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CHINA FORESTRY HOLDINGS CO., LTD.

中國森林控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 930)

**ANNOUNCEMENT
INSIDE INFORMATION**

This announcement is made by China Forestry Holdings Co., Ltd. (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company would like to inform the shareholders of the Company and the investment public that it is contemplating a tender offer (the “**Possible Tender Offer**”) for the purchase of the 10.25% senior notes due 2015 (the “**Senior Notes**”) issued by the Company. Further announcement(s) in respect of the Possible Tender Offer will be made in accordance with the Listing Rules and the applicable rules of the Singapore Exchange Securities Trading Limited, on which the Senior Notes are listed, when the terms and conditions of the Possible Tender Offer have been finalized.

The Board also announces that as permitted by the indenture (the “**Indenture**”) for the Senior Notes, the Company will postpone the payment of the interest on the Senior Notes from the due date of 17 November 2013 to 17 December 2013. Pursuant to the terms and conditions of the Senior Notes and the Indenture, the postponement of payment of interest until 17 December 2013 does not constitute an Event of Default (as defined under the Indenture) which would entitle the holders of the Senior Notes to demand immediate repayment of the Senior Notes.

By the order of the Board
China Forestry Holdings Co., Ltd.
Mr. Li Kwok Cheong
Chairman

Hong Kong, 18 November 2013

As at the date of this announcement, the executive directors of the Company are Mr. Li Kwok Cheong, Mr. Lin Pu and Mr. Wei Bin, the non-executive directors of the Company are Mr. Xiao Feng, Mr. Li Zhi Tong and Mr. Meng Fanzhi, and the independent non-executive directors of the Company are Mr. Liu Can, Dr. Liu Yongping and Ms. Hsu Wai Man, Helen.