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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**China CITIC Bank International Limited (the "Issuer")**

*(incorporated in the Hong Kong with limited liability)*

*as Issuer*

**US\$300,000,000 Tier 2 Subordinated Notes due 2024 (the "Notes") under the  
US\$2,000,000,000 Medium Term Note Programme of the Issuer**

(Stock Code: 5992)

*Joint Lead Managers*

**BBVA      HSBC      The Royal Bank of Scotland      Goldman Sachs (Asia) L.L.C.      CITIC Securities  
International**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors only as described in the Offering Circular relating thereto dated 16 October 2013 and the Pricing Supplement dated 31 October 2013. Permission for the listing of, and dealing in, the Notes is expected to become effective on 8 November 2013.

Hong Kong, 7 November 2013

*As at the date of this announcement, the Directors of the Issuer are CHEN Xiaoxian, ZHANG Xiaowei, Margaret MAN, KAN NG Chau Yuk Helen, CAO Guoqiang, CAO Tong, GILLOT Patrick Georges, JU Weimin, SUN Deshun, TORANO Gonzalo, ZHANG Qiang, GIL-TIENDA Rafael, LAM Kwong Siu, TSANG Yiu Keung Paul, WU Jiesi and YIN Fenglan*