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This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The US\$500,000,000 3.000 per cent. guaranteed notes due 2018 and US\$500,000,000 4.625 per cent. guaranteed notes due 2023 (together, the “Notes”) issued have not been and will not be registered under the United States Securities Act of 1933, as amended (the “Securities Act”), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Notes are being offered and sold only outside the United States to non-U.S. persons (as defined in Regulation S under the Securities Act) in offshore transactions in compliance with Regulation S under the Securities Act.

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

PROSPEROUS RAY LIMITED

興暉有限公司

(incorporated in the British Virgin Islands with limited liability)

US\$500,000,000 3.000 per cent. Guaranteed Notes due 2018 (Stock Code: 5993)

US\$500,000,000 4.625 per cent. Guaranteed Notes due 2023 (Stock Code: 5994)

unconditionally and irrevocably guaranteed by

COFCO (Hong Kong) Limited

中糧集團（香港）有限公司

(incorporated in Hong Kong with limited liability)

Joint Global Coordinators

HSBC

J.P. Morgan

UBS

Joint Lead Managers and Joint Bookrunners

HSBC

J.P. Morgan

UBS

BOC International

**Industrial and
Commercial Bank of
China (Asia)
Limited**

**Standard Chartered
Bank**

Deutsche Bank

**CITIC Securities
International**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the US\$500,000,000 3.000 per cent. Guaranteed Notes due 2018 and US\$500,000,000 4.625 per cent. Guaranteed Notes due 2023 (together, the “Notes”) by way of debt issues to professional investors only as described in the offering memorandum relating thereto dated 5 November 2013. The listing of, and dealing in, the Notes is expected to become effective on 13 November 2013.

12 November, 2013

As at the date of this announcement, the directors of Prosperous Ray Limited are Mr. DONG Zhongxin and Mr. MA Wangjun.

As at the date of this announcement, the directors of COFCO (Hong Kong) Limited are Mr. NING Gaoning, Mr. YU Xubo, Mr. DONG Zhongxin, Mr. LIU Yongfu and Mr. WANG Jinjun.