

SUMMARY

- The Offer Price has been determined at HK\$2.68 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$2.68 per Offer Share and 100,000,000 Shares offered by the Company (before the exercise of the Over-allotment Option), the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting fees and commissions and estimated expenses payable by the Company in connection with the Global Offering, is estimated to be approximately HK\$216.3 million (assuming that the Over-allotment Option is not exercised). The Company intends to apply such net proceeds in accordance with the purposes set out in the section headed “Future plans and use of proceeds from the Global Offering” in the Prospectus.
- The Public Offer Shares initially offered under the Public Offer have been very significantly over-subscribed. A total of 3,756 valid applications have been received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through the **White Form eIPO** for a total of 215,284,000 Public Offer Shares, representing approximately 21.53 times of the total number of 10,000,000 Public Offer Shares initially available for subscription under the Public Offer.
- As the over-subscription in the Public Offer is more than 15 times but less than 50 times, reallocation procedures as described in the section headed “Structure and conditions of the Global Offering — Reallocation of Offer Shares between the Public Offer and the International Placing” in the Prospectus have been applied and the number of Offer Shares allocated to the Public Offer has been increased to 30,000,000 Offer Shares, representing 30% of the total number of Offer Shares available under the Global Offering (after reallocation).
- The Offer Shares initially offered under the International Placing have been well over-subscribed.

- In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Placing Underwriters, exercisable by the Joint Global Coordinators (on behalf of the International Placing Underwriters). Pursuant to the Over-allotment Option, the Joint Global Coordinators have the right, exercisable in whole or in part at any time from the Listing Date up to and including Thursday, 5 December 2013, being the 30th day after the last day for the lodging of Application Forms under the Public Offer, to require the Company to allot and issue up to 15,000,000 additional new Shares, representing 15% of the number of Offer Shares initially available under the Global Offering at the Offer Price to cover over-allocation in the International Placing. There has been an over-allocation of Shares in the International Placing and such over-allocation is covered through the Stock Borrowing Agreement made between the Stabilising Manager and Expert Depot. Such borrowed Shares will be covered by the exercise of the Over-allotment Option, or by purchases in the secondary market, or by a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.gdjcrzdb.cn. As of the date of this announcement, the Over-allotment Option has not been exercised.
- The Offer Price, the level of indications of interest in the International Placing, the level of applications of the Public Offer and the basis of allocation of the Public Offer Shares will be published on Tuesday, 12 November 2013 in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese).
- The result of allocations of the Public Offer Shares under the Public Offer, including applications made under **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC or through the **White Form eIPO** which will include the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants and the number of the Public Offer Shares successfully applied for will be made available at the times and dates and in the manner specified below:
 - on the Company's website at www.gdjcrzdb.cn and the Stock Exchange's website at www.hkexnews.hk by no later than 9:00 a.m. on Tuesday, 12 November 2013;

- on the designated results of allocations website at www.iporeresults.com.hk on a 24-hour basis from 8:00 a.m. on Tuesday, 12 November 2013 to 12:00 mid-night on Monday, 18 November 2013. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
 - from the Company’s Public Offer allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Public Offer Shares allocated to them, if any, by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Tuesday, 12 November 2013 to Friday, 15 November 2013; and
 - special allocation results booklets will be available for inspection during opening hours from Tuesday, 12 November 2013 to Thursday, 14 November 2013 at the receiving bank branches at the addresses set out in the paragraph headed “Results of allocations” below.
- Applicants who have applied for 1,000,000 Public Offer Shares or more on a **WHITE** Application Form or through the **White Form eIPO** by submitting an electronic application through the designated website at www.eipo.com.hk and have provided all information required on the Application Forms or in their applications may collect their share certificate(s) from the Company’s Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712—1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 12 November 2013 or such other date as notified by the Company on newspapers.
 - Share certificates for Public Offer Shares allotted to applicants using **WHITE** Application Forms or **White Form eIPO** which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, will be despatched by ordinary post to the address specified in the relevant application at their own risk on Tuesday, 12 November 2013.
 - Share certificates for Public Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS will be issued in the name of HKSCC Nominees and are expected to be deposited into CCASS for credit to their CCASS Investor Participant’s stock accounts or their designated CCASS Participants’ stock accounts on Tuesday, 12 November 2013 or on such other date as shall be determined by HKSCC or HKSCC Nominees.

- Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC should check the number of Public Offer Shares allocated to them with that CCASS Participant. Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 12 November 2013 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC may also check their new account balances via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time) immediately after the credit of the Public Offer Shares to their CCASS Investor Participant stock accounts. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Public Offer Shares credited to their stock accounts.
- Where applicants have applied through the **White Form eIPO** and paid the application monies from a single bank account, refund monies will be despatched to their application payment bank account in the form of e-Refund payment instructions on Tuesday, 12 November 2013. For applicants who have applied through **White Form eIPO** and paid the application monies from multiple bank accounts, refund monies in the form of refund cheque(s) will be sent to the address specified in their application instruction through the designated **White Form eIPO** on Tuesday, 12 November 2013 by ordinary post at their own risk.
- Refund cheque(s) for refund monies in respect of wholly or partially unsuccessful applications under **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post and at their own risk on Tuesday, 12 November 2013. No interest will be paid thereon.

- Refund monies for applicants applying by giving **electronic application instructions** to HKSCC are expected to be credited to the relevant applicants' designated bank account or the designated bank account of their broker or custodian on Tuesday, 12 November 2013. Applicants applying as CCASS Investor Participants can check the amount of refund money payable to them via the CCASS Phone System or the CCASS Internet System on Tuesday, 12 November 2013, or in the activity statement made available to them by HKSCC after the credit of refund money to their designated bank accounts.
- Share certificates will only become valid certificates of title at 8:00 a.m. on Wednesday, 13 November 2013 provided that the Global Offering has become unconditional in all respects and the right of termination of the Underwriting Agreements as described in the section headed "Underwriting — Underwriting arrangements and expenses — Grounds for termination by the Public Offer Underwriters" in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipt will be issued for application monies received.
- Dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 13 November 2013. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares is 3623.

OFFER PRICE

The Offer Price has been determined at HK\$2.68 per Offer Share (exclusive of brokerage of 1%, a SFC transaction levy of 0.003% and a Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK\$2.68 per Offer Share and 100,000,000 Shares offered by the Company (before the exercise of the Over-allotment Option), the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting fees and commissions and estimated expenses payable by the Company in connection with the Global Offering, is estimated to be approximately HK\$216.3 million (assuming that the Over-allotment Option is not exercised). The Company intends to use the net proceeds from the Global Offering as follows:

- approximately HK\$129.8 million, representing approximately 60% of the net proceeds from the Global Offering, will be used to expand the Group's financial capability by increasing its net asset value, registered capital and/or paid-up capital;
- approximately HK\$64.9 million, representing approximately 30% of the net proceeds from the Global Offering, will be used to pursue potential merger and acquisition opportunities within the industry to further expand the Group's business and service offerings; and
- approximately HK\$21.6 million, representing approximately 10% of the net proceeds from the Global Offering, will be used for the working capital of the Group.

Please refer to the section headed "Future plans and use of proceeds from the Global Offering" in the Prospectus for further details of the Company's intended use of the net proceeds from the Global Offering.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

The Directors announce that the Public Offer Shares initially offered under the Public Offer have been very significantly over-subscribed. At the close of the application lists at 12:00 noon on Tuesday, 5 November 2013, a total of 3,756 valid applications (including applications on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through the

White Form eIPO) and for a total of 215,284,000 Public Offer Shares were received pursuant to the Public Offer, representing approximately 21.53 times of the total number of 10,000,000 Public Offer Shares initially available for subscription under the Public Offer.

- 3,729 valid applications in respect of a total of 96,784,000 Public Offer Shares were for the Public Offer with an aggregate subscription amount based on the maximum Offer Price of HK\$2.80 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing approximately 19.36 times of the 5,000,000 Public Offer Shares initially comprised in Pool A; and
- 27 valid application in respect of a total of 118,500,000 Public Offer Shares was for the Public Offer with an aggregate subscription amount based on the maximum Offer Price of HK\$2.80 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million, representing approximately 23.70 times of the 5,000,000 Public Offer Shares initially comprised in Pool B.

Four multiple applications or suspected multiple applications have been identified and rejected. Two applications have been rejected due to bounced cheques. One application has been rejected due to invalid application which is not completed in accordance with the instructions set out in the Application Form. No application for more than 5,000,000 Public Offer Shares, being 100% of the Offer Shares initially available in either pool A or pool B for subscription under the Public Offer has been identified.

As the over-subscription in the Public Offer is more than 15 times but less than 50 times, reallocation procedures as described in the section headed “Structure and conditions of the Global Offering — Reallocation of Offer Shares between the Public Offer and the International Placing” in the Prospectus have been applied and the number of Offer Shares allocated to the Public Offer has been increased to 30,000,000 Offer Shares, representing 30% of the total number of Offer Shares available under the Global Offering (after reallocation).

INTERNATIONAL PLACING AND OVER-ALLOTMENT OPTION

The Offer Shares initially offered under the International Placing have been well over-subscribed. After re-allocation, the final number of Offer Shares comprised in the International Placing is 70,000,000 Shares, representing 70% of the Offer Shares initially available under the Global Offering (before the exercise of the Over-allotment Option).

The number of Offer Shares allocated to the placees under the International Placing has included an over-allocation of 15,000,000 Shares.

The Company has granted the Over-allotment Option to the International Placing Underwriters, exercisable by the Joint Global Coordinators (on behalf of the International Placing Underwriters). Pursuant to the Over-allotment Option, the Joint Global Coordinators have the right, exercisable in whole or in part at any time from the Listing Date up to and including Thursday, 5 December 2013, being the 30th day after the last day for the lodging of Application Forms under the Public Offer, to require the Company to allot and issue up to 15,000,000 additional new Shares, representing 15% of the number of Offer Shares initially available under the Global Offering at the Offer Price to cover over-allocation in the International Placing. There has been an over-allocation of Shares in the International Placing and such over-allocation is covered through the Stock Borrowing Agreement made between the Stabilising Manager and Expert Depot. Such borrowed Shares will be covered by the exercise of the Over-allotment Option, or by purchases in the secondary market, or by a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.gdjrzd.cn. As of the date of this announcement, the Over-allotment Option has not been exercised.

The Directors confirm that no Offer Shares have been allocated to applicants who are: (a) directors or existing beneficial owner of the Company and/or any of its subsidiaries; or (b) connected persons of the Company; or (c) the associates of (a) and/or (b) within the meaning of the Listing Rules whether in their own names or through nominees. The International Placing is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules (the "**Placing Guidelines**"). None of the Joint Sponsors and the Underwriters and their respective affiliated companies and the connected clients (as defined in the Placing Guidelines) has taken up any Offer Shares for its own benefit under the Global Offering. The Directors confirm that the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rule 8.08(3) and 8.24 of the Listing Rules. The Directors further confirm that the Shares of the Company will be held by at least 300 shareholders at the time of Listing, in compliance with Rule 8.08(2) of the Listing Rules.

The Directors also confirm that the International Placing is in compliance with the Placing Guidelines and no placee will, individually, hold more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering (before any exercise of the Over-allotment Option).

The Directors confirm that none of the placees under the International Placing will become a substantial shareholder of the Company within the meaning of the Listing Rules immediately after the completion of the Global Offering, and the Company's public float percentage will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules after the International Placing.

BASIS OF ALLOCATION UNDER THE PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the section headed "Structure and conditions of the Global Offering — Conditions of the Global Offering" in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through the **White Form eIPO** will be conditionally allocated on the basis set out below:

Number of Shares applied for	Number of valid applications	Basis of allotment/ballot	Approximate percentage allocated of the total number of Shares applied for
Pool A			
2,000	1,183	2,000 Shares	100.00%
4,000	732	2,000 Shares plus 293 out of 732 to receive additional 2,000 Shares	70.01%
6,000	165	2,000 Shares plus 98 out of 165 to receive additional 2,000 Shares	53.13%
8,000	122	2,000 Shares plus 89 out of 122 to receive additional 2,000 Shares	43.24%
10,000	394	2,000 Shares plus 342 out of 394 to receive additional 2,000 Shares	37.36%
12,000	79	2,000 Shares plus 73 out of 79 to receive additional 2,000 Shares	32.07%
14,000	52	2,000 Shares plus 50 out of 52 to receive additional 2,000 Shares	28.02%
16,000	28	2,000 Shares plus 27 out of 28 to receive additional 2,000 Shares	24.55%
18,000	55	4,000 Shares	22.22%
20,000	309	4,000 Shares plus 62 out of 309 to receive additional 2,000 Shares	22.01%

Number of Shares applied for	Number of valid applications	Basis of allotment/ballot	Approximate percentage allocated of the total number of Shares applied for
30,000	114	4,000 Shares plus 80 out of 114 to receive additional 2,000 Shares	18.01%
40,000	87	4,000 Shares plus 84 out of 87 to receive additional 2,000 Shares	14.83%
50,000	86	6,000 Shares	12.00%
60,000	32	6,000 Shares plus 10 out of 32 to receive additional 2,000 Shares	11.04%
70,000	28	6,000 Shares plus 19 out of 28 to receive additional 2,000 Shares	10.51%
80,000	19	8,000 Shares	10.00%
90,000	16	8,000 Shares plus 4 out of 16 to receive additional 2,000 Shares	9.44%
100,000	92	8,000 Shares plus 46 out of 92 to receive additional 2,000 Shares	9.00%
150,000	25	12,000 Shares	8.00%
200,000	37	14,000 Shares	7.00%
250,000	9	16,000 Shares	6.40%
300,000	13	18,000 Shares	6.00%
350,000	15	20,000 Shares	5.71%
400,000	11	22,000 Shares	5.50%
500,000	4	26,000 Shares	5.20%
600,000	6	30,000 Shares	5.00%
700,000	2	34,000 Shares	4.86%
800,000	1	38,000 Shares	4.75%
900,000	2	42,000 Shares	4.67%
1,000,000	8	46,000 Shares	4.60%
1,500,000	<u>3</u>	68,000 Shares	4.53%
	<u>3,729</u>		

