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**洛陽欒川鉬業集團股份有限公司**

**China Molybdenum Co., Ltd.\***

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 03993)

**APPROVAL OF THE PROPOSED ISSUANCE OF  
A SHARE CONVERTIBLE BONDS BY  
THE STATE-OWNED ASSETS SUPERVISION AND  
ADMINISTRATION COMMISSION OF HENAN PROVINCE**

References are made to the announcement (the “**Announcement**”) of China Molybdenum Co., Ltd.\* (the “**Company**”) dated 30 September 2013 and the circular of the Company dated 8 November 2013 in relation to, among other things, the proposed issuance of A share convertible bonds. Unless otherwise stated, capitalized terms used herein shall have the same meanings as defined in the Announcement.

On 15 November 2013, the Company was notified by Luoyang Mining Group Co., Ltd.\* (洛陽礦業集團有限公司), a controlling shareholder of the Company, that the State-owned Assets Supervision and Administration Commission (the “**SASAC**”) of Henan Province had on 13 November 2013 issued the “Approval by the Provincial SASAC Regarding the Proposed Public Offering of A Share Convertible Bonds by China Molybdenum Co., Ltd.” (Henan State Property Commission [2013] No. 68)\* 《省政府國資委關於洛陽欒川鉬業集團股份有限公司公開發行A股可轉換公司債券的批復》(豫國資產權[2013]68號) approving in principle of the proposed issuance of A Share Convertible Bonds by the Company of not more than RMB4.9 billion through public offering.

By Order of the Board  
**China Molybdenum Co., Ltd.\***  
**Wu Wenjun**  
*Chairman*

Luoyang City, Henan Province, People's Republic of China, 15 November 2013

*As at the date of this announcement, the executive Directors are Mr. Wu Wenjun, Mr. Li Chaochun, Mr. Li Faben, Mr. Wang Qinxin and Ms. Gu Meifeng; the non-executive Director is Mr. Zhang Yufeng; and the independent non-executive Directors are Messrs. Bai Yanchun, Xu Shan, Cheng Gordon and Xu Xu.*

*\* for identification purposes only*