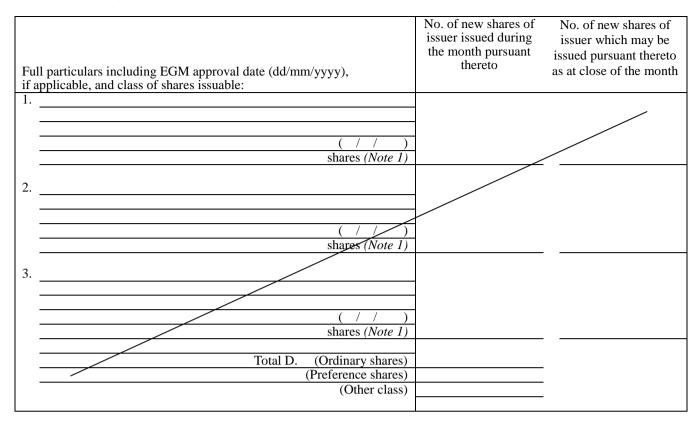
III. Details of Movements in Issued Share Capital

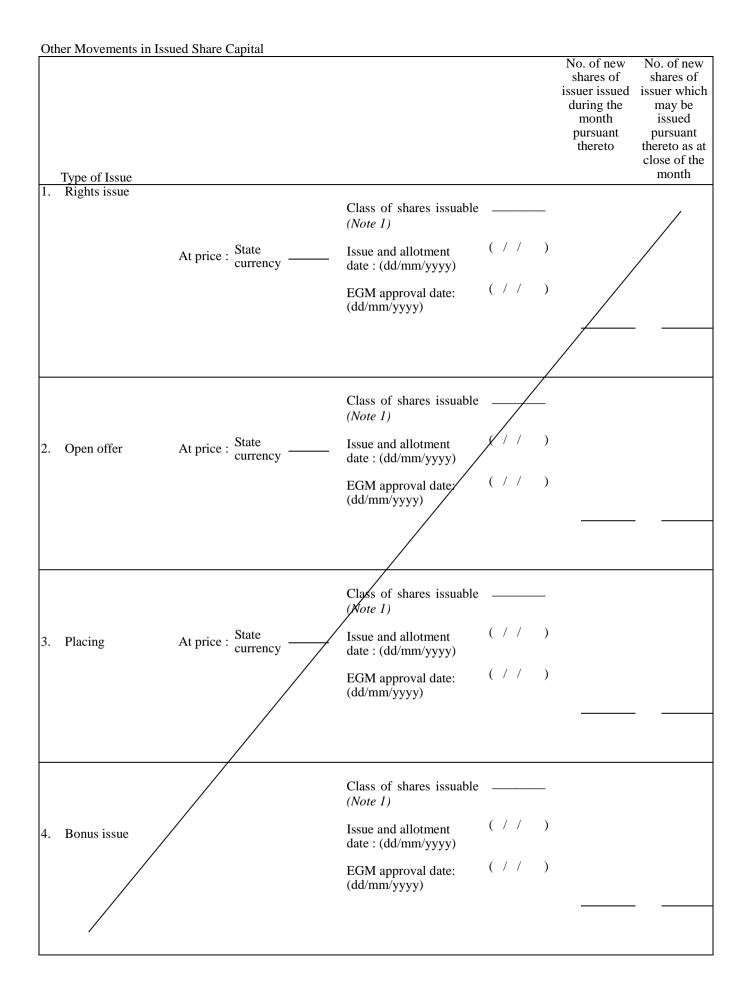


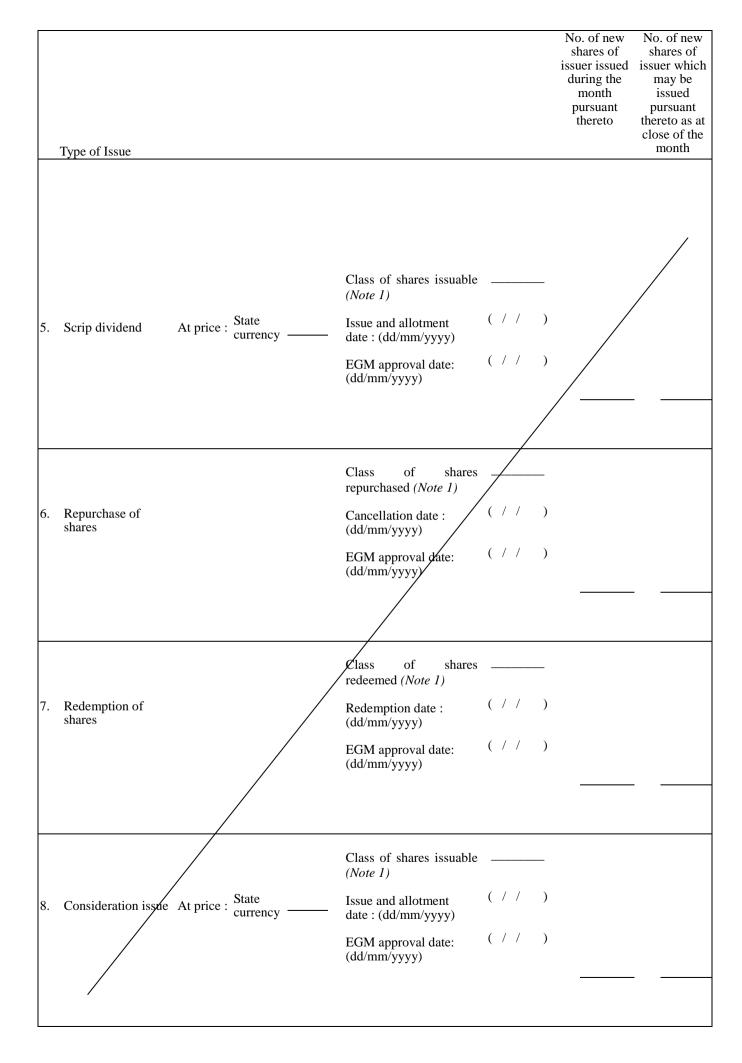
| No. of new shares of shares of issuer sizer which during the may be issued month pursuant thereto as at thereto | Warrants to Issue Shares of the Iss | suer which are to be | Listed | | | | |
|---|---|----------------------|----------|------------|-----------------|--|--|
| (/ /) Stock code (if listed) Class of shares issuble (Note 1) Subscription price EGM approval date (if applicable) (if applicable) (if applicable) | | nominal | close of | during the | at close of the | issuer issued during the month pursuant | issuer which may be issued pursuant thereto as at close of the |
| Stock code (if listed) Class of shares issuble (Note 1) Subscription price FGM applicable) (id/mm/yyyy) (/ / /) Stock code (if listed) Class of shares issuble (Note 1) Subscription price EGM approval date (if applicable) (id/mm/yyyy) (/ / /) 3. (/ / /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (if applicable | 1. | | | | | | |
| Stock code (if listed) Class of shares issuble (Note 1) Subscription price FGM applicable) (id/mm/yyyy) (/ / /) 2. (/ / /) Stock code (if listed) Class of shares issuble (Note 1) Subscription price EGM approval date (if applicable) (id/mm/yyyy) (/ /) 3. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Subscription price EGM approval date (/ /) Subscription price EGM approval date (/ / applicable) (/ / applicable) (/ / f applicable) (/ / applicable) (/ applicable) <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>/</td> | | | | | | | / |
| Stock code (if listed) Class of shares issuble (Note 1) Subscription price FGM applicable) (id/mm/yyyy) (/ / /) 2. (/ / /) Stock code (if listed) Class of shares issuble (Note 1) Subscription price EGM approval date (if applicable) (id/mm/yyyy) (/ /) 3. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Subscription price EGM approval date (/ /) Subscription price EGM approval date (/ / applicable) (/ / applicable) (/ / f applicable) (/ / applicable) (/ applicable) <td></td> <td>·</td> <td> </td> <td><u> </u></td> <td></td> <td></td> <td></td> | | · | | <u> </u> | | | |
| (if applicable) (/ /) 2. | Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| (dd/mm/yyyy) (/ / /) 2. | | | | | | | |
| 2. | | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mn/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mn/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mn/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mn/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares) | | (/ /) |) | | / | / | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) 3. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ /) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ /) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ /) Subscription price EGM approval date (if applicable) (if applicable) (dd/mm/yyyy) (/ /) Subscription price EGM approval date (if applicable) (id/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares) | <u></u> | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) 3. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ /) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ /) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ /) Subscription price EGM approval date (if applicable) (if applicable) (dd/mm/yyyy) (/ /) Subscription price EGM approval date (if applicable) (id/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares) | | | | | | | |
