

## **DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND CHEQUES**

Applicants who have applied for 1,000,000 or more Public Offer Shares on **WHITE** or **YELLOW** Application Forms and have provided all information required by their Application Forms may collect their refund cheque(s) and/or share certificate(s) (if any) from Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 5 November 2013.

Individual applicants must not authorise any other person to collect on their behalf. Corporate applicants must attend by their authorised representative bearing letters of authorisation from their corporations stamped with the corporations' chops. Both individuals and authorised representatives of corporations (as the case may be) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. If applicants do not collect their share certificate(s) and/or refund cheque(s) (where applicable) personally within the time specified for collection, their share certificate(s) and/or refund cheque(s) (where applicable) will be despatched promptly to the addresses specified in their Application Forms by ordinary post at their own risk.

Applicants who have applied for less than 1,000,000 Public Offer Shares on **WHITE** or **YELLOW** Application Forms will have their share certificate(s) and/or refund cheque(s) (where applicable) sent to the addresses on their Application Forms on Tuesday, 5 November 2013 by ordinary post and at their own risk.

Share certificate(s) (if any) and/or refund cheque(s) (if any) for Public Offer Shares allotted to applicants using **WHITE** and/or **YELLOW** Application Forms or **HK eIPO White Form** service ([www.hkeipo.hk](http://www.hkeipo.hk)) which are either not available for personal collection, or which are so available but are not collected in person, or who have applied for less than 1,000,000 Public Offer Shares, are expected to be despatched by ordinary post to those entitled at their own risk on Tuesday, 5 November 2013.

Applicants who have applied for 1,000,000 Public Offer Shares or more through the **HK eIPO White Form** service by submitting electronic applications to the designated **HK eIPO White Form** Service Provider through the designated website at [www.hkeipo.hk](http://www.hkeipo.hk) may collect their share certificate(s) and/or refund cheque(s) (where applicable) in person from Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 5 November 2013.

If applicants do not collect their share certificate(s) and/or refund cheques (where applicable) personally within the time specified for collection, they will be sent to the addresses specified in their electronic applications by ordinary post at their own risk.

Applicants who have applied for less than 1,000,000 Public Offer Shares through the **HK eIPO White Form** service will have their share certificate(s) and/or refund cheque(s) (where applicable) sent to the addresses specified in their applications instructions on Tuesday, 5 November 2013 by ordinary post at their own risk.

For wholly or partially unsuccessful applicants who have applied through the **HK eIPO White Form** service by paying the application monies through a single bank account, any refund monies will be despatched to that bank account in the form of **HK eIPO White Form** e-Auto Refund payment instructions on Tuesday, 5 November 2013. For wholly or partially unsuccessful applicants who have applied through the **HK eIPO White Form** service by paying the application monies through multiple bank accounts, any refund monies will be despatched to the address as specified in their application instructions in the form of refund cheque(s) on Tuesday, 5 November 2013 by ordinary post at their own risk.

For wholly or partially successful applicants who have applied for the Public Offer Shares by giving **electronic application instructions** to HKSCC, their share certificates will be issued in the name of HKSCC Nominees and deposited into CCASS for their share certificates will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their designated CCASS Participant's stock account or their CCASS Investor Participants' stock accounts on Tuesday, 5 November 2013, or on any other date determined by HKSCC or HKSCC Nominees.

Applicants applying as a CCASS Participant on **YELLOW** Application Forms or by giving **electronic application instructions** through HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 5 November 2013 or such other date as shall be determined by HKSCC or HKSCC Nominees.

Refund of the application monies (if any) in respect wholly or partially successful applicants made via giving **electronic application instructions** to HKSCC will be credited to their designated bank account or the designated bank account of their broker or custodian on Tuesday, 5 November 2013.

For applicants applying (whether using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC) as CCASS Investor Participants, they can check the number of Public Offer Shares allotted to them and the amount of refund monies (if any) payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Tuesday, 5 November 2013. Immediately following the credit of the Public Offer Shares to their stock account and the credit of refund monies to their bank account, HKSCC will also make available to them an activity statement showing the number of Public Offer Shares credited to their CCASS Investor Participant stock account and the amount of refund monies (if any) credited to their designated bank account.

Applicants applying through designated CCASS Clearing/Custodian Participants by giving **electronic application instructions** to HKSCC via CCASS may check the refund amount payable to them through their brokers or custodians on Tuesday, 5 November 2013.

Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Wednesday, 6 November 2013, provided that (i) the Share Offer has become unconditional in all respects; and (ii) the Underwriters' right of termination as described in the section headed "Underwriting – Underwriting arrangements and expenses – Public Offer – Grounds for termination" in the Prospectus has not been exercised.

No temporary document of title will be issued in respect of the Shares. No receipt will be issued for sums paid on application for the Offer Shares.

### **PUBLIC FLOAT**

Immediately following completion of the Share Offer, the number of Shares in public hands represents approximately 30% of the total issued share capital of the Company.

### **COMMENCEMENT OF DEALINGS IN THE SHARES**

Assuming that the Public Offer becomes unconditional at or before 8:00 a.m. on Wednesday, 6 November 2013, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Wednesday, 6 November 2013. The Shares will be traded in board lots of 2,000 Shares each under the stock code 1360.

By order of the Board  
**Mega Expo Holdings Limited**  
**Lee Chi Sang**  
*Chairman*

Hong Kong, 5 November 2013

*As at the date of this announcement, the Board comprises Mr. Lee Chi Sang and Mr. Si Tze Fung as executive Directors; and Mr. Chu Kwok Man, Mr. Leung Hung Kee and Mr. Yeung Wai Keung as independent non-executive Directors.*