Pool B

2,000,000	3	266,000 Shares	13.30%
2,500,000	1	322,000 Shares	12.88%

Number of Shares applied for	Number of valid applications	Basis of allotment/ballot	Approximate percentage allocated of the total number of Shares applied for
3,000,000	2	386,000 Shares	12.87%
4,000,000	1	508,000 Shares	12.70%
5,000,000	<u>20</u>	630,000 Shares	12.60%

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After re-allocation, the final number of Offer Shares comprised in the Public Offer is 30,000,000 Shares, representing 30% of the total number of the Offer Shares initially available under the Global Offering (before the exercise of the Over-allotment Option).

RESULTS OF ALLOCATIONS

The results of allocations of the Public Offer Shares under the Public Offer, including applications made under **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC or through the **White Form eIPO** which will include the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants and the number of the Public Offer Shares successfully applied for will be made available at the times and dates and in the manner specified below:

- on the Company's website at www.gdjcrzdb.cn and the Stock Exchange's website at www.hkexnews.hk by no later than 9:00 a.m. on Tuesday, 12 November 2013;
- on the designated results of allocations website at www.iporesults.com.hk on a 24-hour basis from 8:00 a.m. on Tuesday, 12 November 2013 to 12:00 mid-night on Monday, 18 November 2013. The user will be required to key in the Hong Kong identity card/ passport/ Hong Kong business registration number provided in his/her/its application to search for his/ her/its own allocation result;
- from the Company's Public Offer allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Public Offer Shares allocated to them, if any, by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Tuesday, 12 November 2013 to Friday, 15 November 2013; and

- special allocation results booklets will be available for inspection during opening hours from Tuesday, 12 November 2013 to Thursday, 14 November 2013 at any of the following branches of the receiving bank, Industrial and Commercial Bank of China (Asia) Limited:

	Branch	Address
Hong Kong Island	Queen's Road Central	122-126 Queen's Road Central, Central
	Central	1/F, 9 Queen's Road Central, Central
	Causeway Bay	Shop A, G/F, Jardine Center, 50 Jardine's Bazaar, Causeway Bay
	Wanchai	117-123 Hennessy Road, Wanchai
	North Point	G/F, 436-438 King's Road, North Point
	Quarry Bay	Shop SLG1, Sub-Lower Ground Floor, Westlands Gardens, 2-12 Westlands Road, Quarry Bay
Kowloon	Kwun Tong	Shop 5 & 6, 1/F, Crocodile Center, 79 Hoi Yuen Road, Kwun Tong
	Yaumatei	542 Nathan Road, Yaumatei
	Mongkok	G/F, Belgian Bank Building, 721-725 Nathan Road, Mongkok
	Mei Foo	Shop N95A, 1/F, Mount Sterling Mall, Mei Foo Sun Chuen
	Tsimshatsui East	Shop B, G/F, Railway Plaza, 39 Chatham Road South, Tsimshatsui
	Tsim Sha Tsui	Shop 1 & 2, G/F, 35-37 Hankow Road, Tsimshatsui

	Branch	Address
New Territories	Shatin	Shop 22J, Level 3, Shatin Centre, Shatin
	Kwai Fong	C63A-C66, 2/F, Kwai Chung Plaza, Kwai Fong
	Tsuen Wan Castle Peak Road	G/F, 423-427 Castle Peak Road, Tsuen Wan

Applicants applying through their designated CCASS Participants (other than CCASS Investor Participants) can arrange with their designated CCASS Participants to advise them of the number of Shares allocated under their applications. Successful CCASS Investor Participants can check the number of Offer Shares allocated to them via the CCASS Phone System and CCASS Internet System on Tuesday, 12 November 2013 or from the activity statement that will be made available by HKSCC to them showing the number of Public Offer Shares credited to their CCASS Investor Participant stock accounts.

The Offer Price, the level of indications of interest in the International Placing, the level of applications of the Public Offer and the basis of allocation of the Public Offer Shares will be published on Tuesday, 12 November 2013 in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese).