

Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the prospectus dated 31 October 2013 (the “**Prospectus**”) issued by China Success Finance Group Holdings Limited (the “**Company**”).

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares.

The information contained herein does not, and does not intend to, constitute an offer to sell or an invitation or solicitation of an offer to buy or subscribe for the securities of the Company in the United States. The securities referred to herein may not be offered or sold in the United States absent registration under the United States Securities Act of 1933, as amended (the “U.S. Securities Act”), or an applicable exemption from the registration requirements of the U.S. Securities Act or any applicable state securities laws of the United States. There will not and is not currently intended to be any public offering of securities in the United States.

In connection with the Global Offering, First Shanghai Securities Limited, as stabilising manager (the “**Stabilising Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilising or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period beginning on the Listing Date and expected to end on Thursday, 5 December 2013, being the 30th day after the last day for the lodging of applications under the Public Offer. The number of Shares that may be over-allocated will be up to, but not more than, an aggregate of 15,000,000 additional Shares, being the number of Shares that may be issued under Over-allotment Option. However, there is no obligation on the Stabilising Manager, its affiliates or any person acting for it to conduct any such stabilising action, which, if commenced, will be done at the sole and absolute discretion of the Stabilising Manager, its affiliates or any person acting for it and may be discontinued at any time. Any such stabilising activity is required to be brought to an end on Thursday 5, December 2013, being the 30th day after the last day for the lodging of applications under the Public Offer. Such stabilising action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the SFO). As a result of effecting transactions to stabilise or maintain the market price of the Shares, the Stabilising Manager may maintain a long position in the Shares. The size of the long position and the period for which the Stabilising Manager will maintain the long position is at the discretion of the Stabilising Manager. In the event that the Stabilising Manager liquidates this long position by making sales in the open market, this may lead to a decline in the market price of the Shares.

Any stabilising action taken by the Stabilising Manager may not necessarily result in the market price of the Shares staying at or above the Offer Price either during or after the stabilising period. Market purchase of the Shares by Stabilising Manager may be made at prices at or below the Offer Price.

A public announcement will be made on the Stock Exchange’s website at www.hkexnews.hk and the Company’s website at www.gdjcrzdb.cn within seven days after the expiration of the stabilising period in compliance with the Securities and Futures (Price Stabilizing) Rules. No such stabilising action can be taken to support the price of the Shares for longer than the stabilisation period which begins on the Listing Date and is expected to expire on Thursday, 5 December 2013, being the 30th day after the last day for lodging applications under the Public Offer. After this date, no further stabilising action may be taken, and demand for the Shares and the price of the Shares could fall.

Potential investors of the Offer Shares should note that the Joint Global Coordinators (for themselves and on behalf of the Underwriters) shall be entitled to terminate their obligations under the Underwriting Agreements with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting — Underwriting arrangements and expenses — Grounds for termination by the Public Offer Underwriters” in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be Wednesday, 13 November 2013).



China Success Finance Group Holdings Limited
(中國集成金融集團控股有限公司)

(Incorporated in the Cayman Islands with limited liability)

**LISTING ON THE MAIN BOARD OF
THE STOCK EXCHANGE OF HONG KONG LIMITED
BY WAY OF
PUBLIC OFFER AND INTERNATIONAL PLACING**

Number of Offer Shares : 100,000,000 Shares (subject to the
Over-allotment Option)
Number of Public Offer Shares : 30,000,000 Shares (as adjusted after clawback)
Number of International Placing Shares : 70,000,000 Shares (as adjusted after clawback
and subject to the Over-allotment Option)
Offer Price : HK\$2.68 per Offer Share (excluding brokerage
of 1%, SFC transaction levy of 0.003% and
Stock Exchange trading fee of 0.005%)
Nominal Value : HK\$0.01 per Share
Stock Code : 3623

Joint Sponsors



Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers



ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS