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SHARE CAPITAL

AUTHORISED AND ISSUED SHARE CAPITAL

The following is a description of the authorised and issued share capital of our Company:

	<i>Nominal value</i>
	<i>HK\$</i>
Authorised share capital	
<u>800,000,000</u> Shares	<u>8,000,000</u>
Share in issue	<i>HK\$</i>
10,000 Shares in issue	100

Assumptions

[●]

Ranking

[●]