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**DELAY IN DESPATCH OF CIRCULAR  
IN RELATION TO  
PROPERTY AGREEMENT CONSTITUTING  
A DISCLOSEABLE TRANSACTION,  
A CONNECTED TRANSACTION AND  
A CONTINUING CONNECTED TRANSACTION AND  
A SPECIAL DEAL IN RELATION TO THE PARTIAL OFFER**

Reference is made to the joint announcement of Liu Chong Hing Investment Limited (“LCHI”), Chong Hing Bank Limited (“CHB”), Yue Xiu Enterprises (Holdings) Limited and Yuexiu Financial Holdings Limited dated 25 October 2013 (the “**Announcement**”) in relation to, among other things, the Property Agreement constituting a discloseable transaction, a connected transaction, a continuing connected transaction and a special deal in relation to the Partial Offer of CHB. Unless otherwise stated, terms defined in the Announcement shall have the same meanings when used herein.

As disclosed in the Announcement, CHB expected to despatch a circular (the “**CHB Circular**”) on or before 15 November 2013. The CHB Circular will contain, among other things, (i) information on the Property Agreement; (ii) a letter of advice from the CHB Independent Board Committees to the Independent CHB Shareholders in relation to the Property Agreement; (iii) a letter of advice from the CHB Independent Financial Adviser to the CHB Independent Board Committees in relation to the Property Agreement; (iv) the independent valuation report on the Property; and (v) a notice convening the CHB EGM.

As disclosed in the announcement by LCHI dated 15 November 2013, more time is needed for preparing and finalising the information to be contained in the LCHI Circular. Given that LCHI and CHB intend to hold the LCHI EGM and CHB EGM on the same date, the CHB Circular will not be issued before the LCHI Circular. It is expected that the despatch date of the CHB Circular will be postponed to a date falling on or before 13 December 2013.

By order of the Board  
**CHONG HING BANK LIMITED**  
**Michael K W Yeung**  
*Company Secretary*

Hong Kong, 15 November 2013

*As at the date of this announcement, the five Executive Directors of CHB are Dr. Liu Lit Mo (Chairman), Mr. Liu Lit Chi (Deputy Chairman and Managing Director), Mr. Lau Wai Man (Chief Executive Officer), Mr. Don Tit Shing Liu (Deputy Chief Executive Officer) and Mr. Wilfred Chun Ning Liu; the five Non-executive Directors are Mr. He Jiale, Mr. Hidekazu Horikoshi, Mr. Christopher Kwun Shing Liu, Mr. Alfred Cheuk Yu Chow and Mr. Meng Qinghui; and the five Independent Non-executive Directors are Dr. Robin Yau Hing Chan, Mr. Timothy George Freshwater, Mr. Wanchai Chiranakhorn, Mr. Cheng Yuk Wo and Mr. Andrew Chiu Cheung Ma.*

*The directors of CHB jointly and severally accept full responsibility for the accuracy of the information contained in this Announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this Announcement have been arrived at after due and careful consideration and there are no other facts not contained in this Announcement the omission of which would make any statement in this Announcement misleading.*