| Class of shares issuble (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (/ /) 3. (/ /) 3. (/ /) 3. (/ /) 3. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (/ /) (/ / /) 4. (/ / /) 5 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EG | (/ /) | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 3. | Class of shares issuable (<i>Note 1</i>) | | | / | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) 4. | EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) |) | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) 4. | | | / | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. | Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| (if applicable) (dd/mm/yyyy) (/ /) 4. | | | | | | | |
| (dd/mm/yyyy) (/ /) 4. | | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares) | | (// /) | | | | | |
| Stock code (if listed) | 4. | . / | | | | | |
| Stock code (if listed) | | . / | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares) | | | | | | | |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares) | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares) | | | | | | | |
| (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares) | | | | | | | |
| (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares) | | | | | | | |
| Total B. (Ordinary shares) (Preference shares) | | (/ / `` |) | | | | |
| / (Preference shares) | | X * * * > | | | | | |
| / (Preference shares) | | | Total | B. (Ordir | nary shares) | | _ |
| (Other class) | | | | (Prefere | ence shares) | | |
| | | | | (0 | Uther class) | | - |

| Convertibles (i.e. Convertible in | nto Shares of the Is | ssuer which are to | be Listed) | | | |
|--|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | / | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| <u>2.</u> | | | | / | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | / | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | — | | | | |
| 4. | = / | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | (Prefere | ary shares) nce shares) | | - - |
| | | | (0 | Other class) | | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---------------------------|------------------|--|-----------------------------------|--|---|
| 9. | Capital | | | | | |
| | reorganisation | | Class of shares issuable (<i>Note 1</i>) | | , | |
| | | | Issue and allotment date : (dd/mm/yyyy) | (//) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | |
| | | | Class of shares issuable (Note 1) | | | |
| 10. | Other (Please specify) | At price : State | - Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (//) | | |
| | | | Tetal E | Ondine mental | | |
| | | | | Ordinary share reference share | | - |
| 1 | | | (11 | (Other clas | | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 0 |
|---|----------|----------------|
| | (2) | 0 |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | - | 0 |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | - | 0 |
| (These figures should be the same as the relevant figures under II above ("Movements in Is | sued Sha | re Capital").) |

| No movement during the month. |
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| Submitted by: <u>WONG Yu Keung</u> |
| Company Secretary (Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.