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CHINA FOODS LIMITED
中國食品有限公司

(Incorporated in Bermuda with limited liability)
(Stock Code: 506)

PROFIT WARNING

This announcement is made by China Foods Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) .

Reference is made to the announcement of the Company dated 3 August 2013, whereby it was stated (inter alia) that the net results of the Group for the year ending 31 December 2013 are likely to be significantly lower as compared to the net results for the year ended 31 December 2012 and based on the then estimates, there will be a loss for the full year.

Based on the information currently available to the board of directors of the Company (the **Board**"), the Board wishes to update the shareholders of the Company and potential investors that the Group continues to experience difficult trading conditions and unfavorable market conditions and as a result, the loss sustained by the Company in the second half of 2013 is likely to exceed the loss sustained by the Company in the first half of 2013, even with the inclusion of the impairment of certain deferred tax assets in the results of the first half of 2013. The Board therefore expects the Company to record a significant loss for the year of 2013.

The Board will provide further update to the market as and when appropriate.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
China Foods Limited
Jiang Guojin
Managing Director

Hong Kong, 11 November 2013

As at the date of this announcement, the Board comprises: Mr. Yu Xubo as the chairman of the Board and a non-executive director; Mr. Jiang Guojin and Mr. Lu Xiaohui as executive directors; Mr. Ning Gaoning, Mr. Chi Jingtao, Ms. Liu Ding, Mr. Ma Jianping and Ms. Wu Wenting as non-executive directors; and Messrs. Stephen Edward Clark, Paul Kenneth Etchells, Li Hung Kwan, Alfred and Yuen Tin Fan, Francis as independent non-executive directors.