

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Share certificates for wholly or partially successful applications on **WHITE** Application Forms or through the **White Form eIPO** and refund cheques or refund monies in respect of wholly or partially unsuccessful applications or wholly or partially successful applicants for application monies paid in excess of final Offer Price, without interest and together with the related brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, are expected to be despatched or collected (where applicable) on Tuesday, 12 November 2013 in the manners set out below:

For share certificate(s)

Applicants who have applied for 1,000,000 Public Offer Shares or more on a **WHITE** Application Form or through the **White Form eIPO** by submitting an electronic application through the designated website at www.eipo.com.hk and have provided all information required on the Application Forms or in their applications may collect their share certificate(s) from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712—1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 12 November 2013 or such other date as notified by the Company on newspapers.

Applicants being individuals who opt for collection of share certificate(s) in person must not authorise any other person to make the collection on their behalf. Applicants being corporations who opt for collection in person must attend by their authorised representatives bearing a letter of authorisation from their corporations stamped with the corporations' chops. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. If the applicants do not collect their share certificate(s) during the above period, they will be despatched promptly thereafter to them by ordinary post to the address as specified in their **WHITE** Application Forms or the address specified in the application instructions through the designated **White Form eIPO** at their own risk.

Applicants who have applied for less than 1,000,000 Public Offer Shares by **WHITE** Application Form or through **White Form eIPO**, their share certificate(s) will be sent to the address as stated on their **WHITE** Application Forms or the address specified in their application instruction through the designated **White Form eIPO** on Tuesday, 12 November 2013 by ordinary post and at their own risk.

For refund cheques/refund monies

Applicants who have applied for 1,000,000 Public Offer Shares or more on a **WHITE** or **YELLOW** Application Forms and have provided all information required on the Application Forms may (where applicable) collect their refund cheque(s) from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 12 November 2013.

Applicants who have applied for less than 1,000,000 Public Offer Shares by **WHITE** or **YELLOW** Application Forms, their refund cheque(s) (where applicable) will be sent to the address as stated on their Application Forms on Tuesday, 12 November 2013 by ordinary post and at their own risk.

Applicants being individuals who opt for collection of refund cheque(s) in person must not authorise any other person to make the collection on their behalf. Applicants being corporations who opt for collection in person must attend by their authorised representatives bearing a letter of authorisation from their corporations stamped with the corporations' chops. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. If the applicants do not collect their refund cheque(s) during the above period, they will be despatched promptly thereafter to them by ordinary post to the address as specified in their Application Forms at their own risk.

Where applicants have applied through the **White Form eIPO** and paid the application monies from a single bank account, refund monies will be despatched to their application payment bank account in the form of e-Refund payment instructions on Tuesday, 12 November 2013. For applicants who have applied through **White Form eIPO** and paid the application monies from multiple bank accounts, refund monies in the form of refund cheque(s) will be sent to the address specified in their application instruction through the designated **White Form eIPO** on Tuesday, 12 November 2013 by ordinary post at their own risk.

Where applicants who have applied by giving **electronic application instructions** to HKSCC, their refund will be credited to their designated bank account or the designated bank account of their broker or custodian on Tuesday, 12 November 2013. Applicants applying as CCASS Investor Participant can check the amount of refund payable to them via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in

effect from time to time) on Tuesday, 12 November 2013 or in the activity statement showing the amount of refund money credited to their designated bank account made available to them by HKSCC immediately after the credit of refund money to their bank account.

The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipts will be issued for application monies received. Share certificates will only become valid certificates of title at 8:00 a.m. on Wednesday, 13 November 2013 provided that (i) the Global Offering has become unconditional in all respects; and (ii) the right of termination of the Underwriting Agreements as described in the section headed “Underwriting — Underwriting arrangements and expenses — Grounds for termination by the Public Offer Underwriters” in the Prospectus has not been exercised. For more information, please refer to the section headed “How to apply for the Public Offer Shares” in the Prospectus.

DEPOSIT OF SHARE CERTIFICATES INTO CCASS

For those applicants applying for the Public Offer Shares using a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS, and their application is wholly or partially successful, their Share certificate will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant’s stock account or the stock account of their designated CCASS Participant as instructed by them on Tuesday, 12 November 2013, or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than CCASS Investor Participant) using **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC for credit to the stock account of their designated CCASS Participant (other than CCASS Investor Participant) can check the number of Public Offer Shares allotted to them with that CCASS Participant.

CCASS Investor Participants using **YELLOW** Application Forms and CCASS Participants applying by giving **electronic application instructions** to HKSCC should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 12 November 2013 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying as CCASS Investor Participants by using **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC may also check the result of application via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investors Participants” in effect from time to time).

For CCASS Investor Participants, they can check their new account balance via the CCASS Phone System and the CCASS Internet System immediately after the credit of the Public Offer Shares to their stock account on Tuesday, 12 November 2013. HKSCC will also make available to them an activity statement showing the number of Public Offer Shares credited to their stock account.

COMMENCEMENT OF DEALINGS

Assuming that the Global Offering becomes unconditional at 8:00 a.m. on Wednesday, 13 November 2013, dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 13 November 2013. The Shares will be traded in board lots of 2,000 Shares. The stock code of the Shares is 3623.

PUBLIC FLOAT

Immediately following the completion of the Global Offering, approximately 28.75% (assuming that the Over-allotment Option is not exercised) of the total issued share capital of the Company will be held by the public in compliance with the requirements under Rule 8.08 of the Listing Rules.

By order of the Board
China Success Finance Group Holdings Limited
Zhang Tiewei
Chairman and executive Director

Hong Kong, 12 November 2013

As at the date of this announcement, the executive Directors are Mr. Zhang Tiewei and Mr. Li Bin, the non-executive Directors are Mr. He Darong, Mr. Xu Kaiying and Mr. Pang Haoquan, and the independent non-executive Directors are Mr. Tsang Hung Kei, Mr. Au Tien Chee Arthur and Mr. Xu Yan.

Please also refer to the published version of this announcement in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese).