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GWT

長城科技股份有限公司

Great Wall Technology Company Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 0074)

HOLDING ANNOUNCEMENT

Reference is made to the announcement of Great Wall Technology Company Limited (the “**Company**”) dated 25 September 2013 in respect of the suspension of trading in the shares of the Company on The Stock Exchange of Hong Kong Limited with effect from 9:00 a.m. on 25 September 2013 pending the release of an announcement in relation to a possible proposal for privatization (“**Possible Offer**”) of the Company.

The board of directors of the Company wishes to inform the public the current status of the Company. As at the date of this announcement, the potential offerors are in the process of finalizing the terms of the Possible Offer. Further announcement on the progress of the Possible Offer will be published as and when appropriate.

Trading in the shares of the Company will remain suspended pending the publication of the announcement in relation to the Possible Offer.

By Order of the Board

Liu Liehong

Chairman

Shenzhen, PRC, 20 November 2013

As at the date of this announcement, the Board comprises six executive directors, namely Liu Liehong, Tam Man Chi, Yang Jun, Du Heping, Fu Qiang and Xu Haihe; and three independent non-executive directors, namely Yao Xiacong, James Kong Tin Wong and Zeng Zhijie.