



## Yongsheng Advanced Materials Company Limited

永盛新材料有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

### Share Offer 股份發售

**Number of Offer Shares** : 100,000,000 Shares (subject to the Over-allotment Option)  
**Number of Public Offer Shares** : 10,000,000 Shares (subject to reallocation)  
**Number of Placing Shares** : 90,000,000 Shares (subject to the Over-allotment Option and reallocation)  
**Offer Price** : Not more than HK\$1.20 per Offer Share (payable in full on application and subject to refund, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) and expected to be not less than HK\$0.80 per Offer Share  
**Nominal Value** : HK\$0.01 per Share  
**Stock Code** : 3608

**發售股份數目** : 100,000,000 股股份(視乎超額配股權行使與否而定)  
**公開發售股份數目** : 10,000,000 股股份(可予重新分配)  
**配售股份數目** : 90,000,000 股股份(視乎超額配股權行使與否而定，並可予重新分配)  
**發售價** : 不多於每股發售股份1.20港元(另加1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費，須於申請時繳足並可予退還)及預期不少於每股發售股份0.80港元  
**面值** : 每股股份0.01港元  
**股份代號** : 3608

Please read carefully the prospectus of Yongsheng Advanced Materials Company Limited (the "Company") dated 15 November 2013 (the "Prospectus") together with any supplement thereto (in particular, the sections headed "How to apply for the Public Offer Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meanings when used in this Application Form unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the paragraph headed "Documents Delivered to the Registrar of Companies" in Appendix VII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission, the Stock Exchange, HKSCC and the Registrar of Companies in Hong Kong take no responsibility for the contents of any of these documents.

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Public Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor does this application constitute an offer of Shares for sale in the United States. The Public Offer Shares have not been and will not be registered under the U.S. Securities Act and may not be offered, sold, pledged or transferred within the United States or outside the United States unless they are registered under the U.S. Securities Act, or pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. No public offering of the Public Offer Shares will be made in the United States.

This Application Form and the Prospectus may not be published, forwarded, distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, publication, distribution or reproduction is not permitted under the laws of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding, publication, release, distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorised. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions. By accepting the terms in this Application Form and the Prospectus, you acknowledge and agree to the following restrictions: this Application Form and the Prospectus, or any copy thereof, may not be taken or transmitted into the United States or any of its territories or possessions or distributed, directly or indirectly, in the United States or to any employee or affiliate of the recipient located therein.

To: Yongsheng Advanced Materials Company Limited  
Haitong International Capital Limited  
Haitong International Securities Company Limited  
The Public Offer Underwriter

在填寫本申請表格前，請仔細閱讀永盛新材料有限公司(「本公司」)於2013年11月15日刊發的招股章程(「招股章程」)連同其任何補充文件(尤其是招股章程「如何申請公開發售股份」一節)及刊於本申請表格背面的指引。除本申請表格所界定者外，招股章程所界定詞彙在本申請表格具有相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格連同各份白色及黃色申請表格、招股章程及招股章程附錄七「送呈公司註冊處處長文件」一段所列的其他文件，已遵照香港法例第32章公司條例第342C條的規定，送呈香港公司註冊處處長登記。證券及期貨事務監察委員會、聯交所、香港結算及香港公司註冊處處長對任何此等文件的內容概不負責。

本申請表格或招股章程所載者概不構成出售要約或要約購買邀請，而在任何作出有關要約、邀請或出售即屬違法的司法權區內，概不得出售任何公開發售股份。本申請表格及招股章程不得在美國境內直接或間接派發，而此項申請亦並非在美國出售股份的要約。公開發售股份未曾亦不會根據美國證券法登記，除根據美國證券法登記或獲豁免遵守美國證券法登記規定或不受美國證券法登記規定所限的交易外，概不可在美國境內或美國境外提呈發售、出售、抵押或轉讓。公開發售股份將不會在美國提呈公開發售。

在任何根據有關法例不得發送、刊發、派發或轉載本申請表格及招股章程的司法權區內，本申請表格及招股章程概不得以何方式刊發、發送、派發或轉載(全部或部分)。本申請表格及招股章程僅致予閣下本人，發送、刊發、發表、派發或轉載本申請表格或招股章程的全部或部分均屬未經授權。如未能遵守此項指令，可能違反美國證券法或其他司法權區的適用法例。接納本申請表格及招股章程的條款時，閣下知悉及同意以下限制：本申請表格及招股章程或其任何副本均不得帶入或遞送美國或其任何領土或屬地，或直接或間接在美國或向接收人位於當地的任何僱員或聯屬公司派發。

致：永盛新材料有限公司  
海通國際資本有限公司  
海通國際證券有限公司  
公開發售包銷商

I We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for HK eIPO White Form Applications submitted via banks/stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our HK eIPO White Form service in connection with the Public Offer; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the number of Public Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum and the Articles;
- enclose payment in full for the Public Offer Shares applied for, including brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%;
- confirm that the underlying applicants have undertaken and agreed to accept the Public Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- understand that these declarations and representations will be relied upon by the Company and the Sole Bookrunner in deciding whether or not to make any allocation of the Public Offer Shares in response to our application and we may be prosecuted for making a false declaration;
- authorise the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Public Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form) the Company and/or its agent to send any share certificate(s) and/or any refund cheque(s) (where applicable) by ordinary post at that underlying applicant's own risk in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- request that any e-Auto Refund payment instructions be despatched to the application payment bank account where the applicants pay the application monies from a single bank account;
- request that refund cheque(s) be issued to underlying applicant(s) who use multiple bank accounts to pay the application monies;
- confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and in the designated website at [www.hkeipo.hk](http://www.hkeipo.hk), and agrees to be bound by them;
- represent, warrant and undertake that we and the underlying applicants understand that the Shares have not been and will not be registered under the U.S. Securities Act;
- represent, warrant and undertake that: (a) neither we nor the person(s) for whose benefit we are applying for the Shares is/are within United States (as defined in Regulation S under the U.S. Securities Act) when completing and submitting this Application Form or that we are a person or persons described in paragraph h(3) of Rule 902 of Regulation S under the U.S. Securities Act; (c) we and any of the person(s) for whose benefit we are applying will acquire the Public Offer Shares in an offshore transaction (within the meaning of Regulation S under the U.S. Securities Act); and (d) the allotment of or the application for the Public Offer Shares to or by us or any of the other persons by whom or for whose benefit the application is made would not require the Company to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

吾等確認吾等已(i)遵照電子公開發售指引及網上白表申請通過銀行/股票經紀遞交的運作程序以及吾等就公開發售提供網上白表服務的所有適用法例及規則(不論法定或其他);及(ii)閱讀並同意遵守招股章程及本申請表格所載的條款和條件及申請手續。為代表與本申請有關的各相關申請人作出申請，吾等：

- 按照招股章程及本申請表格的條款及條件，並在大綱及細則所載的各項規限下，申請以下數目的公開發售股份；
- 夾附申請公開發售股份所需的全數股款(包括1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費)；
- 確認相關申請人已承諾及同意接納該等相關申請人根據本申請所申請的公開發售股份、或該等相關申請人根據本申請獲分配的任何較少數目的公開發售股份；
- 明白 貴公司及獨家賬簿管理人將依賴上述聲明和陳述，以決定是否根據吾等的申請分配任何公開發售股份，吾等如作出虛假聲明，可能會遭受檢控；
- 授權 貴公司將相關申請人的姓名/名稱列入貴公司股東名冊內，作為配發予彼等的公開發售股份的持有人，並(在本申請表格所載條款及條件的規限下) 貴公司及/或其代理人根據本申請表格及招股章程所載程序以普通郵遞方式寄發任何股票及/或任何退款支票(倘適用)，郵誤風險概由相關申請人自行承擔；
- 要求把任何電子自動退款指示發送到申請人以單一銀行賬戶繳交申請款項的申請付款銀行賬戶內；
- 要求退款支票向任何以多個銀行賬戶繳交申請款項的相關申請人發出；
- 確認各相關申請人已細閱並同意遵守本申請表格及招股章程以及指定網站 [www.hkeipo.hk](http://www.hkeipo.hk) 所載的條款、條件及申請手續；
- 聲明、保證及承諾，吾等及相關申請人明白股份並無亦不會根據美國證券法登記；
- 聲明、保證及承諾：(a)吾等與吾等為其利益申請股份的人士並不受香港或其他地方的任何適用法律限制提出認購申請，或支付任何申請股款或獲配發或接納任何公開發售股份；(b)吾等或吾等為其利益申請股份的人士於填妥及遞交本申請表格時並非身處美國境內(定義見美國證券法S規例)的人士，或吾等並非美國證券法S規例第902條第h(3)段所述人士；(c)吾等及吾等為其利益申請股份的任何人士會以離岸交易(定義見美國證券法S規例)購入公開發售股份；及(d)吾等或吾等為其利益申請股份的任何人士獲配發或申請公開發售股份，將不會導致貴公司須遵守香港境外任何地區任何法律或法規的任何規定(不論是否具法律效力)；及
- 同意本申請、任何對本申請的接納以及因此訂立的合同，將受香港法例管轄及按其詮釋。

Signature  
簽名

Date  
日期

Name of applicant  
申請人姓名

Capacity  
身份

2 We, on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人)提出認購

Total number of Shares  
股份總數

Public Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form.  
公開發售股份(代表相關申請人，其詳細資料載於連同本申請表格遞交的唯讀光碟)。

3 A total of 合共  
are enclosed for a total sum of 其總金額為  
HKS  
港元

cheque(s)  
張支票

Cheque Number(s)  
支票編號

Name of bank  
銀行名稱

4 Please use BLOCK letters 請用正楷填寫

Name of HK eIPO White Form Service Provider 網上白表服務供應商名稱		HK eIPO White Form Service Provider ID 網上白表服務供應商編號	
Chinese Name 中文名稱	Contact number 聯絡電話號碼		
Name of contact person 聯絡人姓名	Fax number 傳真號碼		For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交
Address 地址	Broker No. 經紀號碼		
Broker's Chop 經紀印章			

For bank use 此欄供銀行填寫

## GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on the Application Form.

### 1. Sign and date the Application Form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for the Public Offer Shares using this Application Form, you must be named in the list of HK eIPO White Form Service Providers who may provide HK eIPO White Form services in relation to the Public Offer, which was released by the SFC.

### 2. Put in Box 2 (in figures) the total number of Public Offer Shares for which you wish to apply for on behalf of the underlying applicants.

Application details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

### 3. Complete your payment details in Box 3.

You must state in this box the number of cheques you are enclosing together with this Application Form; and you must state on the reverse of each of these cheques (i) your HK eIPO White Form Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Public Offer Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "Bank of China (Hong Kong) Nominees Limited – Yongsheng Public Offer";
- be crossed "Account Payee Only";
- not be post dated; and
- be signed by the authorised signatory(ies) of the HK eIPO White Form Service Provider.

Your application may be **rejected** if any of these requirements is not met or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company, the Sole Bookrunner and the HK eIPO White Form Service Provider have/has full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

### 4. Insert your details in Box 4 (using BLOCK letters).

You should write your English and Chinese full names, HK eIPO White Form Service Provider ID and address in this box. You should also include the name, telephone number and fax number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

## PERSONAL DATA

### Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Public Offer Shares of the policies and practices of the Company and the Hong Kong Branch Share Registrar in relation to personal data and the Ordinance.

#### 1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and/or the Hong Kong Branch Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Branch Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, or in delay or inability of the Company and/or the Hong Kong Branch Share Registrar to effect transfers of the Public Offer Shares or otherwise render their services. It may also prevent or delay registration or transfers of the Public Offer Shares which you have successfully applied for and/or the despatch of share certificate(s) and/or e-Auto Refund payment instructions and/or the despatch of refund cheque(s) (where applicable) to which you are entitled.

It is important that holders of securities shall inform the Company and the Hong Kong Branch Share Registrar immediately of any inaccuracies in the personal data supplied.

#### 2. Purposes

The personal data of the applicants and holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and e-Auto Refund payment instructions/refund cheque(s) (where applicable), and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing the results of allocation of the Public Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering the Public Offer Shares or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the register of holders of securities of the Company;
- conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise), the Stock Exchange, the SFC and any other statutory or governmental bodies;
- disclosing identities of successful applicants by way of announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Branch Share Registrar to discharge their obligations to holders of securities and/or regulators and/or any other purposes to which the holders of securities may from time to time agree.

#### 3. Transfer of personal data

Personal data held by the Company and the Hong Kong Branch Share Registrar relating to the holders of securities will be kept confidential but the Company and the Hong Kong Branch Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:

- the Company, its advisors or its appointed agents such as financial advisors and receiving bank and overseas principal registrars;
- where applicants who have requested for the Public Offer Shares to be deposited into CCASS, to HKSCC and/or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any broker whose company chop or other identification number has been placed in this Application Form;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or its subsidiaries and/or the Hong Kong Branch Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers.

#### 4. Access to and correction of personal data

The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company and/or the Hong Kong Branch Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Branch Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company at its registered address disclosed in the "Corporate Information" section in the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the company secretary of the Company or (as the case may be) the Hong Kong Branch Share Registrar for the attention of the privacy compliance officer.

By signing this Application Form, you agree to all of the above.

## 填寫本申請表格的指引

下列號碼乃本申請表格中各欄的編號。

### 1. 在申請表格欄1簽署及填上日期。只接受親筆簽名。

簽署人的姓名／名稱及代表身份亦必須註明。

使用本申請表格申請公開發售股份，閣下必須為名列於證監會公佈可就公開發售提供網上白表服務的網上白表服務供應商名單內。

### 2. 在欄2填上閣下欲代表相關申請人申請認購的公開發售股份總數(以數字填寫)。

閣下代表相關申請人作出申請的申請資料必須載於連同本申請表格遞交的唯讀光碟格式的資料檔案。

### 3. 在欄3填上閣下付款的詳細資料。

閣下必須在本欄註明閣下連同本申請表格夾附的支票數目；及閣下必須在每張支票的背面註明(i) 閣下的網上白表服務供應商身份證明及(ii)載有相關申請人申請詳情的資料檔案的檔案編號。

本欄所註明的金額必須與欄2所申請認購的公開發售股份總數應付的金額相同。

所有支票及本申請表格，連同載有該唯讀光碟的密封信封(如有)必須放進印有閣下公司印章的信封內。

如以支票繳付股款，該支票必須：

- 為港元支票；
- 由在香港開設的港元銀行賬戶開出；
- 出示閣下(或閣下代名人)的賬戶名稱；
- 註明抬頭人為「中國銀行(香港)代理有限公司-永盛公開發售」
- 以「只准存入抬頭人賬戶」劃線方式開出；
- 不得為期票；及
- 由網上白表服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘支票首次過戶不獲兌現，閣下的申請將不獲受理。

閣下的責任為確保所遞交支票的詳情，與就有關本申請遞交的唯讀光碟或資料檔案所載的申請詳情相同。倘出現差異，本公司、獨家賬簿管理人及網上白表服務供應商有絕對酌情權拒絕接受任何申請。

申請時所繳付的金額將不會獲發收據。

### 4. 在欄4填上閣下的資料(用正楷)。

閣下必須在本欄填上閣下的中英文全名、網上白表服務供應商身份證明及地址。閣下亦必須填寫閣下辦公地點的聯絡人士的姓名、電話號碼、傳真號碼及(如適用)經紀號碼及經紀印章。

## 個人資料

### 個人資料收集聲明

香港法例第486章個人資料(私隱)條例的主要條文已於1996年12月20日在香港生效，此份個人資料收集聲明為向公開發售股份申請人及持有人告知本公司及香港股份過戶登記分處有關個人資料及條例的政策及慣例。

#### 1. 收集閣下個人資料的原因

證券申請人申請認購證券時，或證券登記持有人將證券轉往其名下或將證券轉讓予他人或要求香港股份過戶登記分處提供服務時，須不時向本公司及/或香港股份過戶登記分處提供其最新之正確個人資料。

若未能提供所需資料，可能會導致閣下的證券申請遭拒絕受理或延誤或本公司及/或香港股份過戶登記分處無法進行過戶公開發售股份或以其他方式提供服務，亦可能妨礙或延誤閣下成功申請認購的公開發售股份的登記或轉讓及/或發送閣下有權收取的股票及/或電子自動退款指示及/或寄發退款支票(如適用)。

證券持有人所提供的個人資料如有任何不確，必須即時知會本公司及香港股份過戶登記分處。

#### 2. 資料用途

證券申請人及持有人的個人資料可以任何方式被使用、持有及/或保存，以作下列用途：

- 處理閣下的申請和電子自動退款指示/退款支票(如適用)、核實是否遵守本申請表格及招股章程所載條款及申請手續及公佈公開發售股份的分配結果；
- 確保遵守香港及其他地區的所有適用法例及規例；
- 登記公開發售股份或為證券持有人(包括(如適用)以香港結算代理人的名義)登記轉往其名下或由其名下轉讓予他人的證券；
- 保存或更新本公司證券持有人名冊；
- 進行或協助進行簽名核對、任何其他資料核對或交換；
- 確定本公司證券持有人可獲取利益，例如股息、供股及紅股發行等的資格；
- 寄發本公司及其附屬公司的通訊；
- 編撰統計資料及股東資料；
- 按照法律、規則或法規(不論法定或其他)、聯交所、證監會及任何其他法定或政府機構的規定作出披露；
- 以公告或其他方式披露成功申請人的身份；
- 披露有關資料以便作出權益索償；及
- 與上述者有關的任何其他附帶或相關用途及/或以便本公司及香港股份過戶登記分處能夠履行其對證券持有人及/或監管機構的責任及/或證券持有人不時同意的任何其他用途。

#### 3. 轉交個人資料

本公司及香港股份過戶登記分處會對證券持有人的個人資料保密，但本公司及香港股份過戶登記分處可能會作出必要的查詢以確定個人資料的準確性，以便資料可用作上述任何用途，尤其可能會將證券持有人的個人資料向、從或與下列任何及所有人士及實體披露、獲取或轉交(不論在香港境內或境外)：

- 本公司、其顧問或其委任的代理人，例如財務顧問和收款銀行及海外過戶登記總處；
- 申請人要求將公開發售股份存入中央結算系統時，香港結算及/或香港結算代理人(其將為中央結算系統的運作而使用個人資料)；
- 其公司印鑑或其他身份識別編號載列於本申請表格上之任何經紀；
- 任何向本公司及/或其附屬公司及/或香港股份過戶登記分處提供有關其各自業務運作的行政、電訊、電腦、付款或其他服務的任何代理人、承包商或第三方服務供應商；
- 聯交所、證監會及任何其他法定、監管或政府機關；及
- 與證券持有人有業務往來或計劃有業務往來的任何其他人士或機構，例如銀行、律師、會計師或股票經紀。

#### 4. 查閱及更正個人資料

條例賦予證券申請人及持有人權利確定本公司及/或香港股份過戶登記分處是否持有其個人資料，並索取該等資料副本及更正任何不確的資料。根據條例，本公司及香港股份過戶登記分處有權就處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或查詢資料的政策及慣例以及持有資料類別的要求，應向本公司(招股章程「公司資料」一節所披露的註冊地址或根據適用法例不時知會的其他地址)的公司秘書或香港股份過戶登記分處屬下的私隱條例事務主任(視情況而定)提出。

一經簽署本申請表格，即表示閣下同意上述各項。

## DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) and a sealed envelope containing the CD-ROM, must be submitted to the following address by 4 p.m. on Wednesday, 20 November 2013.

Bank of China (Hong Kong) Limited  
1/F, BOC Cheung Sha Wan Building,  
194-200 Cheung Sha Wan Road,  
Kowloon

中國銀行(香港)有限公司  
九龍  
長沙灣道194-200號  
中銀長沙灣大樓1樓

## 遞交本申請表格

此份經填妥申請表格，連同適當支票及載有相關唯讀光碟的密封信封，必須於2013年11月20日(星期三)下午四時正前，送達下列地址：