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**NOTICE OF ISSUE AND LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



Evergrande Real Estate Group Limited

恒大地产集团有限公司

(Incorporated in the Cayman Islands with limited liability)

(the “Company”, Stock Code: 3333)

**US\$500 million 8.75% SENIOR NOTES DUE 2018
(be consolidated and form a single series with the
US\$1,000,000,000 8.75% senior notes due 2018)**

(collectively, the “Notes”, Note Stock Code: 5990)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

China Merchants Securities (HK)

J.P. Morgan

Joint Lead Managers and Joint Bookrunners

**China Merchants
Securities (HK)**

J.P. Morgan

Deutsche Bank

Credit Suisse

UBS

Reference is made to (a) the notice of the Company dated 30 October 2013 regarding the US\$1,000 million 8.75% senior notes issued by the Company on 30 October 2013 (the “**Original Notes**”) and the listing of the Original Notes on The Stock Exchange of Hong Kong Limited on 31 October 2013 and (b) the announcement of the Company dated 7 November 2013 regarding the issue by the Company of US\$500 million 8.75% senior notes additional to the Original Notes (the “**Additional Notes**”).

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Additional Notes by way of debt issue to professional investors only as described in the offering memorandum relating thereto dated 6 November 2013. Permission for the listing of, and dealing in, the Additional Notes is expected to become effective on 13 November 2013.

By order of the Board
Evergrande Real Estate Group Limited
Hui Ka Yan
Chairman

Hong Kong, 12 November 2013

As at the date of this announcement, the executive directors of the Company are Mr. Hui Ka Yan, Mr. Xia Haijun, Mr. Li Gang, Mr. Tse Wai Wah, Mr. Xu Wen and Mr. Lai Lixin, and the independent non-executive directors of the Company are Mr. Chau Shing Yim, David, Mr. He Qi and Ms. Xie Hongxi.