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中國包裝集團有限公司
China Packaging Group Company Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 572)

ADJUSTMENT TO THE OUTSTANDING SHARE OPTIONS

Reference is made to the circular of the Company dated 9 October 2013 (the “**Circular**”) and the announcement of the Company dated 4 October 2013 (the “**Announcement**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular and the Announcement.

On the basis of one bonus share for every one existing share held on the Record Date, a total of 1,010,662,666 bonus shares were issued on 6 November 2013 (the “**Bonus Issue**”).

As a result of the Bonus Issue, adjustment has been made to the exercise price and the number of outstanding share options granted under the share option scheme (the “**Share Option Scheme**”) of the Company adopted on 2 June 2003 and 22 February 2012 in accordance with the rules of the Share Option Scheme and the Listing Rules (the “**Adjustments**”) as follows:

Date of grant	Validity period of the share options	Exercise price per Share	Before completion	After completion	
			of the Bonus Issue	of the Bonus Issue	
			Number of Shares to be issued under the outstanding share options	Exercise price per Share	Number of Shares to be issued under the outstanding share options
10 February 2004	10 February 2004 to 9 February 2014	HK\$6.3968	481,175	3.1984	962,350
2 May 2007	2 May 2007 to 1 May 2017	HK\$7.2024	316,562	3.6012	633,124
30 January 2008	30 January 2008 to 29 January 2018	HK\$4.9911	633,125	2.4956	1,266,250
Total			<u>1,430,862</u>		<u>2,861,724</u>

Other terms of the outstanding share options granted under the Share Option Scheme remain the same.

The Company's auditors have confirmed in writing the mathematical accuracy of the calculation of the Adjustments and that the Adjustments are made in compliance with the requirements set out in Rule 17.03(13) of the Listing Rules.

By order of the Board
China Packaging Group Company Limited
He Jianhong
Chairman

Hong Kong, 6 November 2013

As at the date of this announcement, the Board comprises (i) two executive Directors, namely Mr. He Jianhong and Mr. Zhang Zhantao; and (ii) three independent non-executive Directors, namely Mr. Siu Siu Ling, Robert, Mr. Tam Tak Wah and Mr. Chan Yee Por, Simon.