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**NOTICE OF ISSUE AND LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**US\$250 MILLION 7.5% SENIOR NOTES DUE 2018
(the “Notes”, Note Stock Code: 5991)**

Joint Lead Managers and Joint Bookrunners

Citi

Morgan Stanley

RBS

**Guotai Junan
International**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes by way of debt issue to professional investors only as described in the offering memorandum relating thereto dated 30 October 2013. Permission for the listing of, and dealing in, the Notes is expected to become effective on 7 November 2013.

By order of the Board
Anton Oilfield Services Group
LUO Lin
Chairman

Hong Kong, 6 November 2013

As at the date of this announcement, Mr. LUO Lin, Mr. WU Di and Mr. LIU Enlong are the executive directors of the Company, Mr. Jean Francois POUPEAU is a non-executive director of the Company, and Mr. ZHANG Yongyi, Mr. ZHU Xiaoping and Mr. WANG Mingcai are the independent non-executive directors of the Company.